

पीलीभीत कासगंज रेशवाग सीतापुर पालिया शाहजहांपु

Зарубежные рынки:
привлекательность для экспорта и интересные локальные продукты

DAIRY NEWS.
TODAY

June 16, 2025



DAIRY NEWS. TODAY



The DairyNews readership exceeds **1.7 million** readers per year



The audience is dairy industry specialists, owners, management, and executives of dairy product manufacturers, dairy farms, and suppliers of technological solutions.

AqAltyn 2025

24-25 ноябрь

город Шымкент, Казахстан



Wet dreams

Wet dreams

China

Algeria

MENA

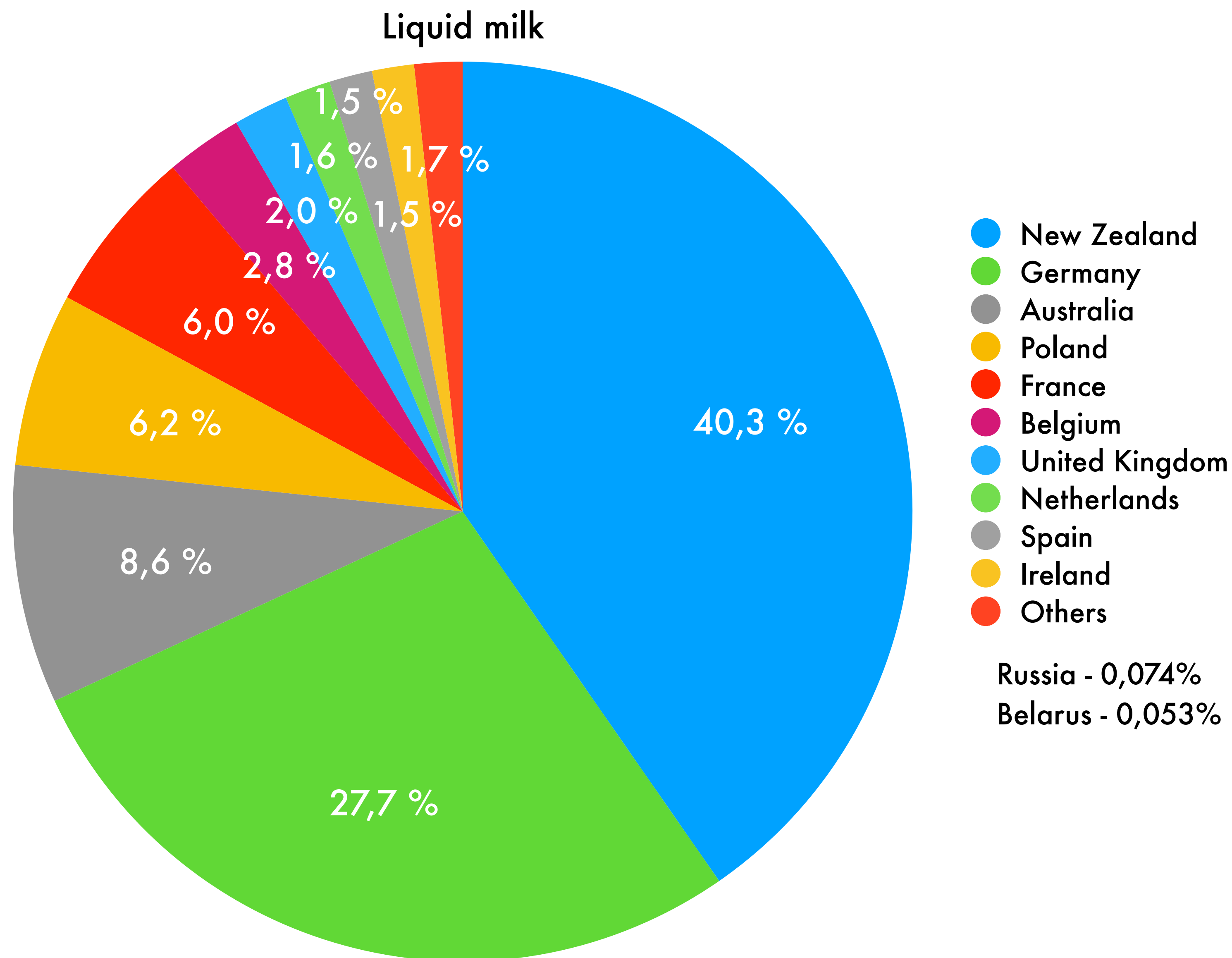
...

China

China import 2023



813 kton

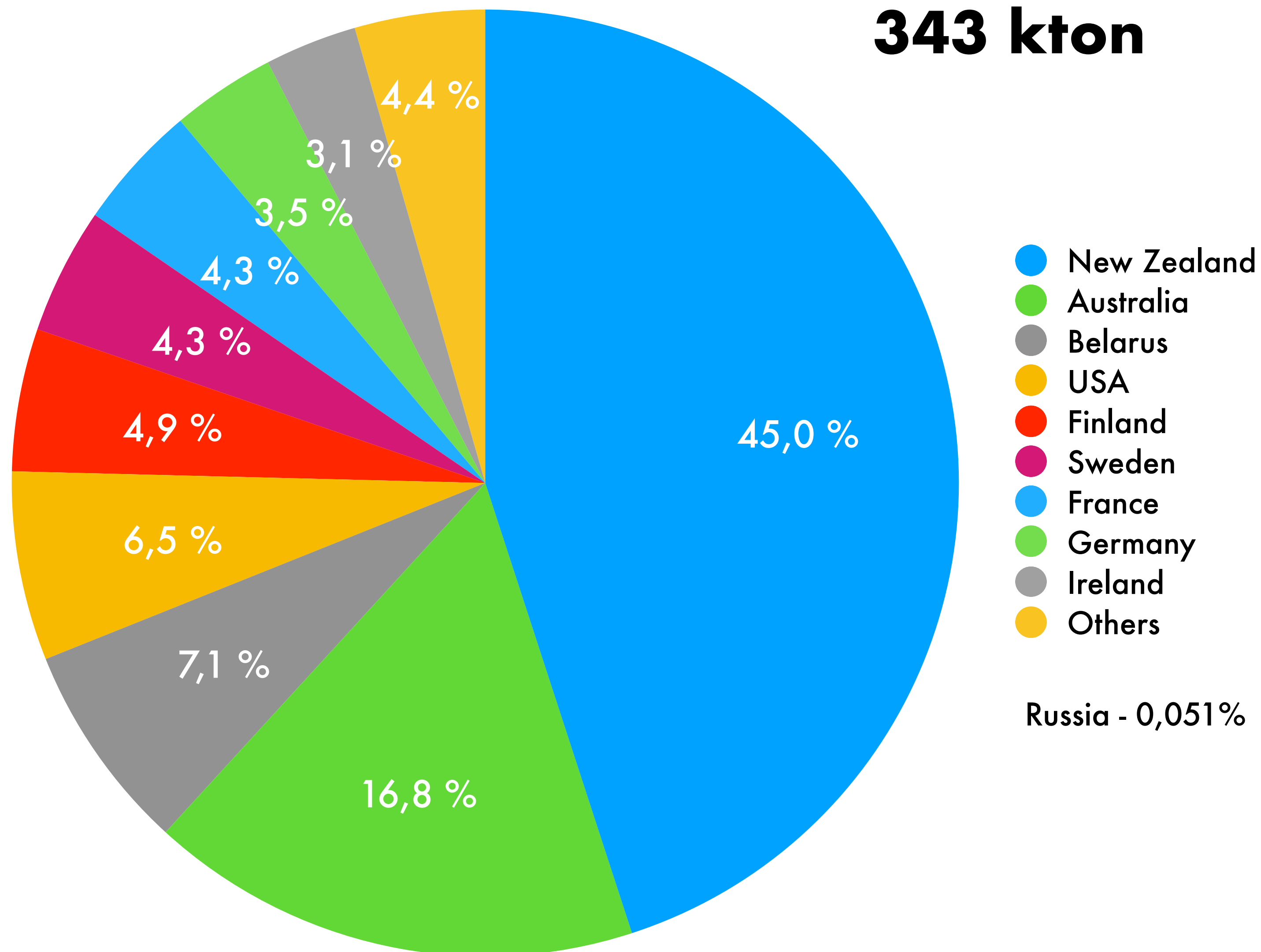


China import 2023

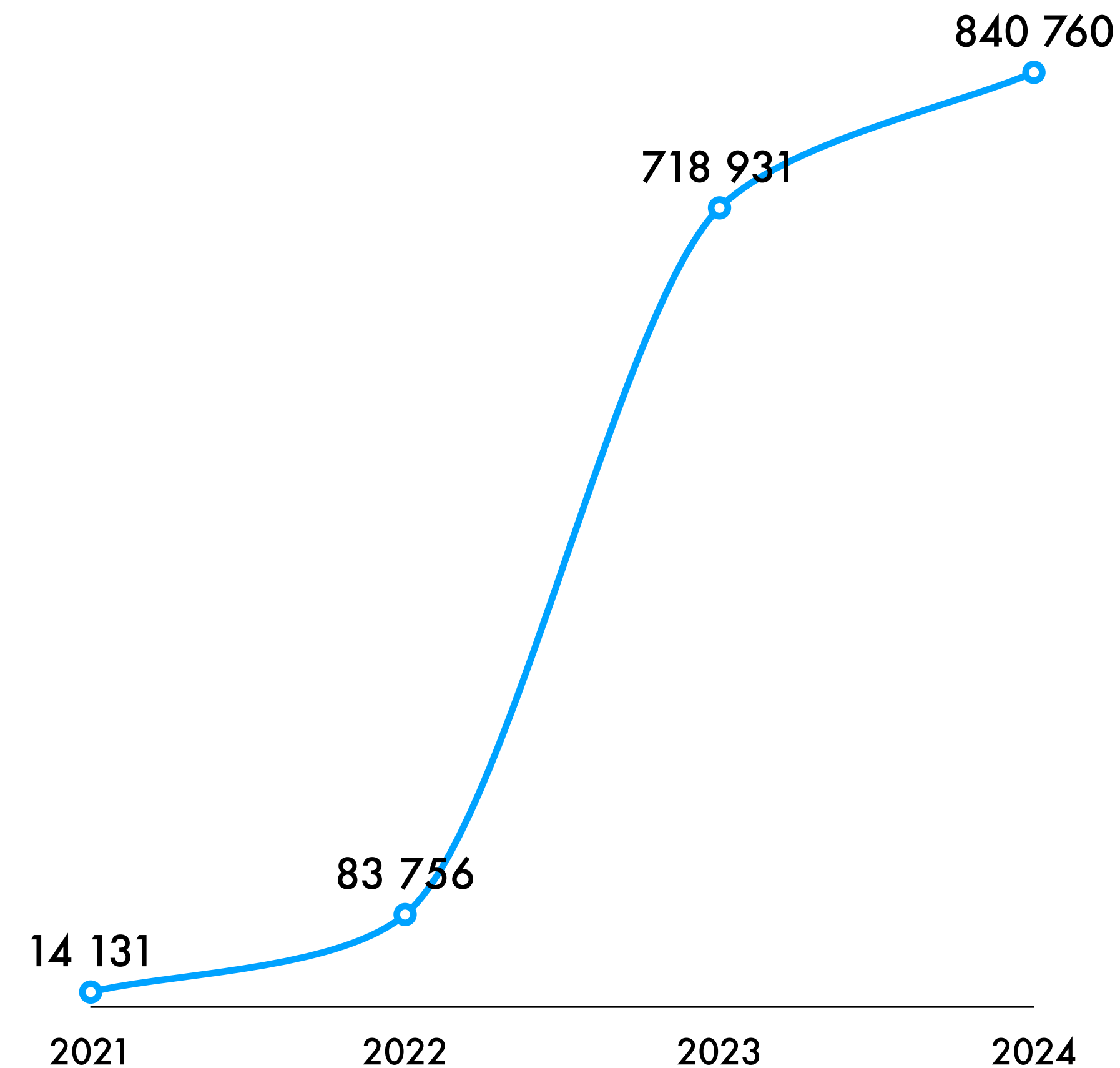


SMP

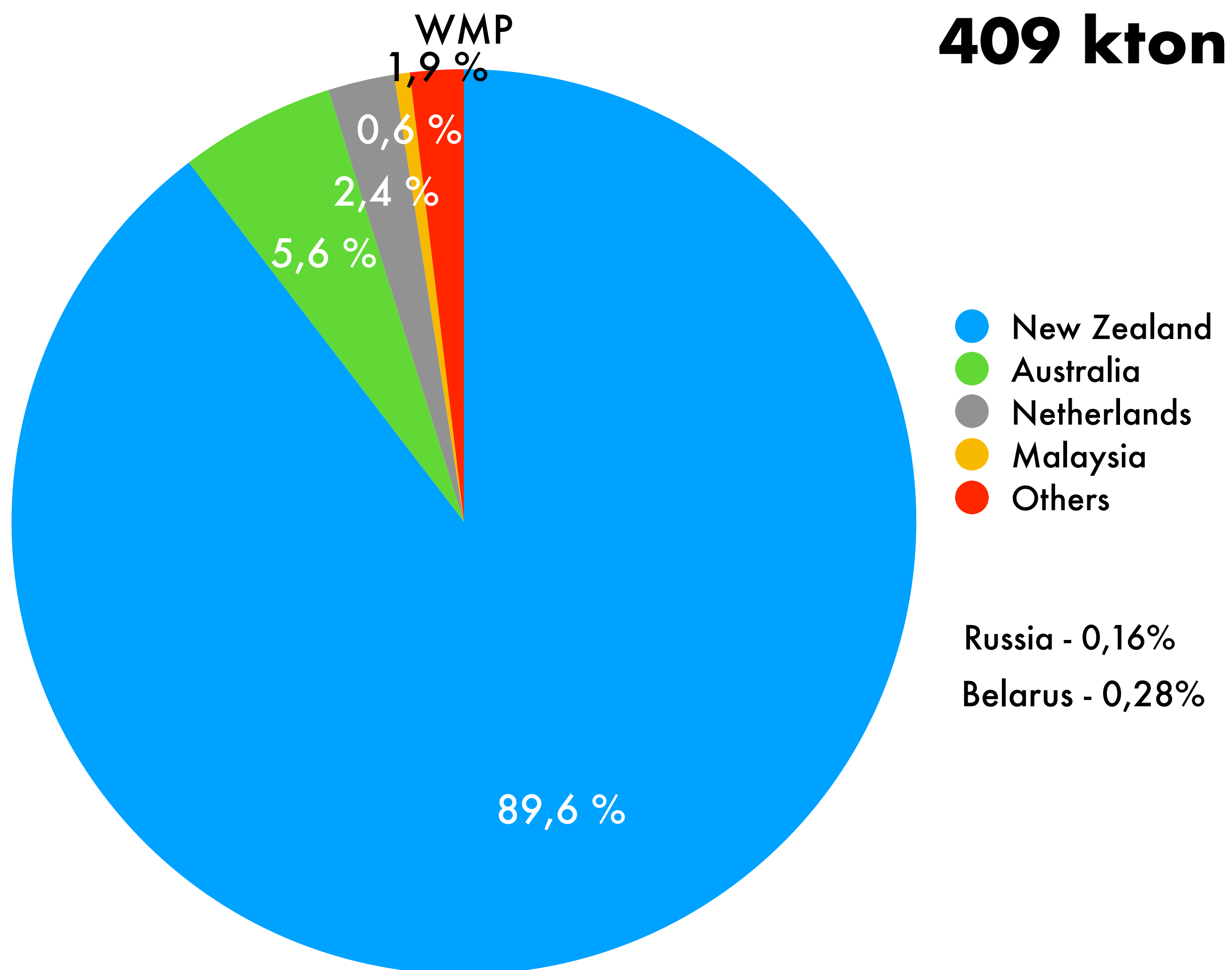
343 kton



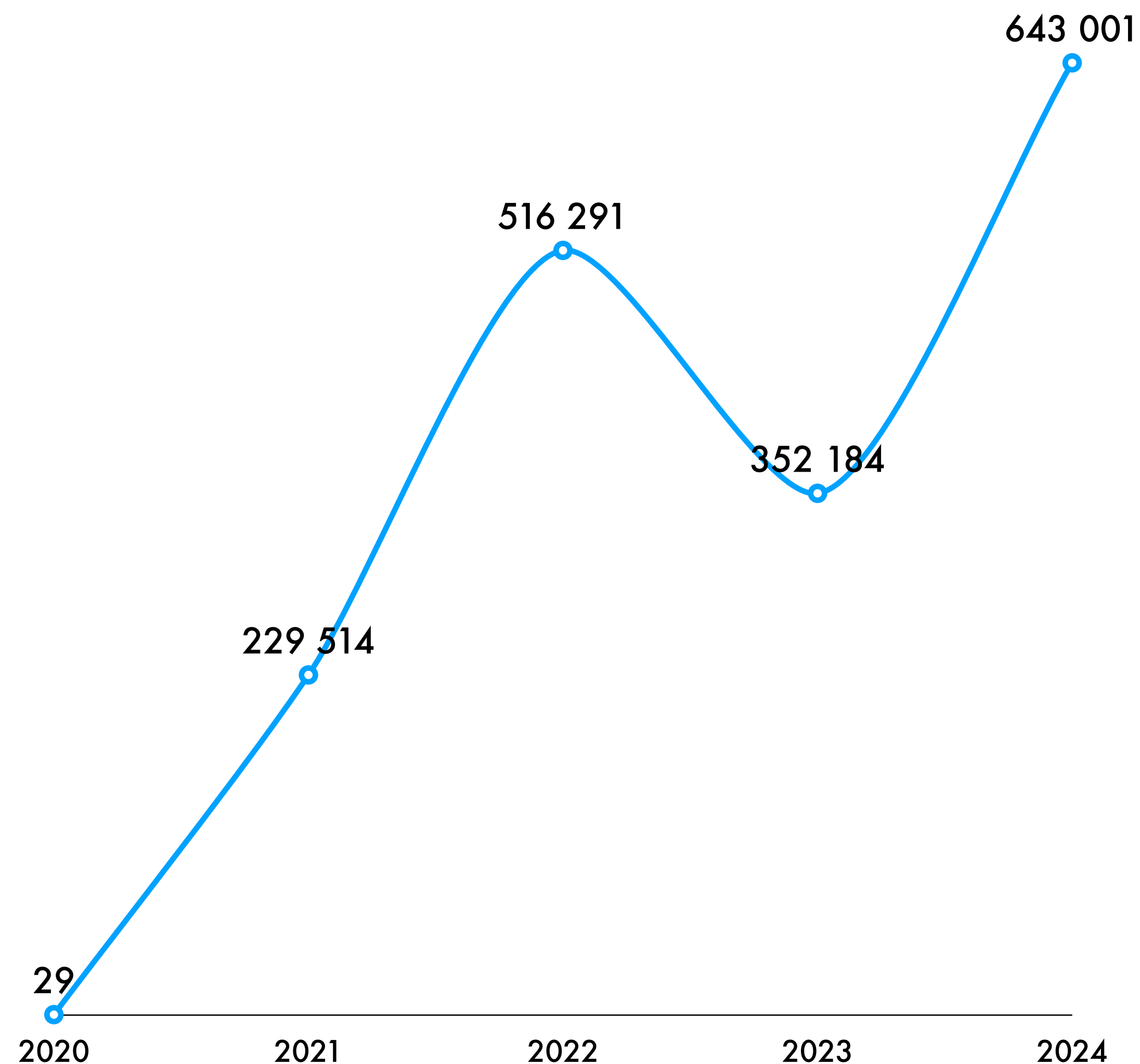
SMP Import from Russia



China import 2024



WMP Import from Russia

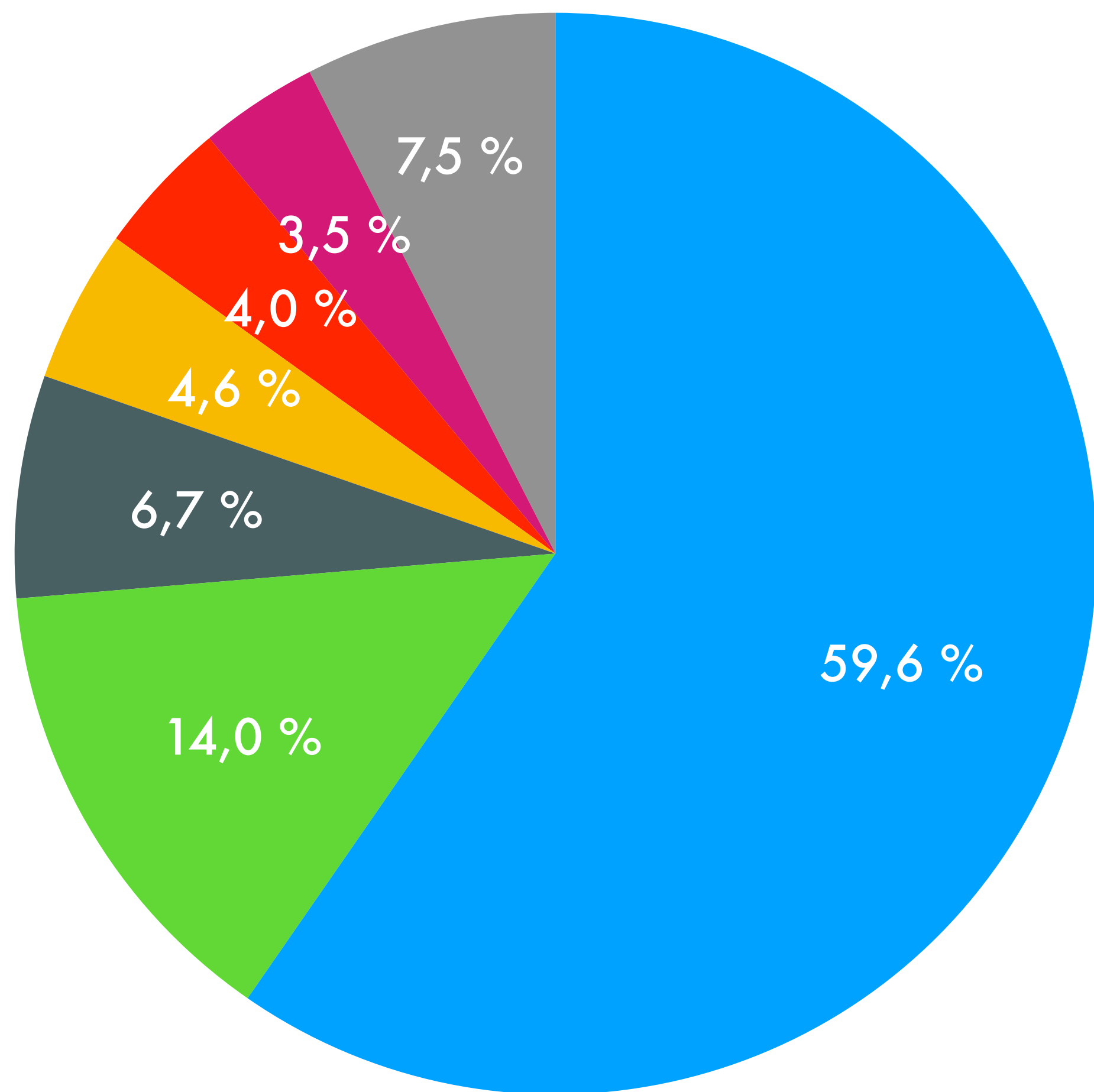


China import 2024



Cheese

173 kton

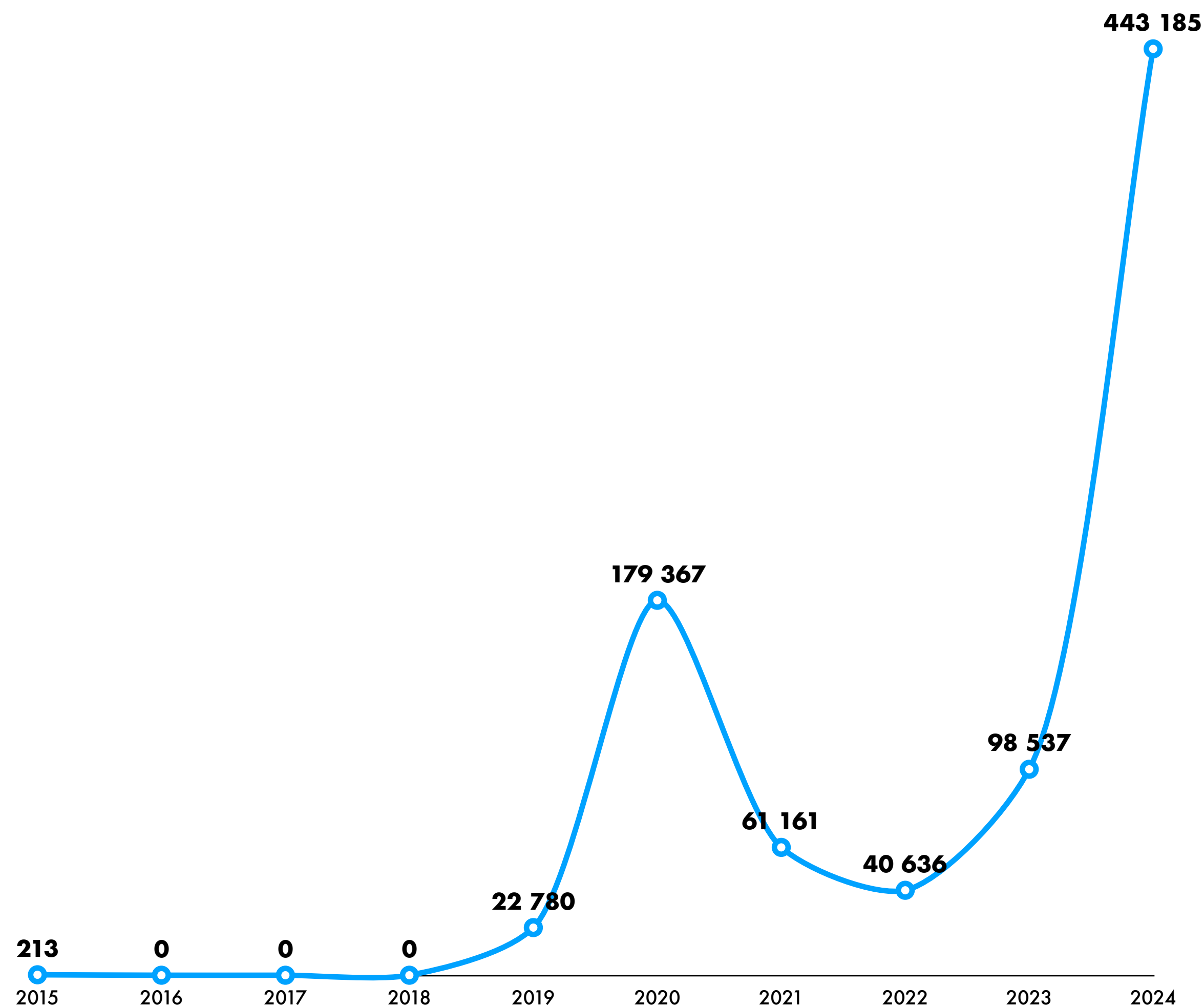


- New Zealand
- Australia
- Italy
- USA
- Denmark
- France
- Others

Belarus - 0,029%

Russia - 0,26%

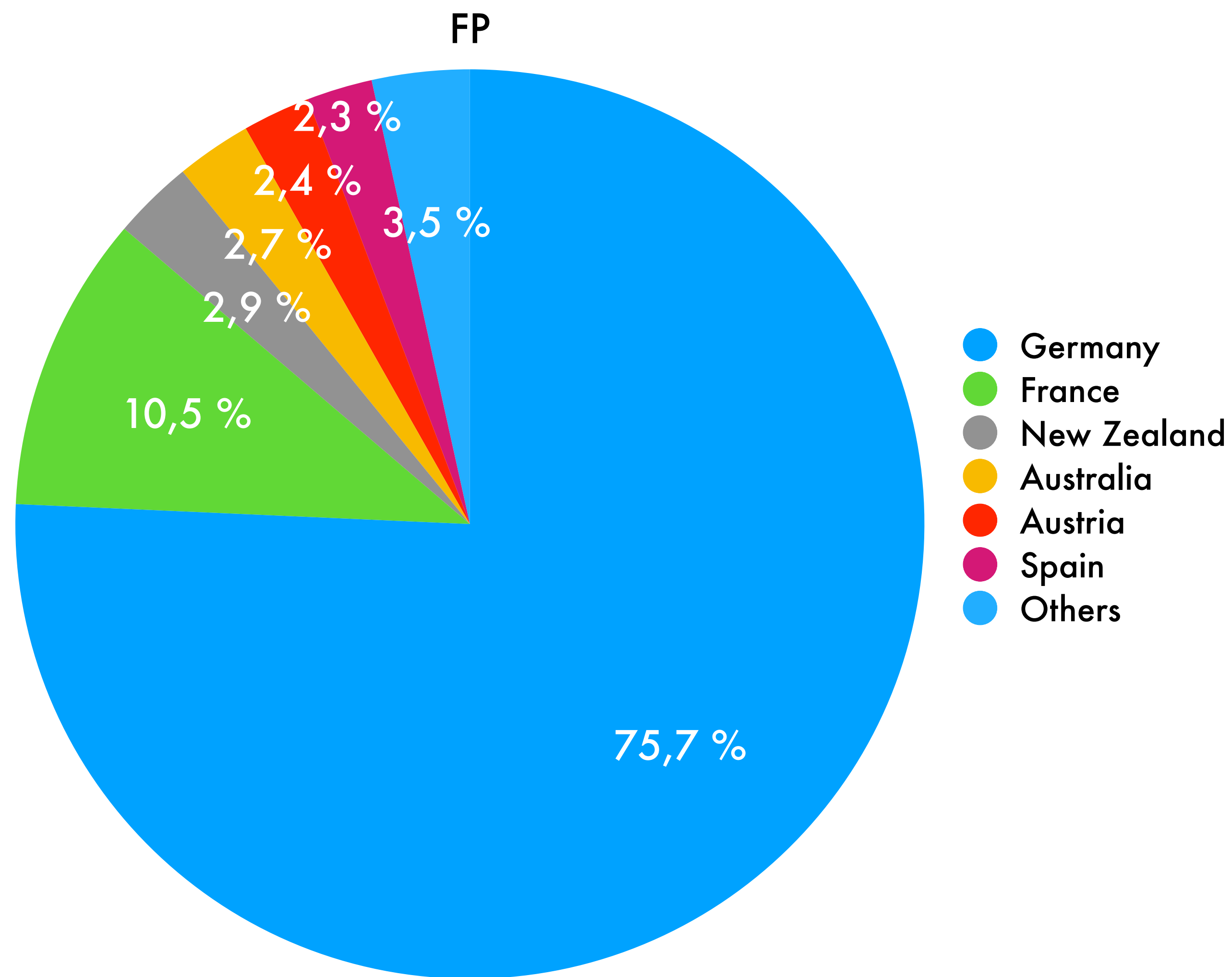
Cheese Import from Russia



China import 2024



17 kton

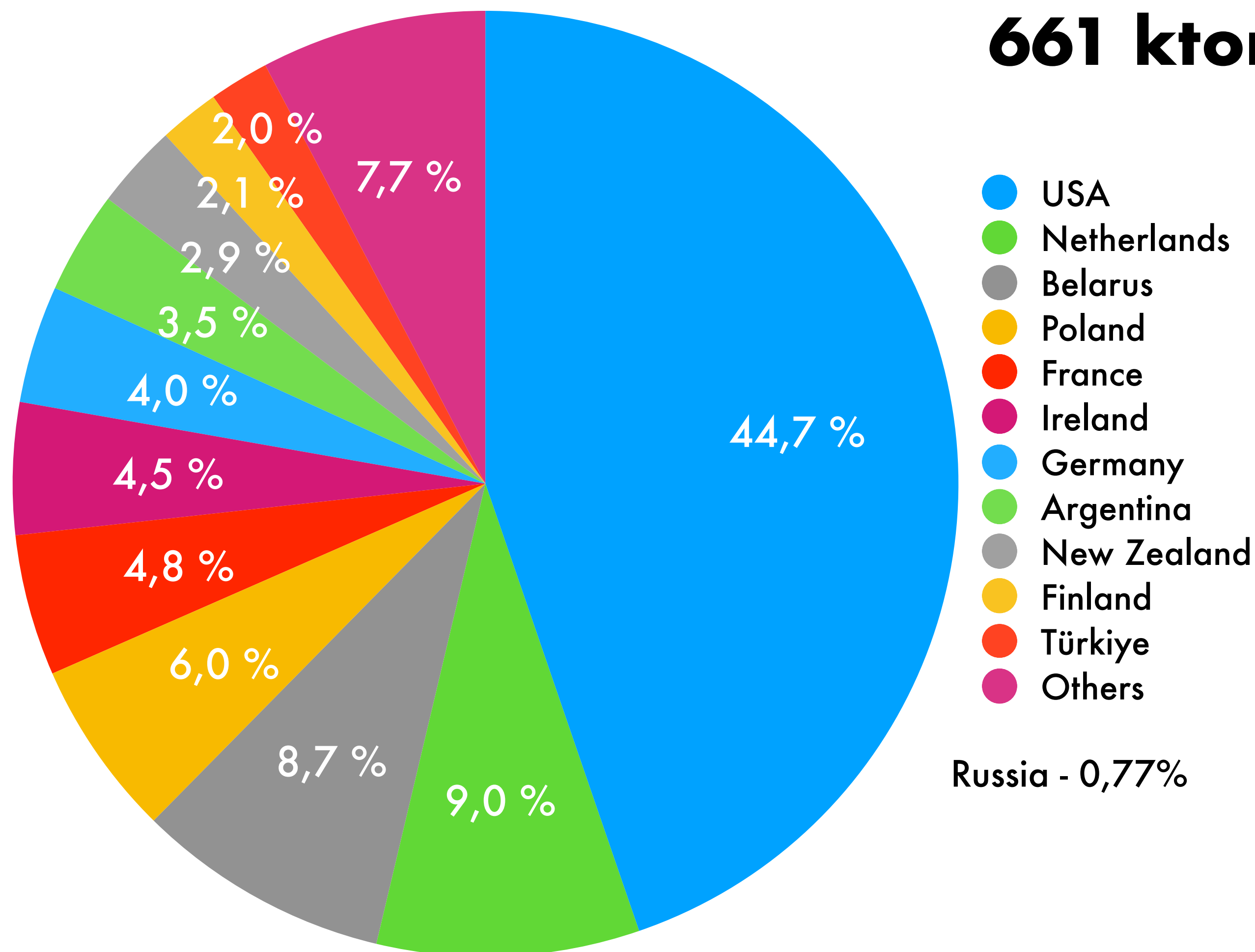


China import 2024

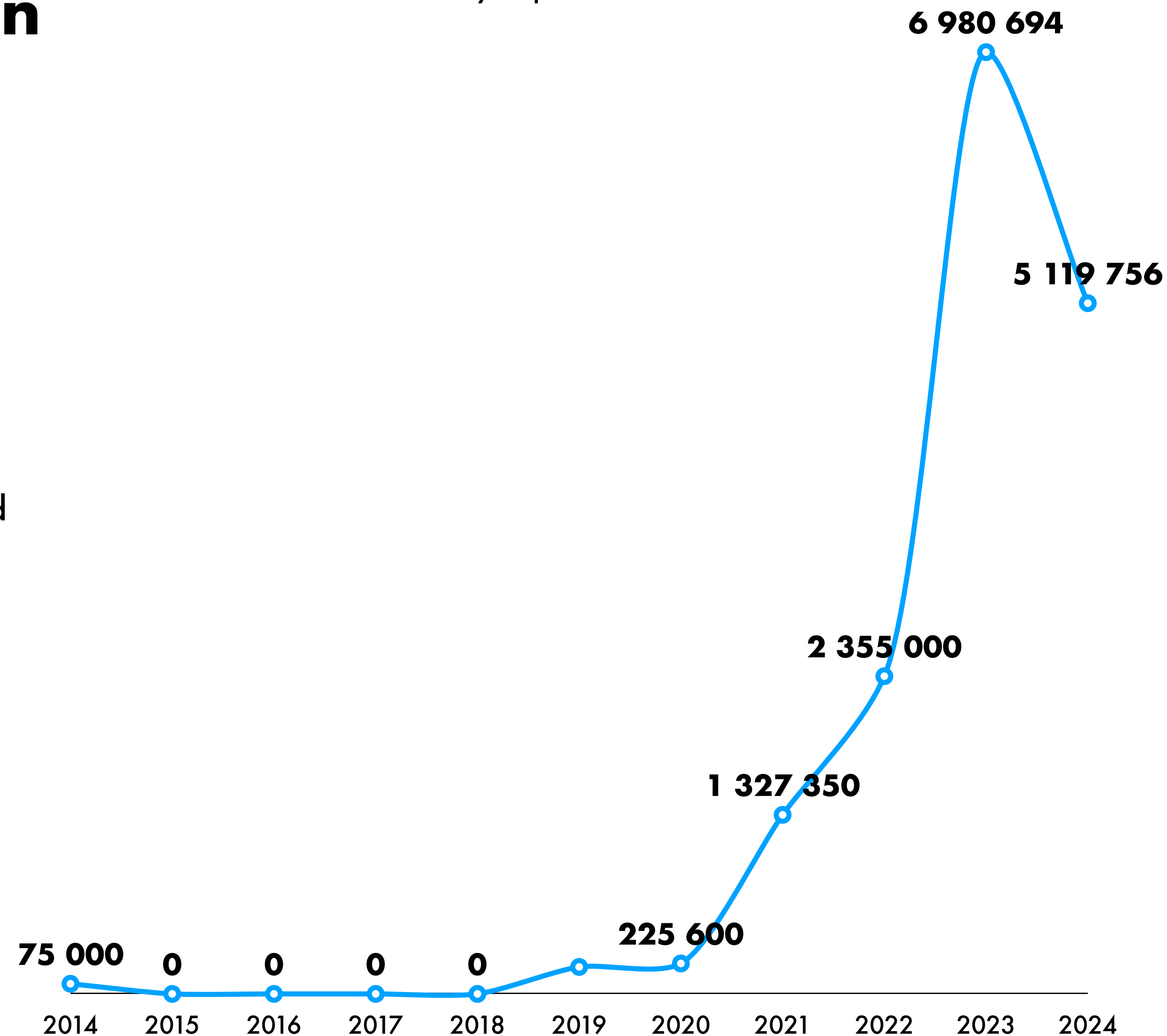


Whey

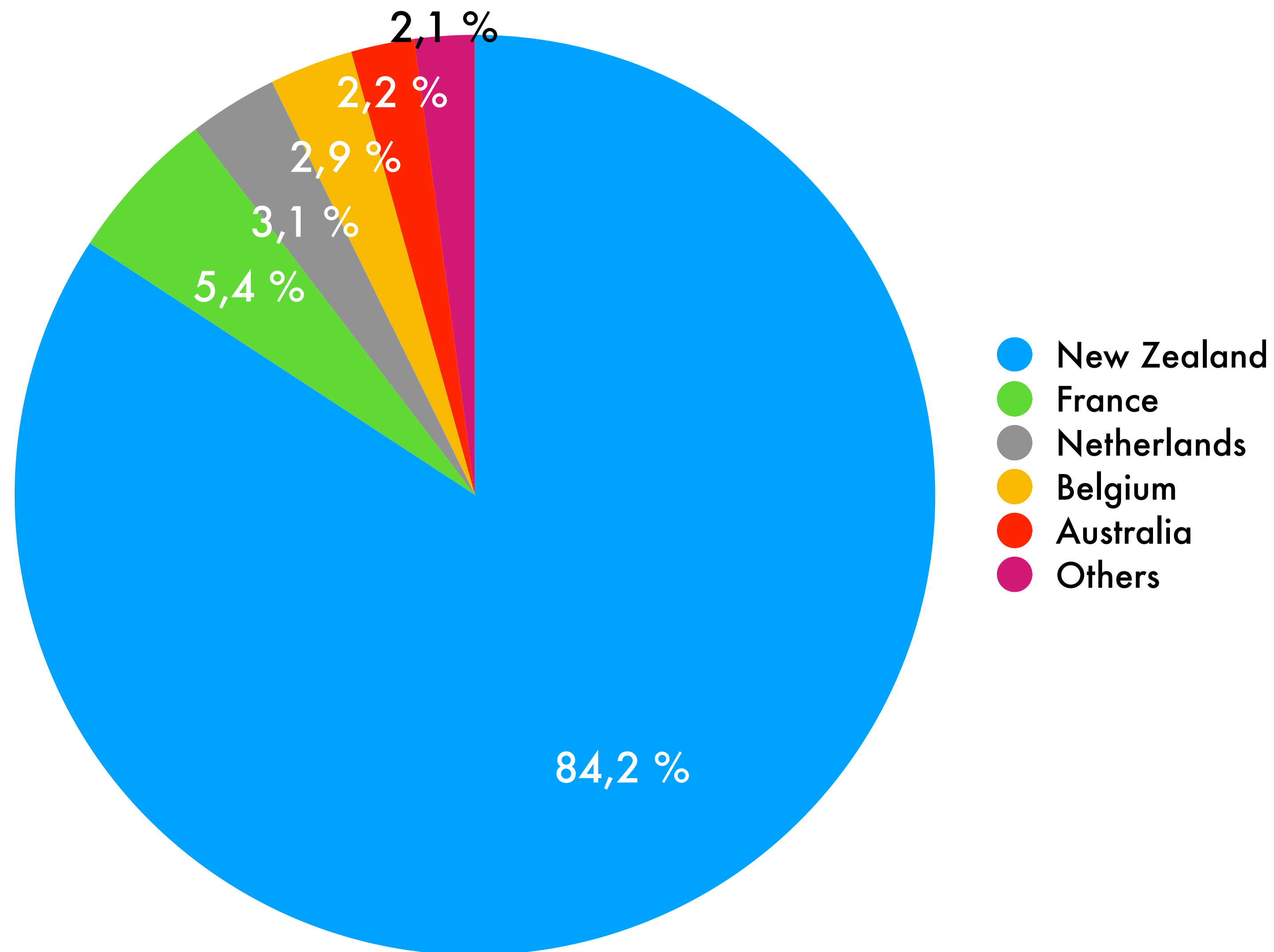
661 kton



Whey Import from Russia



China import 2024

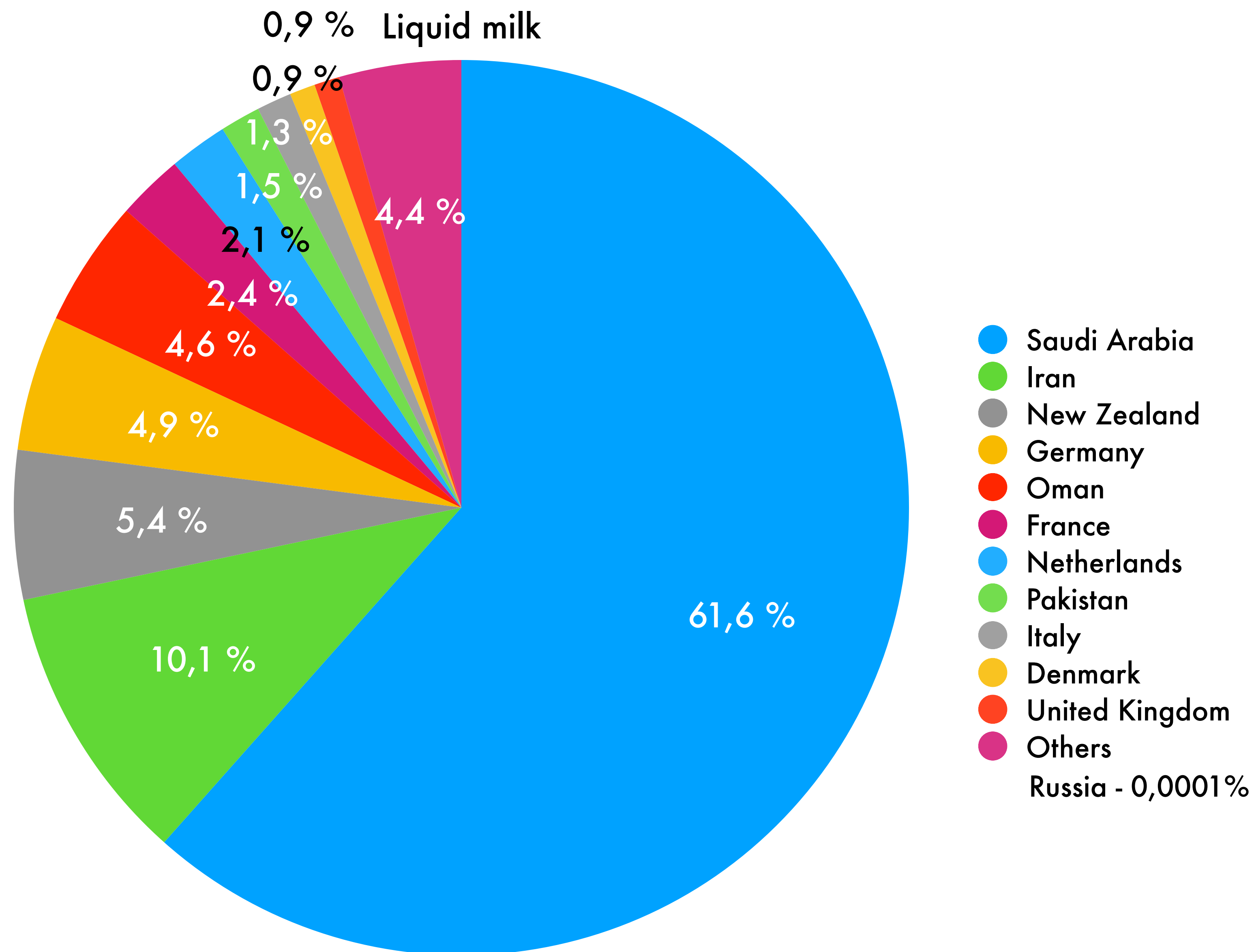


UAE

UAE import 2023



121 kton

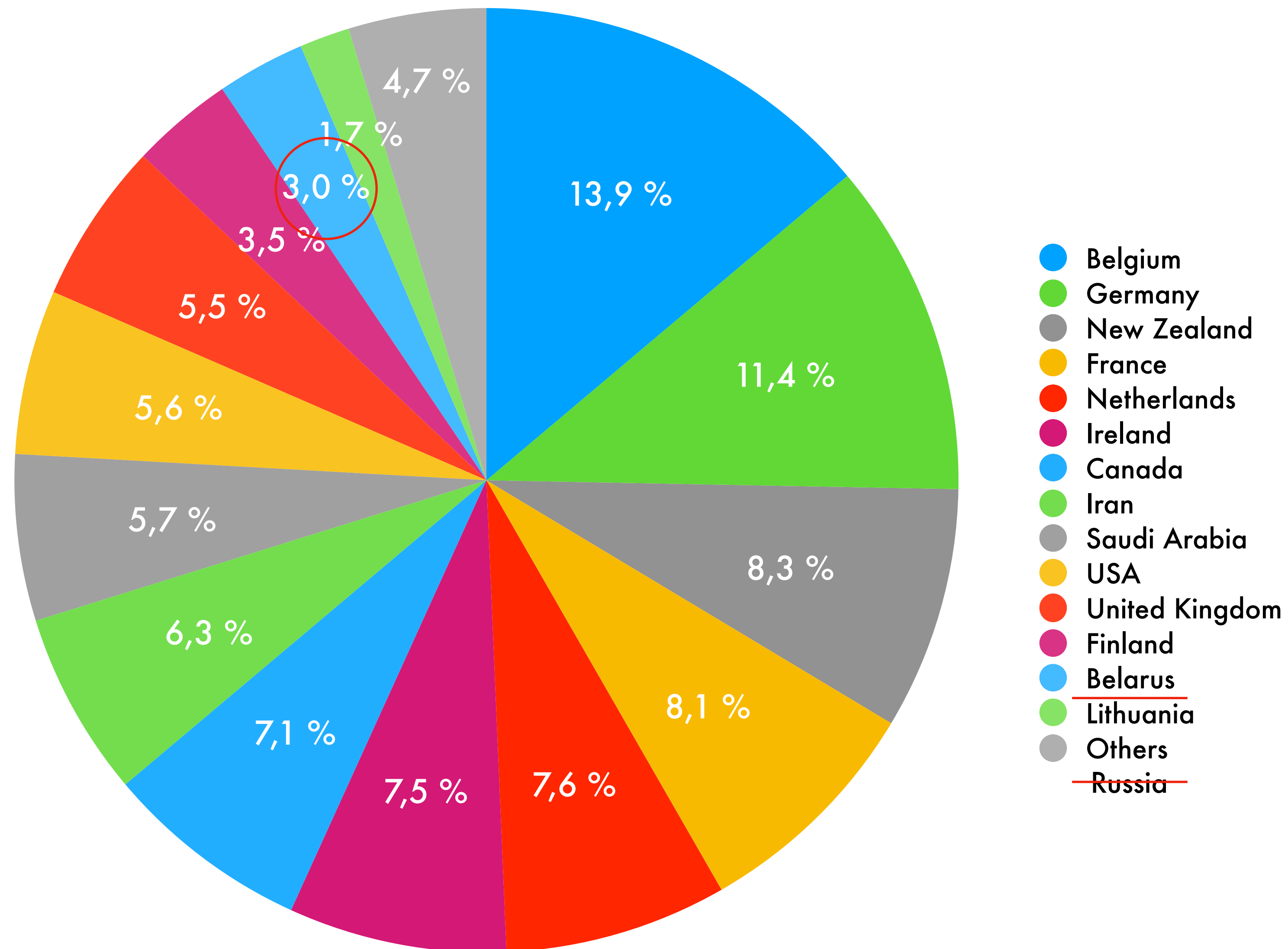


UAE import 2023



33 kton

SMP Import 2023

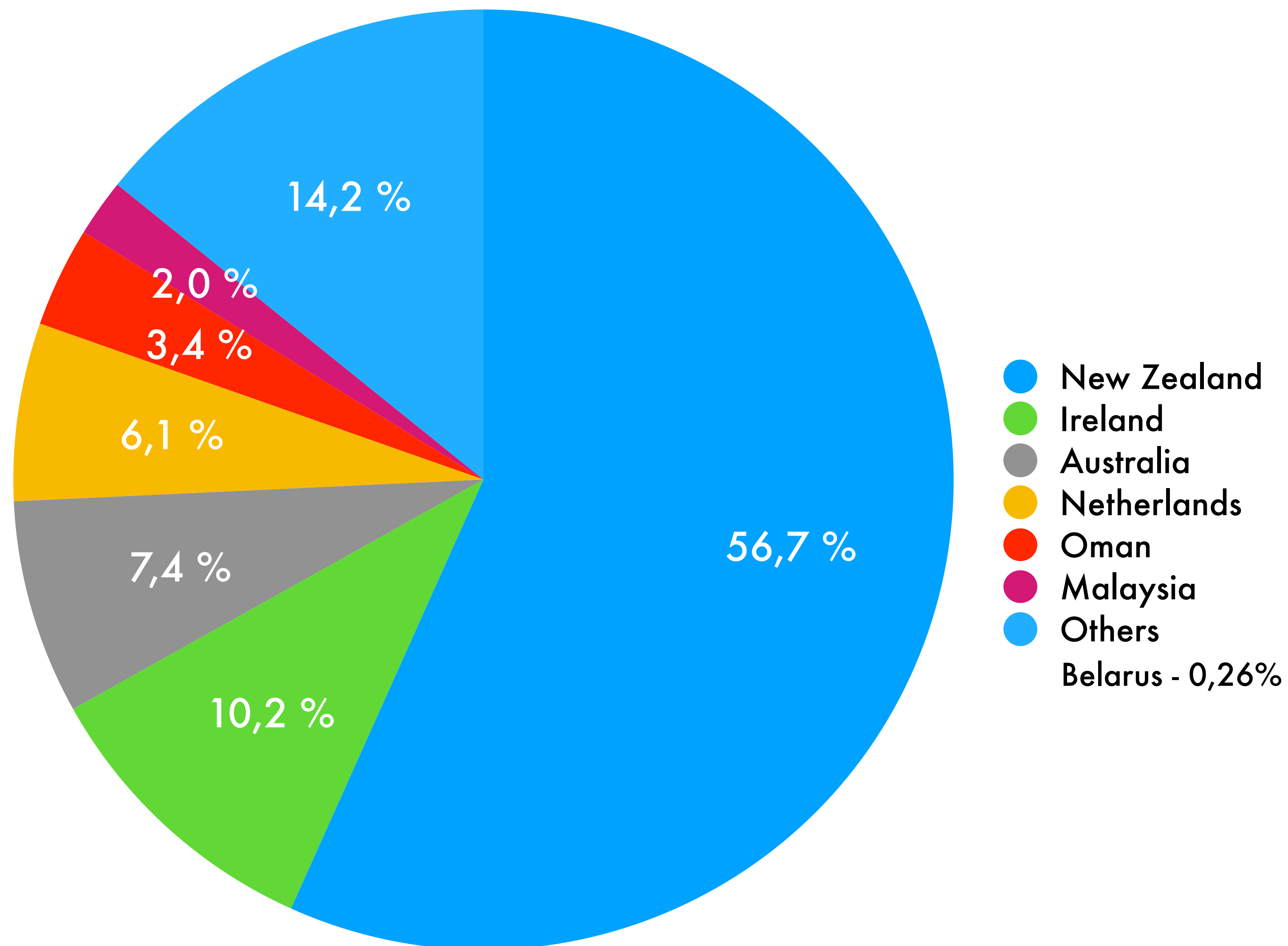


UAE import 2023



WMP

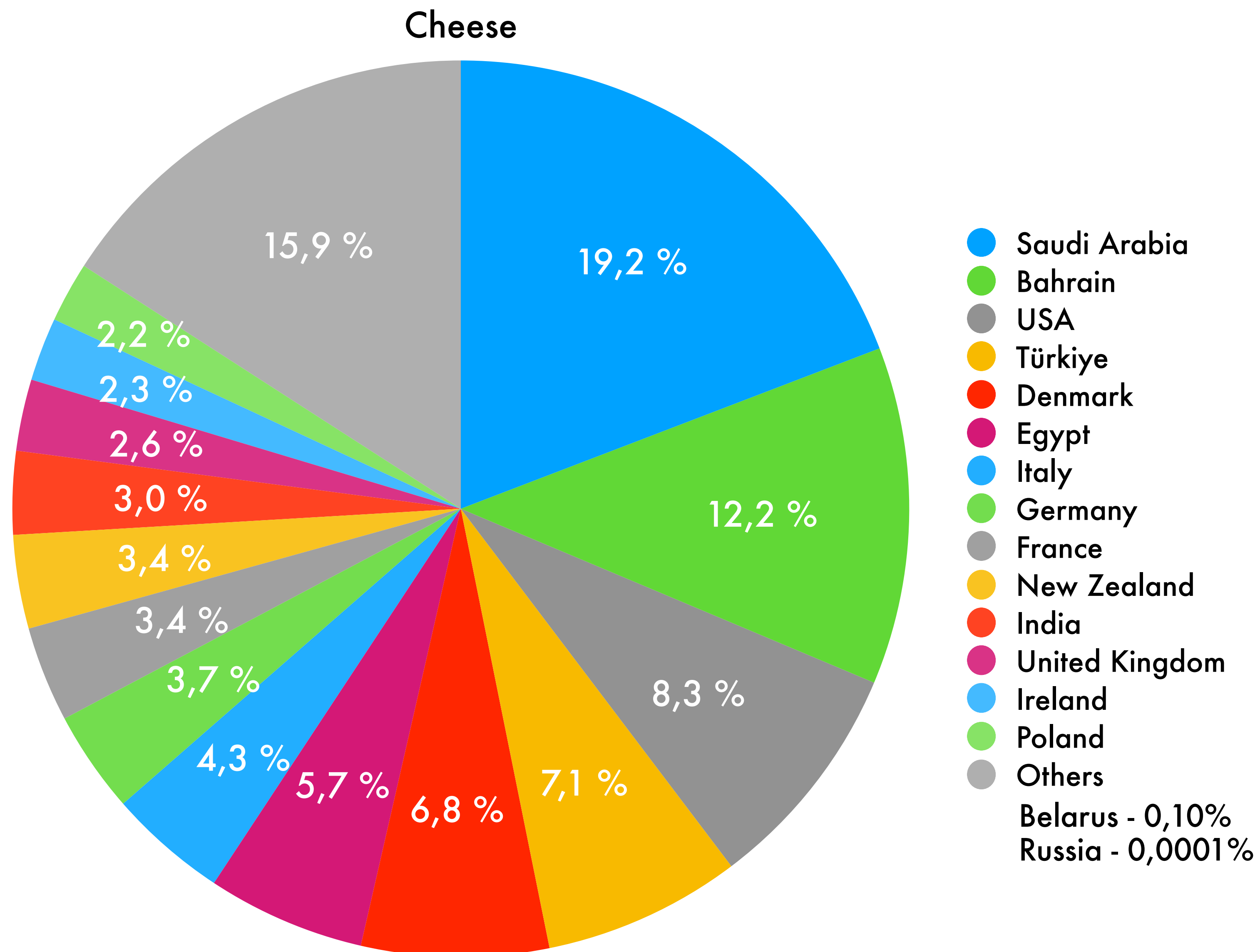
179 kton



UAE import 2023



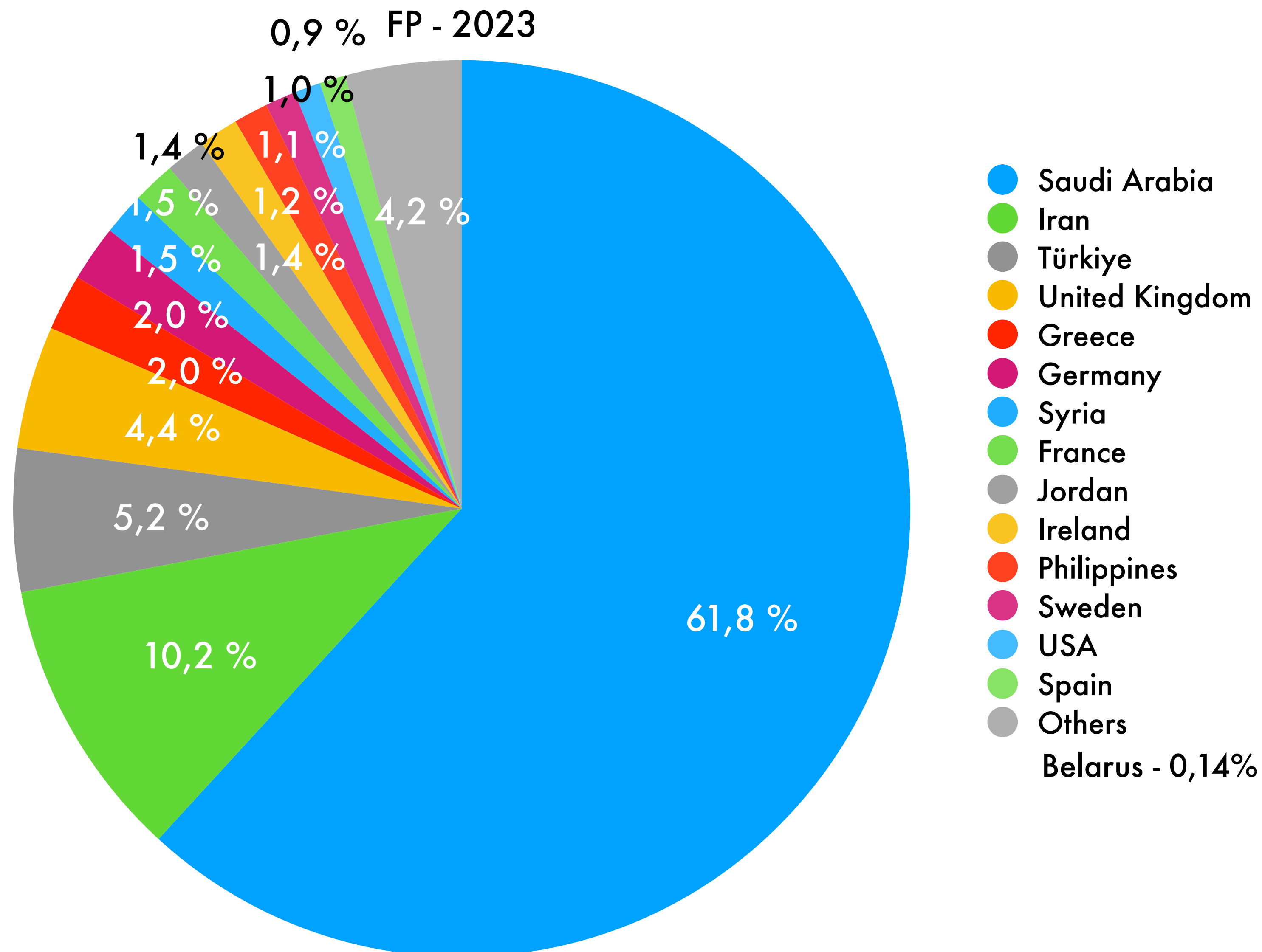
93 kton



UAE import 2023



43 kton

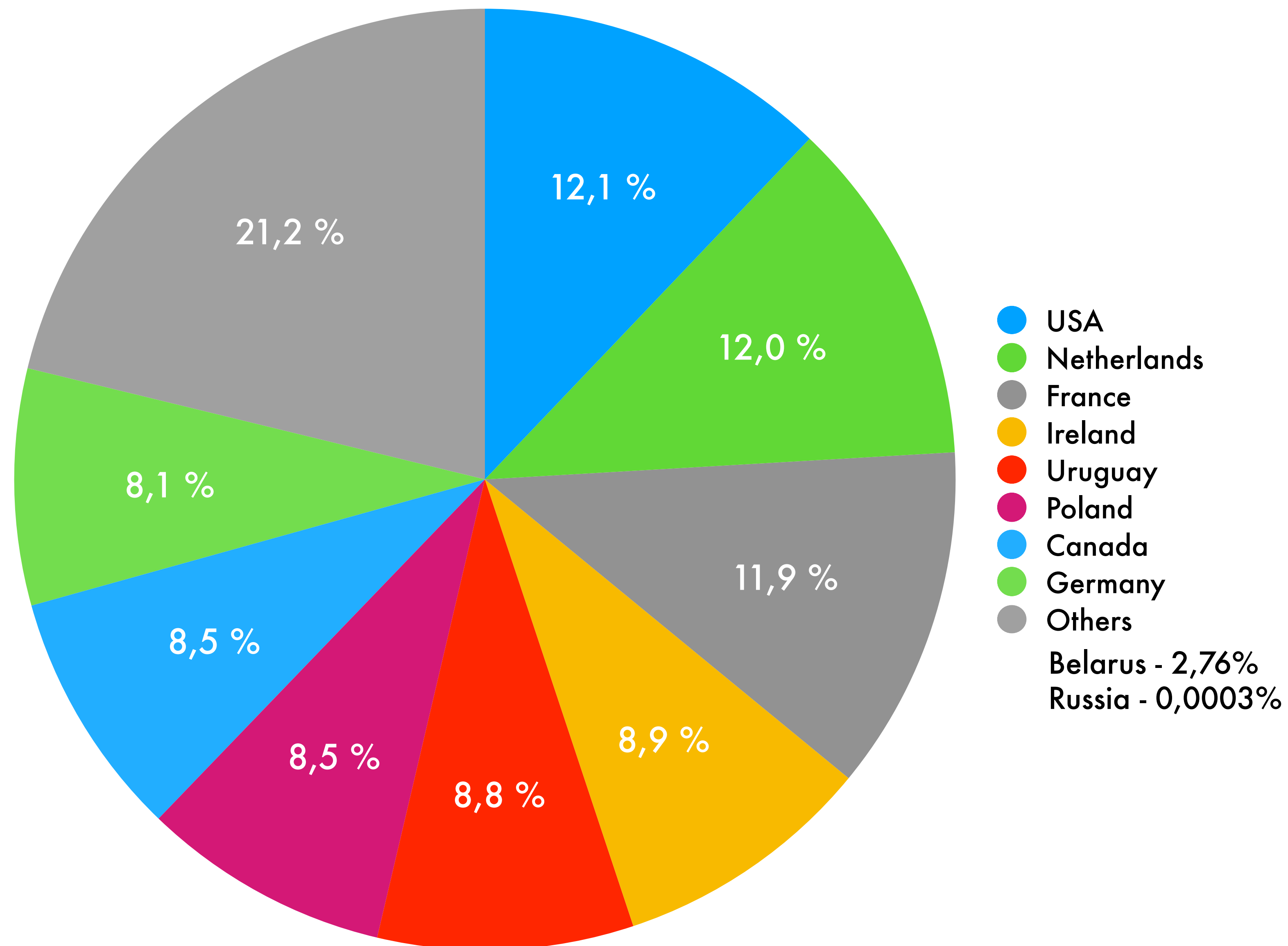


UAE import 2023

Whey 2023



10 kton

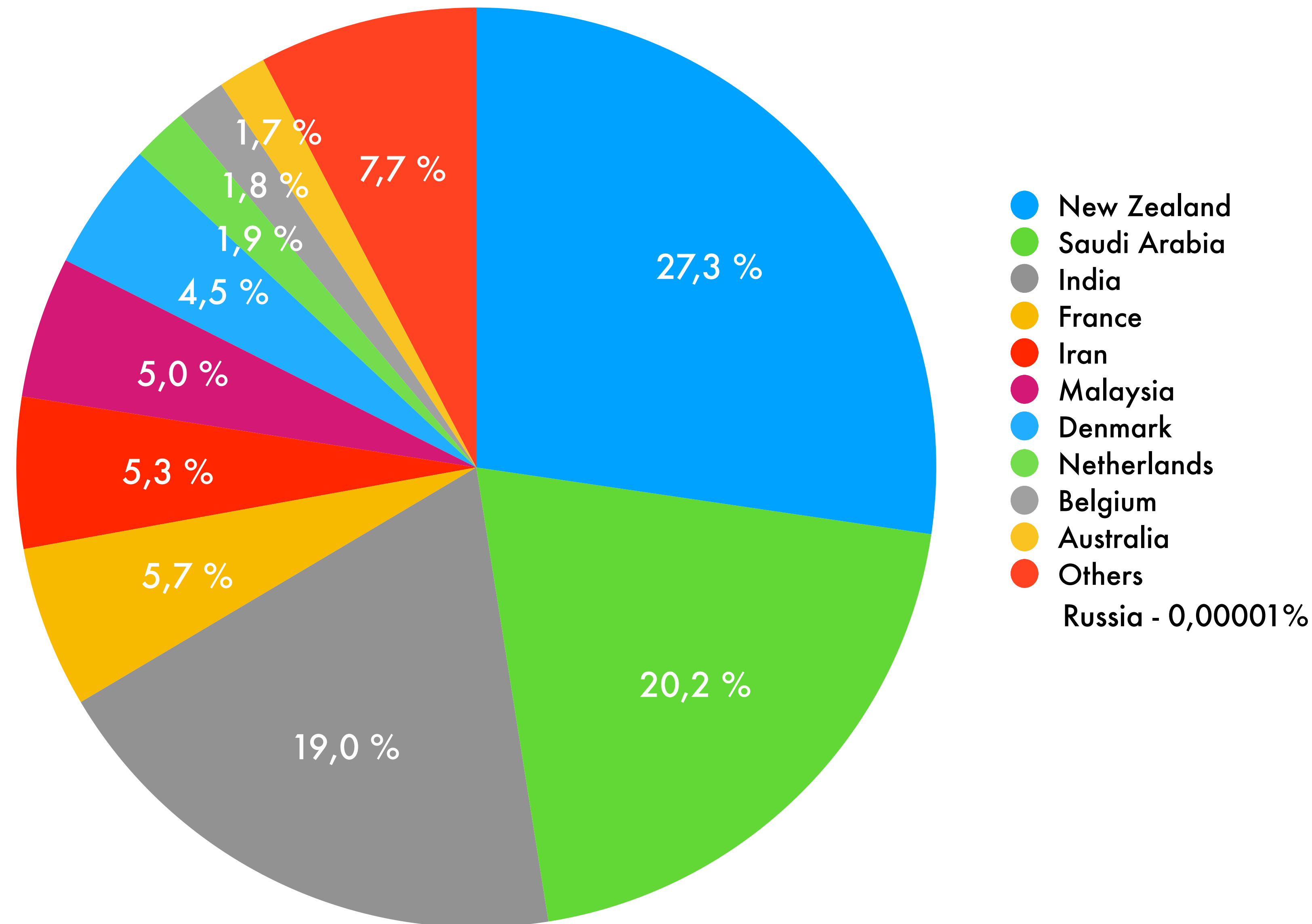


UAE import 2023



32 kton

Butter 2023

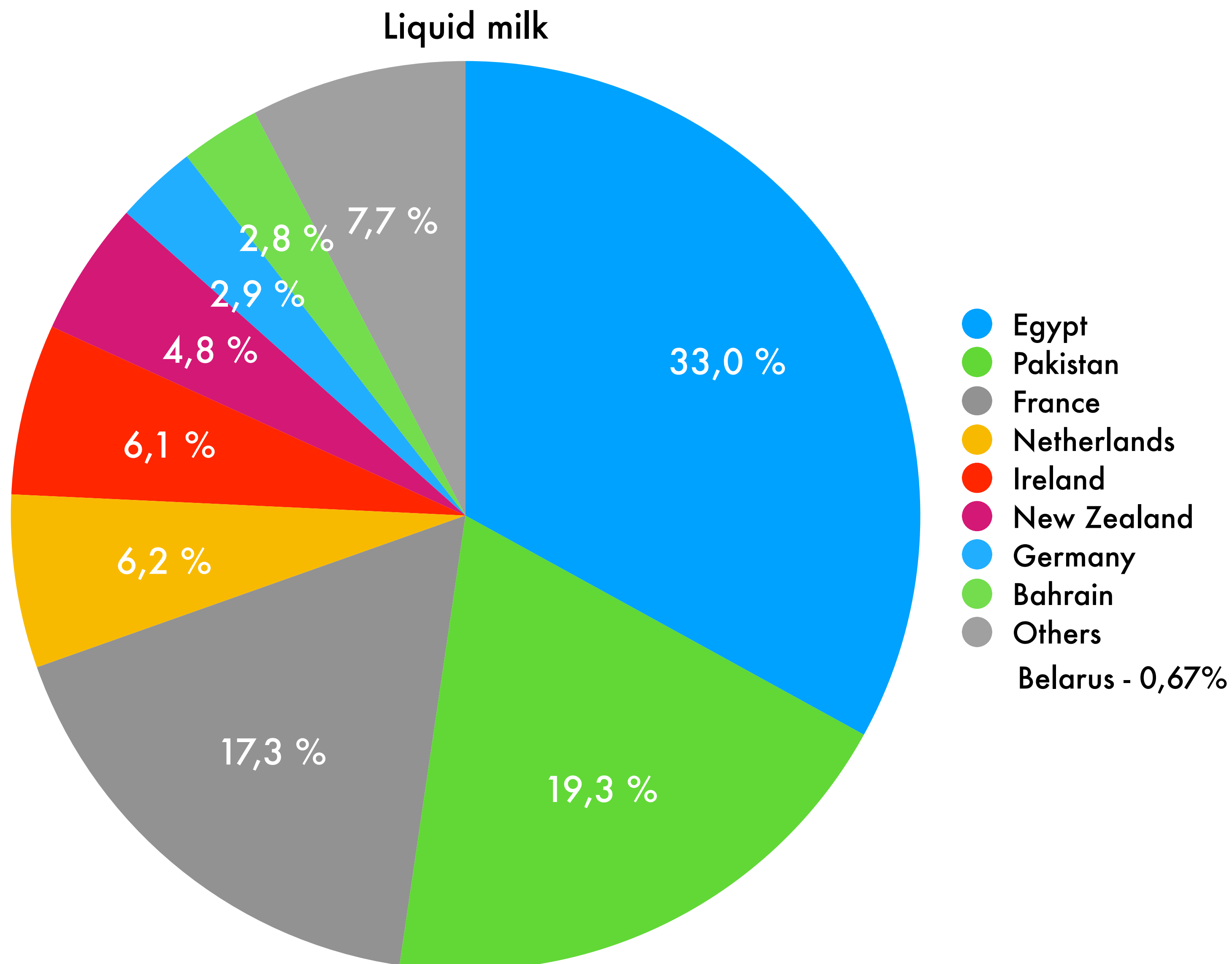


KSA

KSA import 2023



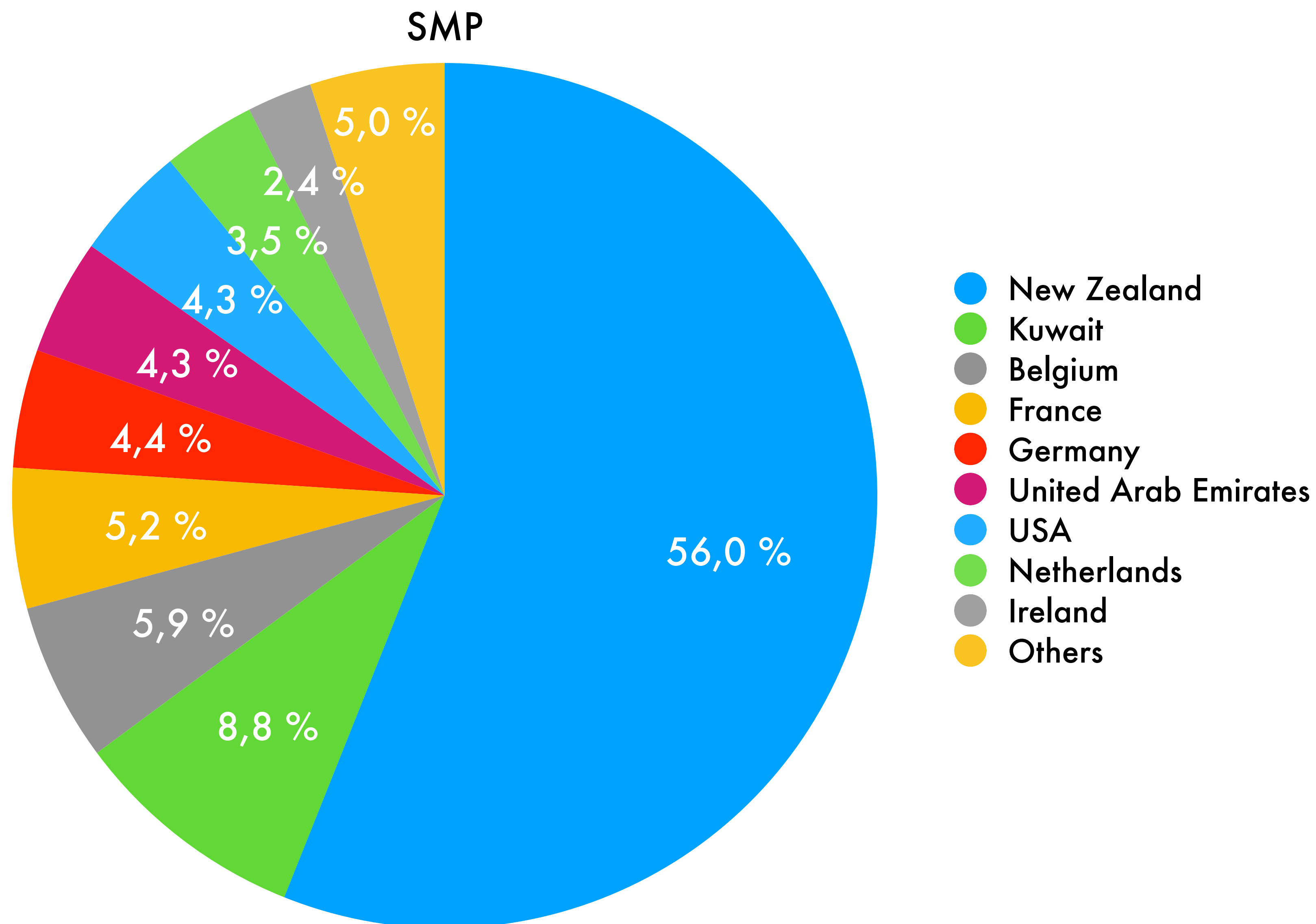
18 kton



KSA import 2023



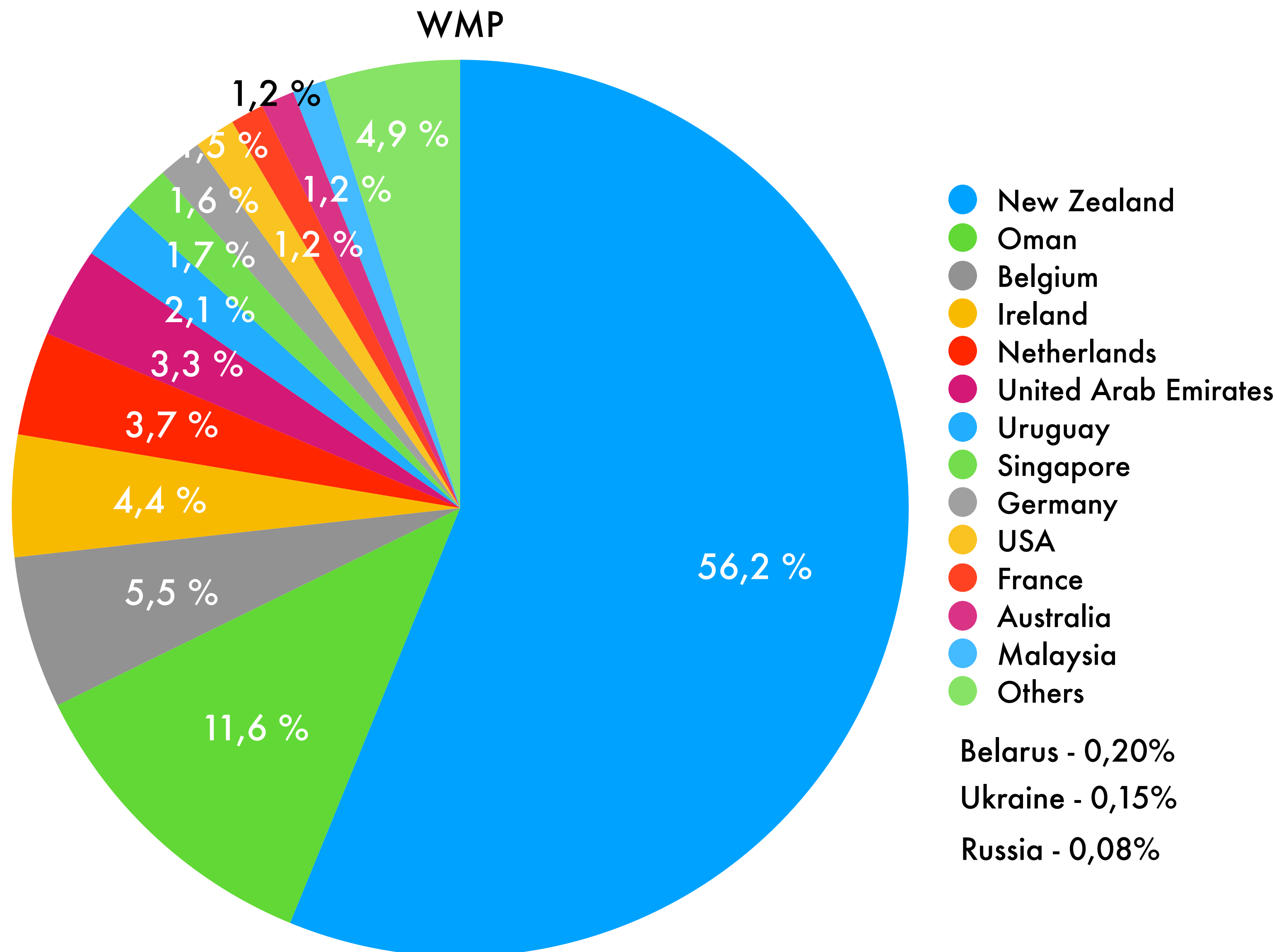
28 kton



KSA import 2023



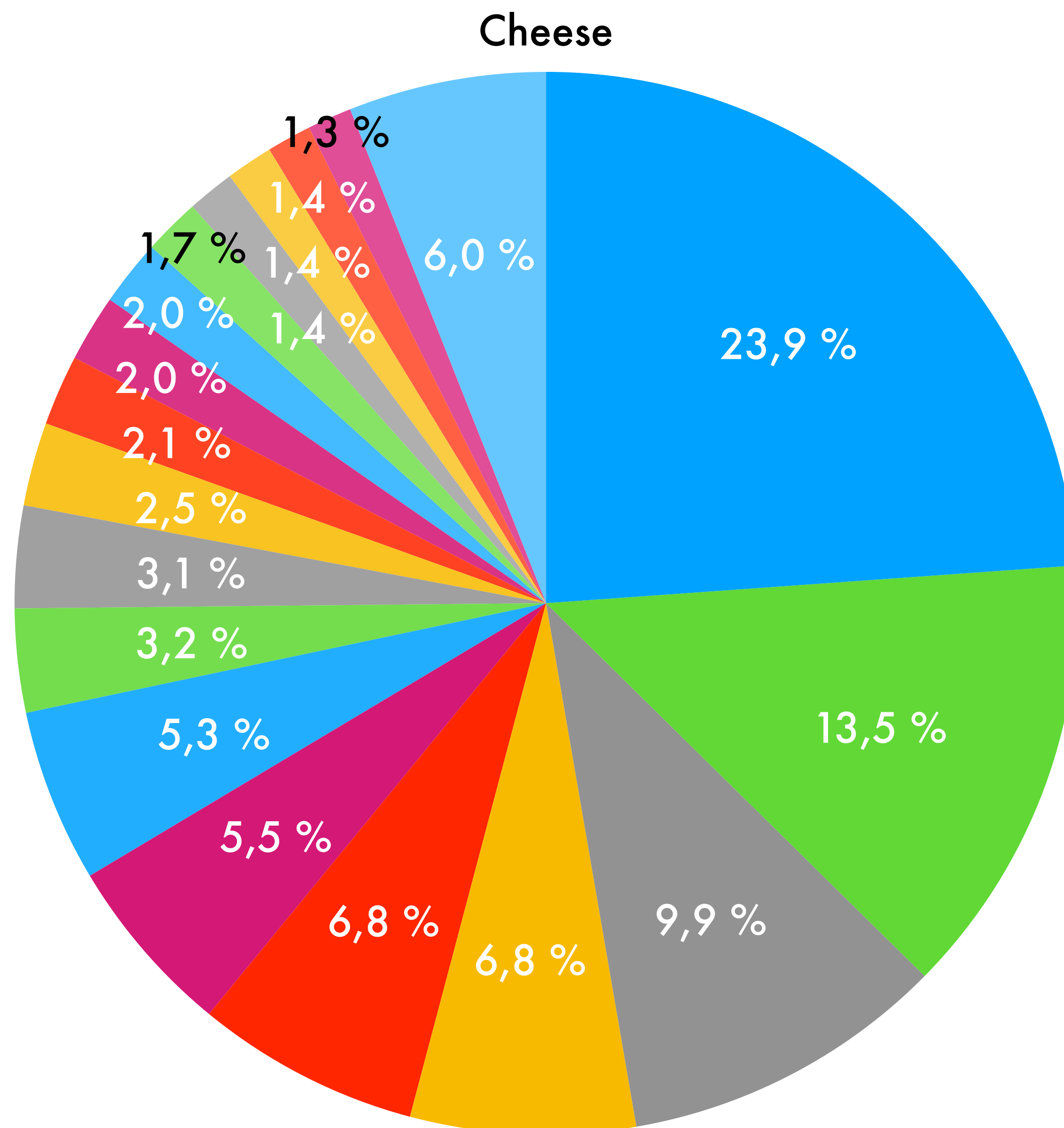
92 kton



KSA import 2023



159 kton



- Bahrain
- Denmark
- Poland
- Egypt
- USA
- New Zealand
- Germany
- Ireland
- Cyprus
- France
- Jordan
- Hungary
- Italy
- Argentina
- Netherlands
- Türkiye
- United Kingdom
- Czechia
- Others

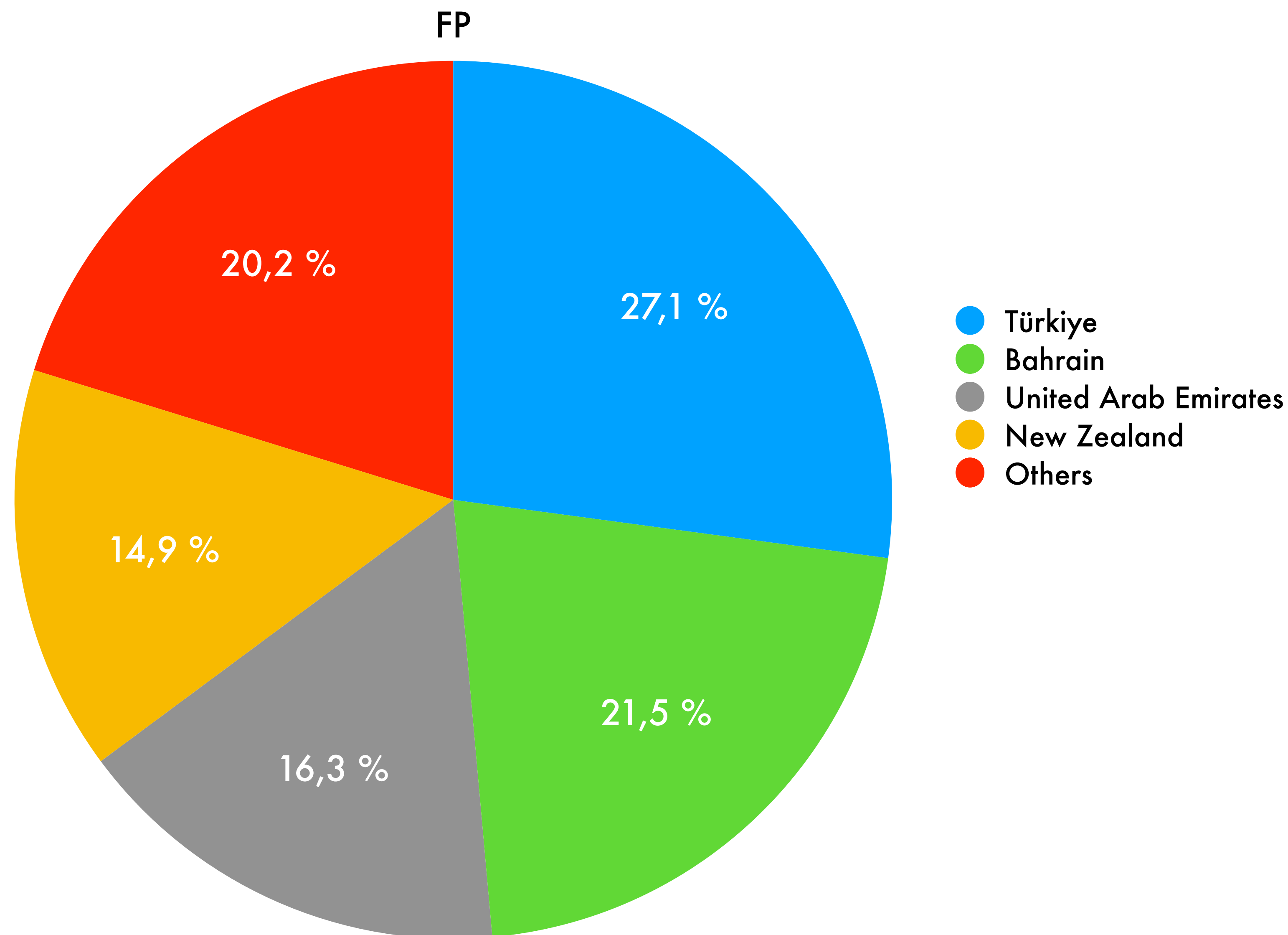
Russia - 0,011%

Ukraine - 0,004%

KSA import 2023



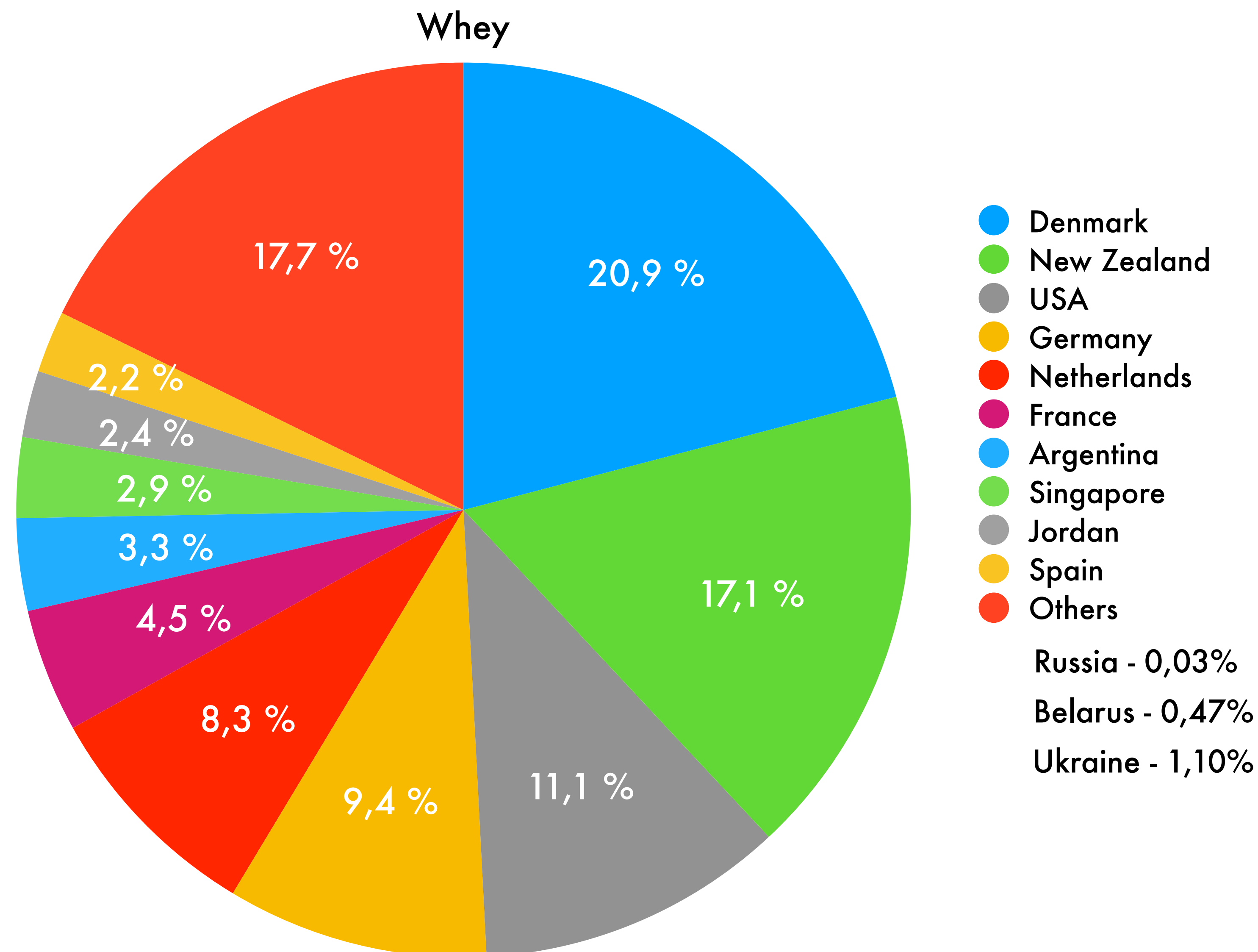
13 kton



KSA import 2023



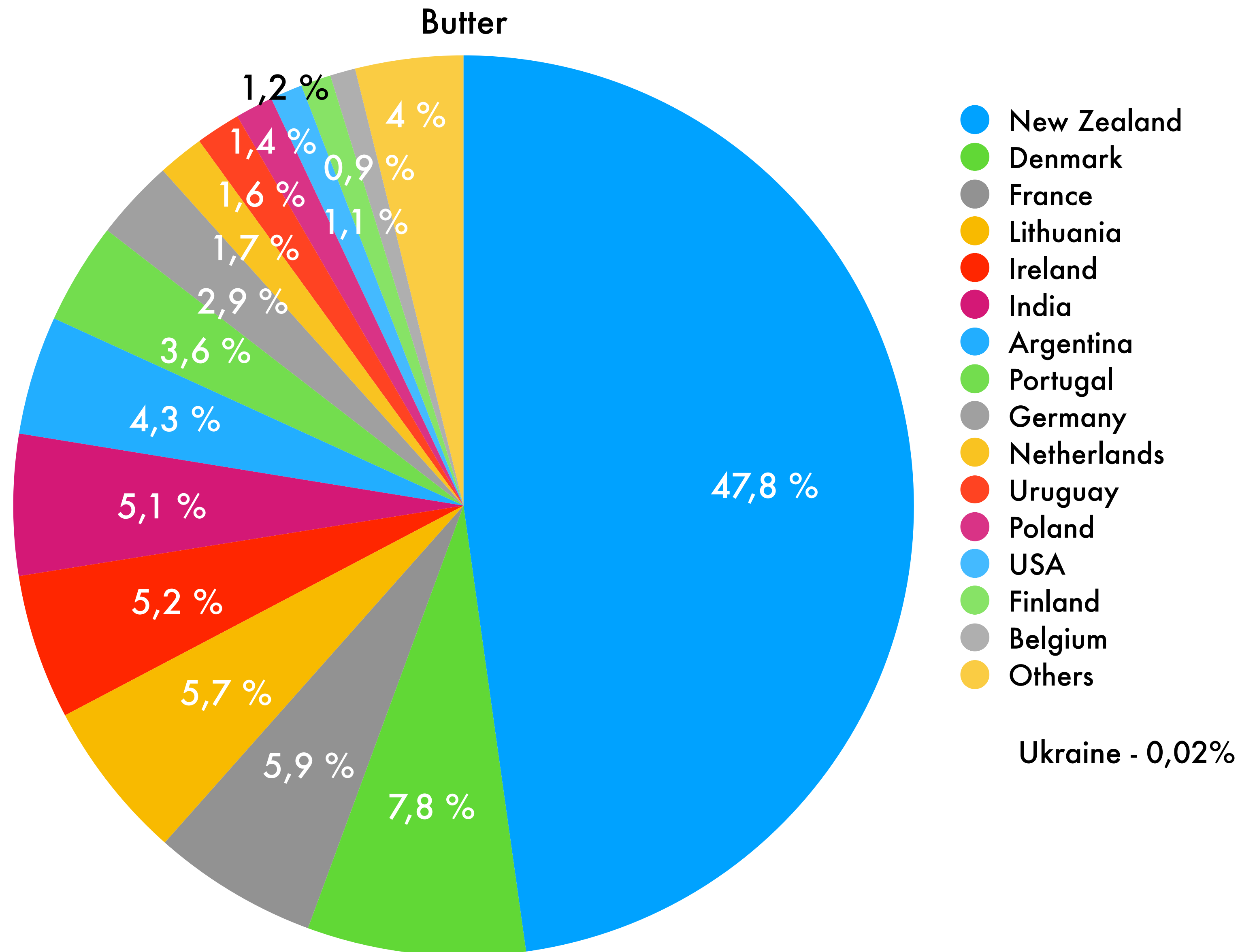
25 kton



KSA import 2023



63 kton



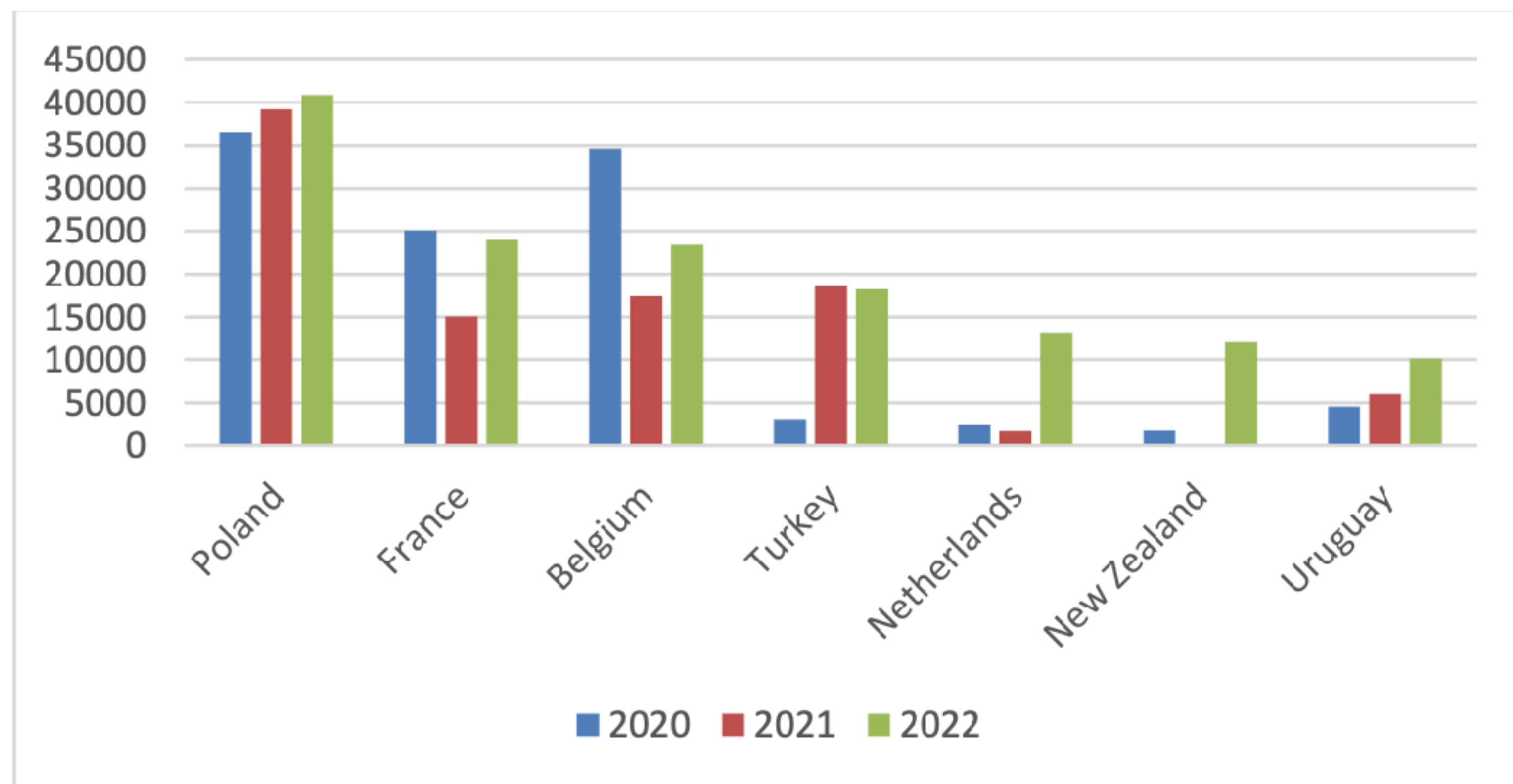
Algeria

Algeria import 2022



SMP

Reporter	Calendar Year(UOM1: T)				
	2018	2019	2020	2021	2022
EU 27 External Trade (Brexit)	143,064	94,364	118,551	89,047	112,442
Turkey	575	3,125	3,100	18,666	18,191
New Zealand	456	0	1,705	0	12,056
Uruguay	75	6,500	4,529	6,018	10,178
Canada	17,483	9,463	7,497	4,766	6,704
Argentina	0	0	0	0	4,726
United Kingdom HMRC	200	5,930	3,818	5,331	3,250
United States	1,829	0	4,565	12,214	901
Ukraine	0	0	175	943	383
Switzerland	725	225	240	175	163
Malaysia	943	200	0	0	0
Brazil	0	0	0	456	0
Australia	1,502	0	0	0	0
Total	166,852	119,807	144,180	137,616	168,994

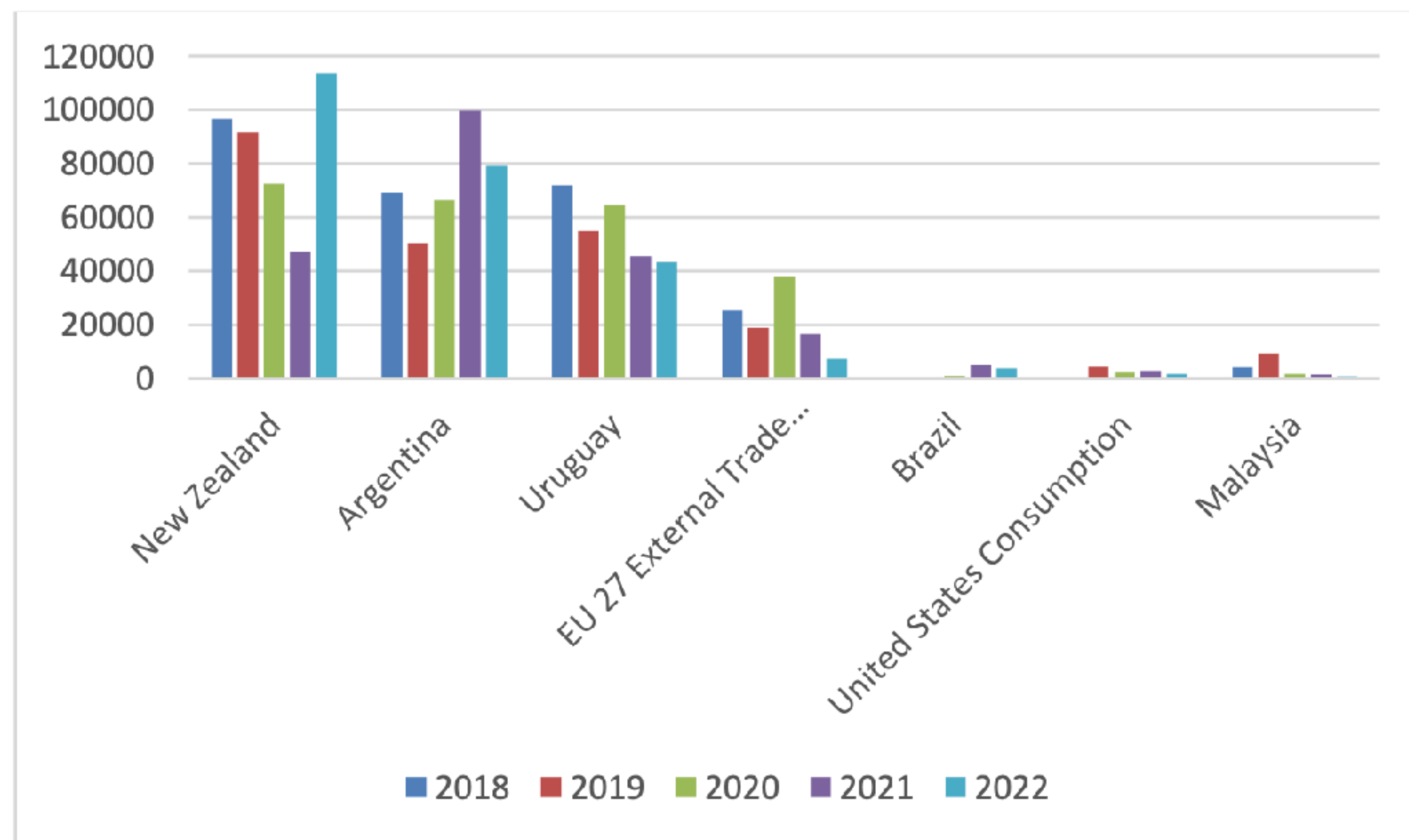


Algeria import 2022



Reporter	Calendar Year(UOM1: T)				
	2018	2019	2020	2021	2022
New Zealand	96,595	91,419	72,577	47,145	113,693
Argentina	69,212	50,472	66,446	99,664	79,112
Uruguay	72,014	54,923	64,710	45,500	43,324
EU 27 External Trade (Brexit)	25,294	18,930	38,062	16,470	7,358
Brazil	500	0	1,000	5,232	3,928
United States Consumption	325	4,382	2,273	2,934	1,584
Malaysia	4,206	9,409	1,650	1,388	790
Turkey	0	0	0	475	0
Ukraine	200	400	150	400	0
United Kingdom HMRC	1,107	2,800	3,122	1,975	0
Australia	1,690	0	0	0	0
TOTAL	271,143	232,735	249,990	221,183	249,789

WMP

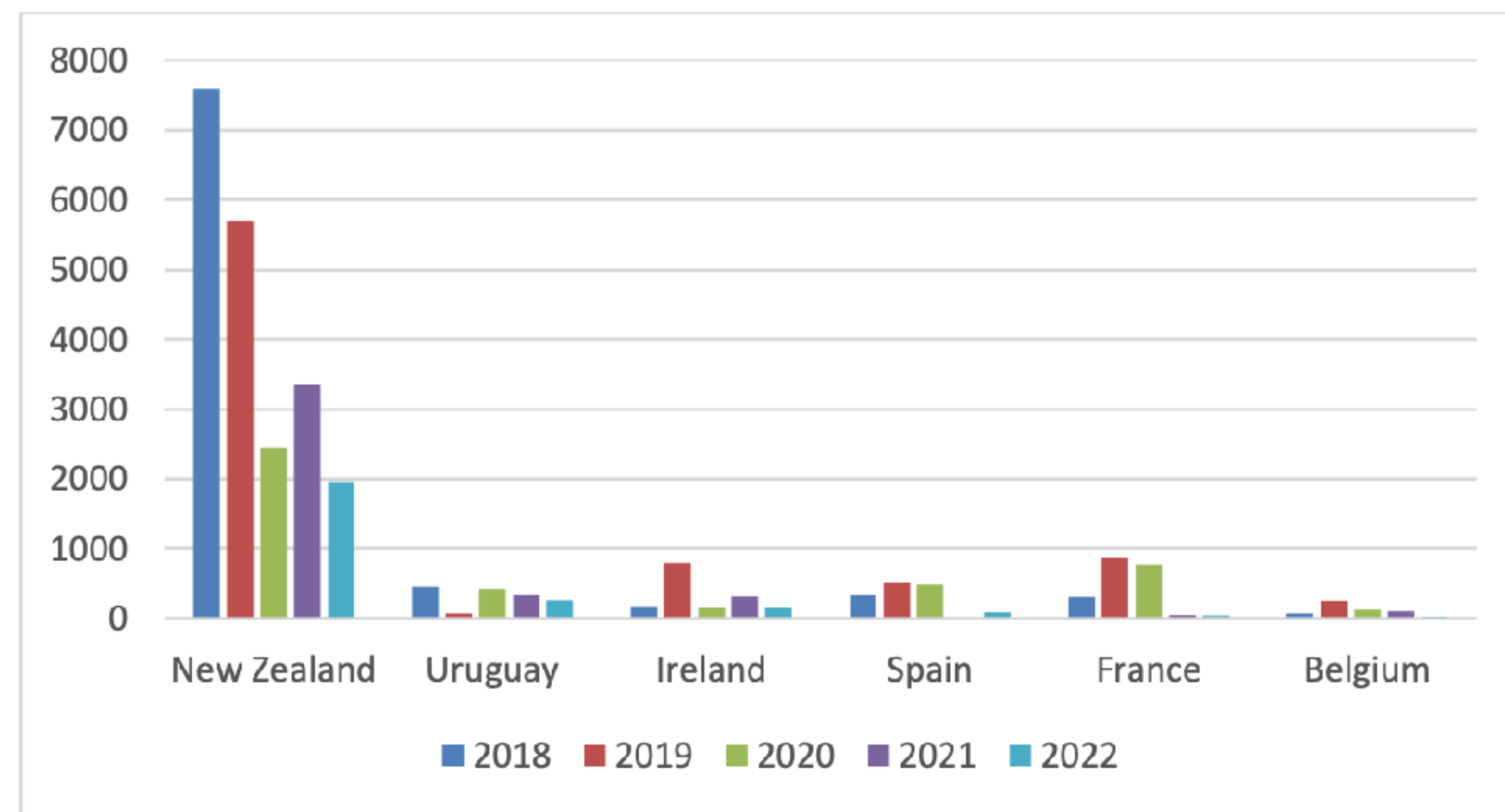


Algeria import 2022



Butter

Reporter	Calendar Year(UOM1: T)				
	2018	2019	2020	2021	2022
New Zealand	7,585	5,708	2,440	3,343	1,964
Argentina	0	0	0	0	958
EU 27 External Trade (Brexit)	1,004	2,454	1,903	541	308
Uruguay	450	75	420	350	261
Turkey	0	0	3	8	11
Australia	0	0	197	353	0
Total	9,039	8,237	4,963	4,595	3,502

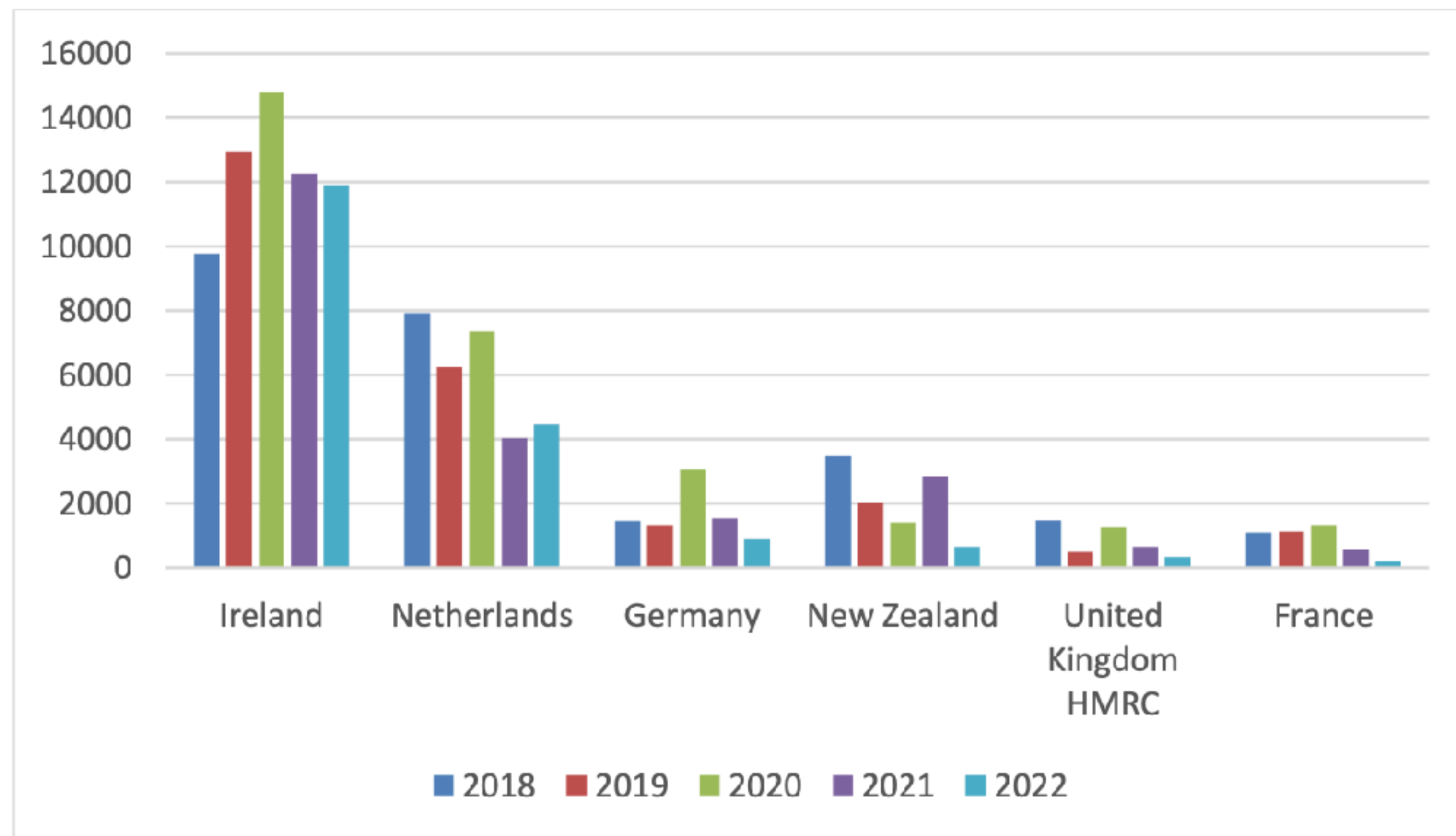


Algeria import 2022



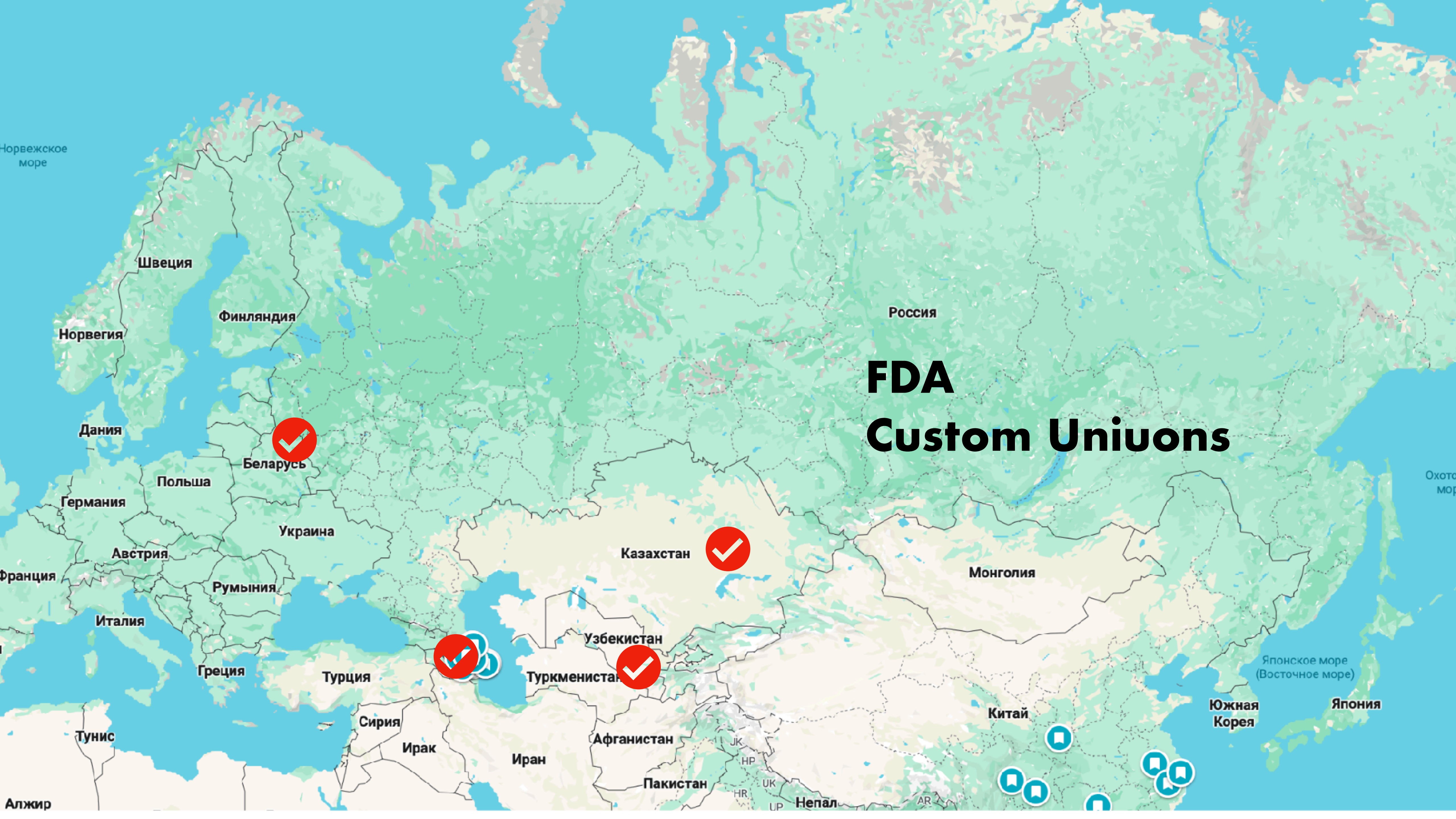
Cheese

Reporter	Calendar Year(UOM1: T)				
	2018	2019	2020	2021	2022
EU 27 External Trade (Brexit)	20,748	21,837	27,043	18,528	17,438
New Zealand	3,500	2,037	1,409	2,852	652
United Kingdom HMRC	1467	488	1240	657	333
Canada	227	149	274	0	0
Total	25,942	24,511	29,966	22,037	18,423



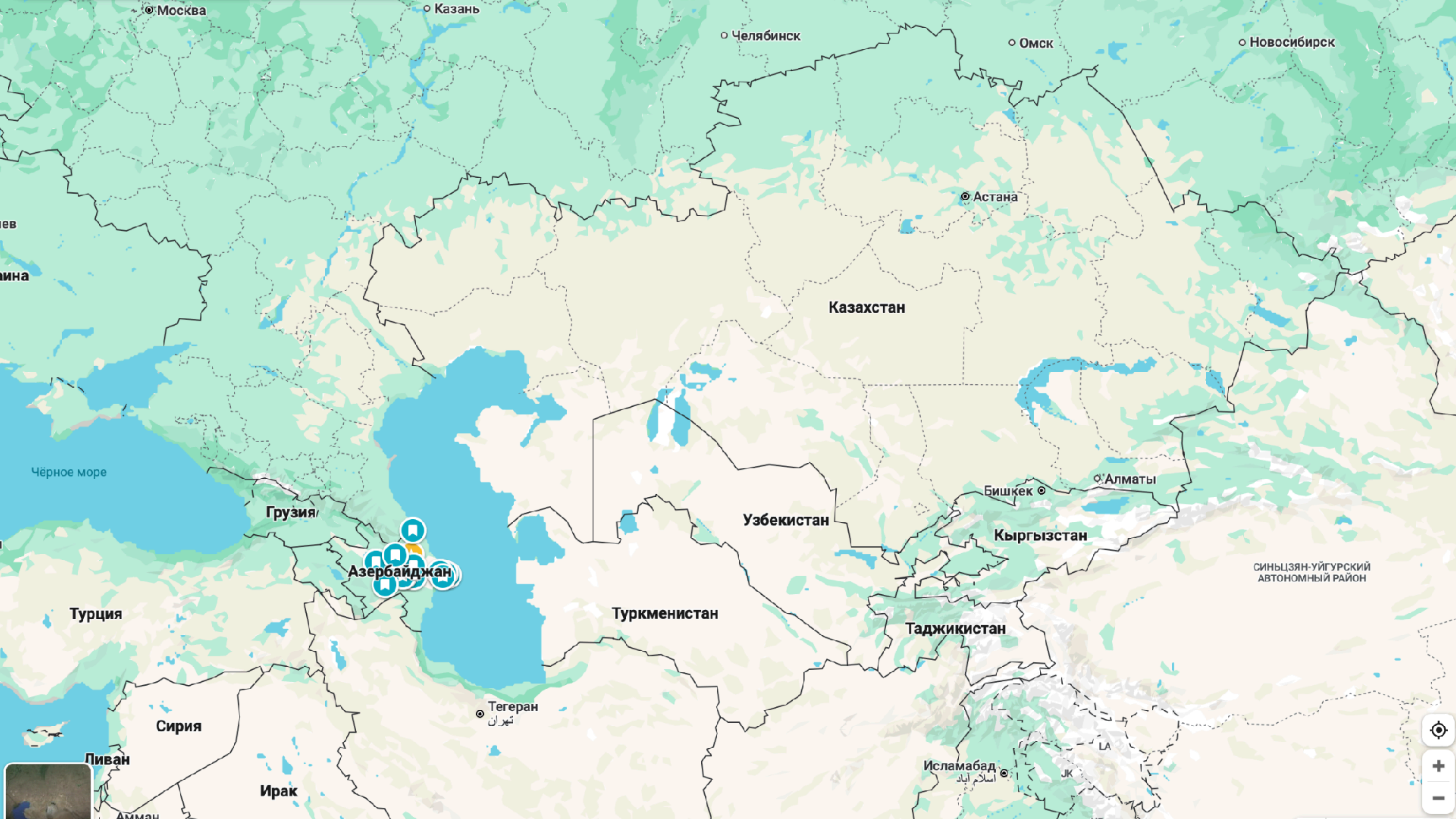
Reality

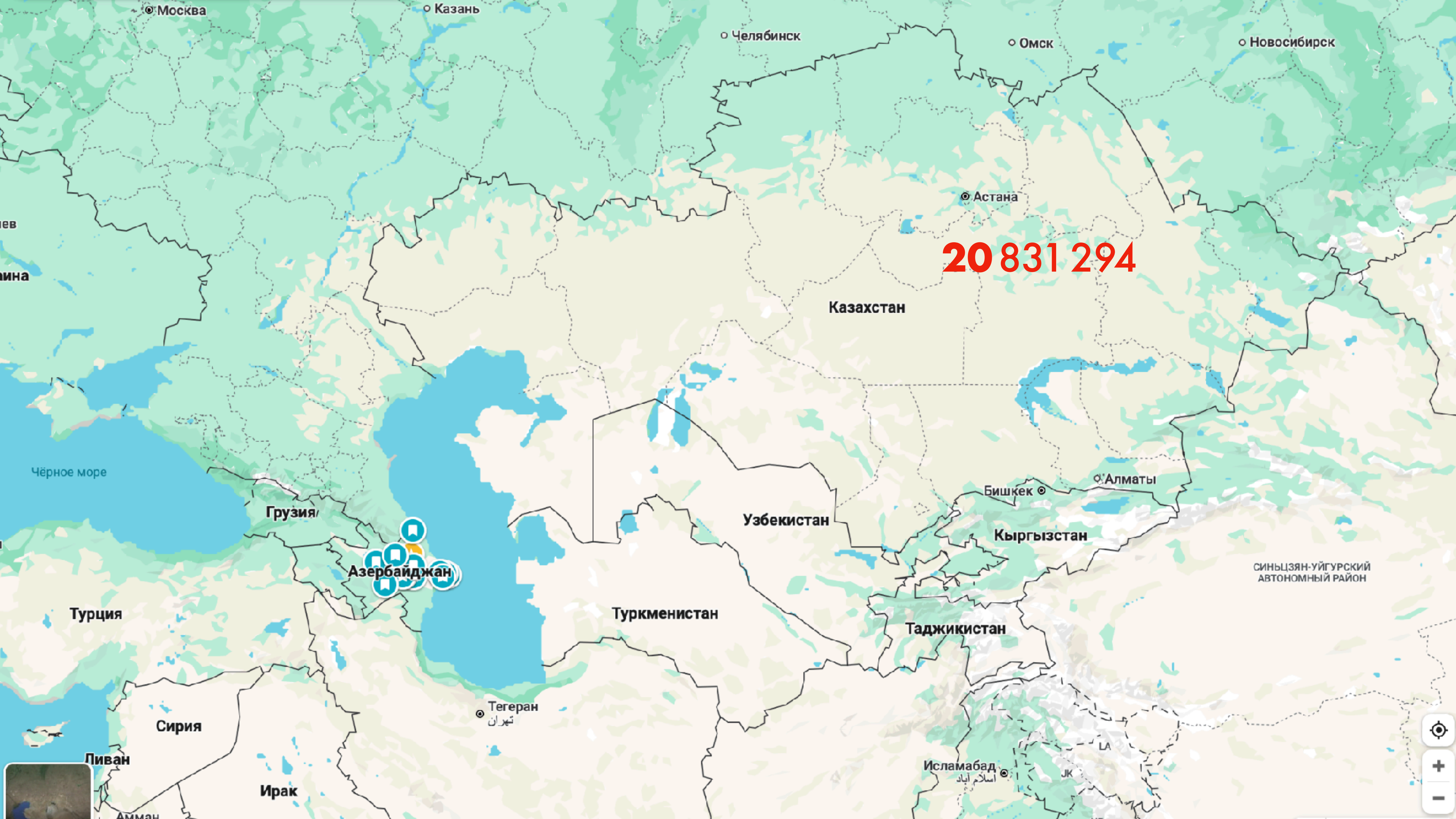




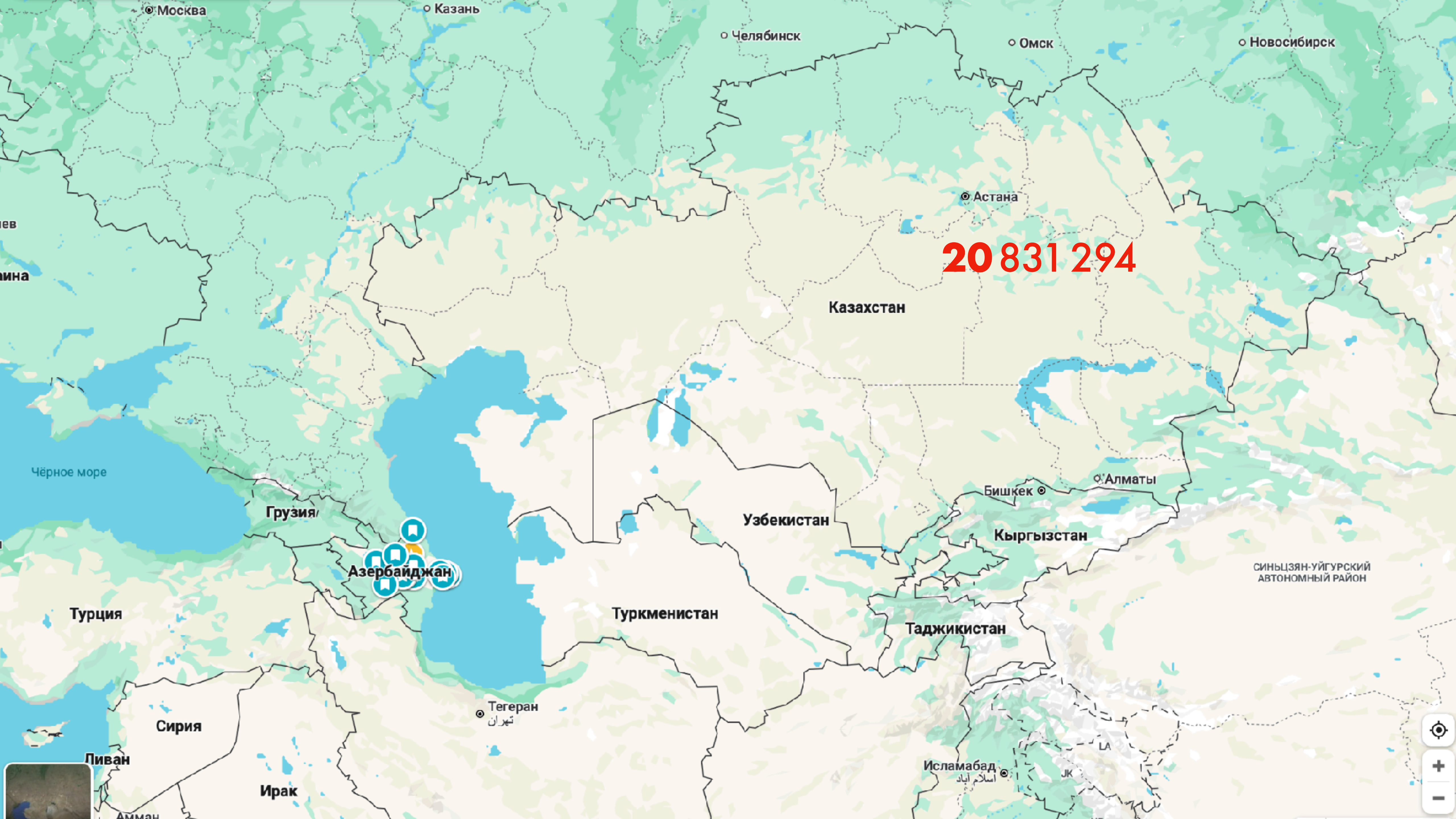
FDA Custom Unions

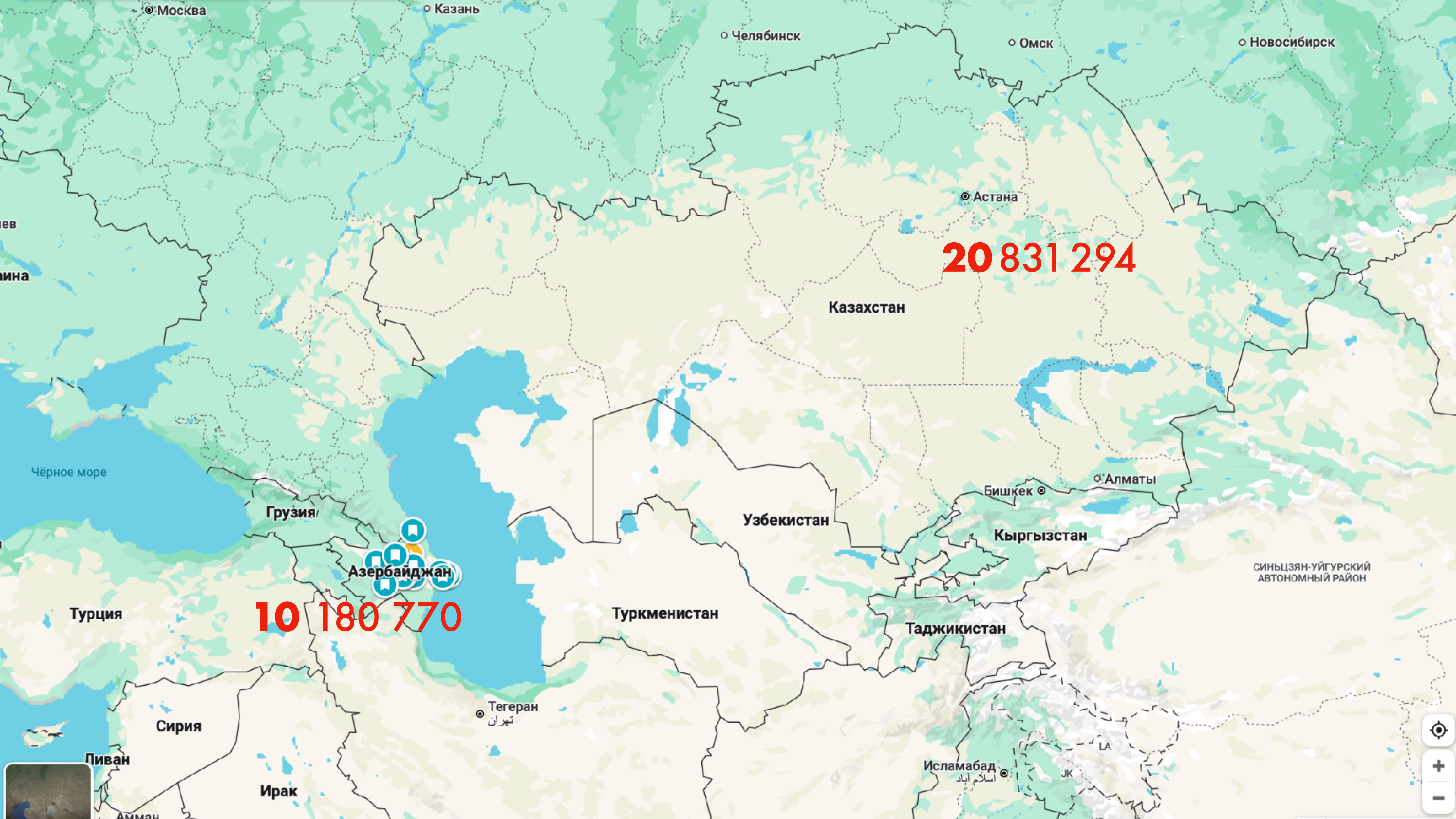
What Central Asia is?





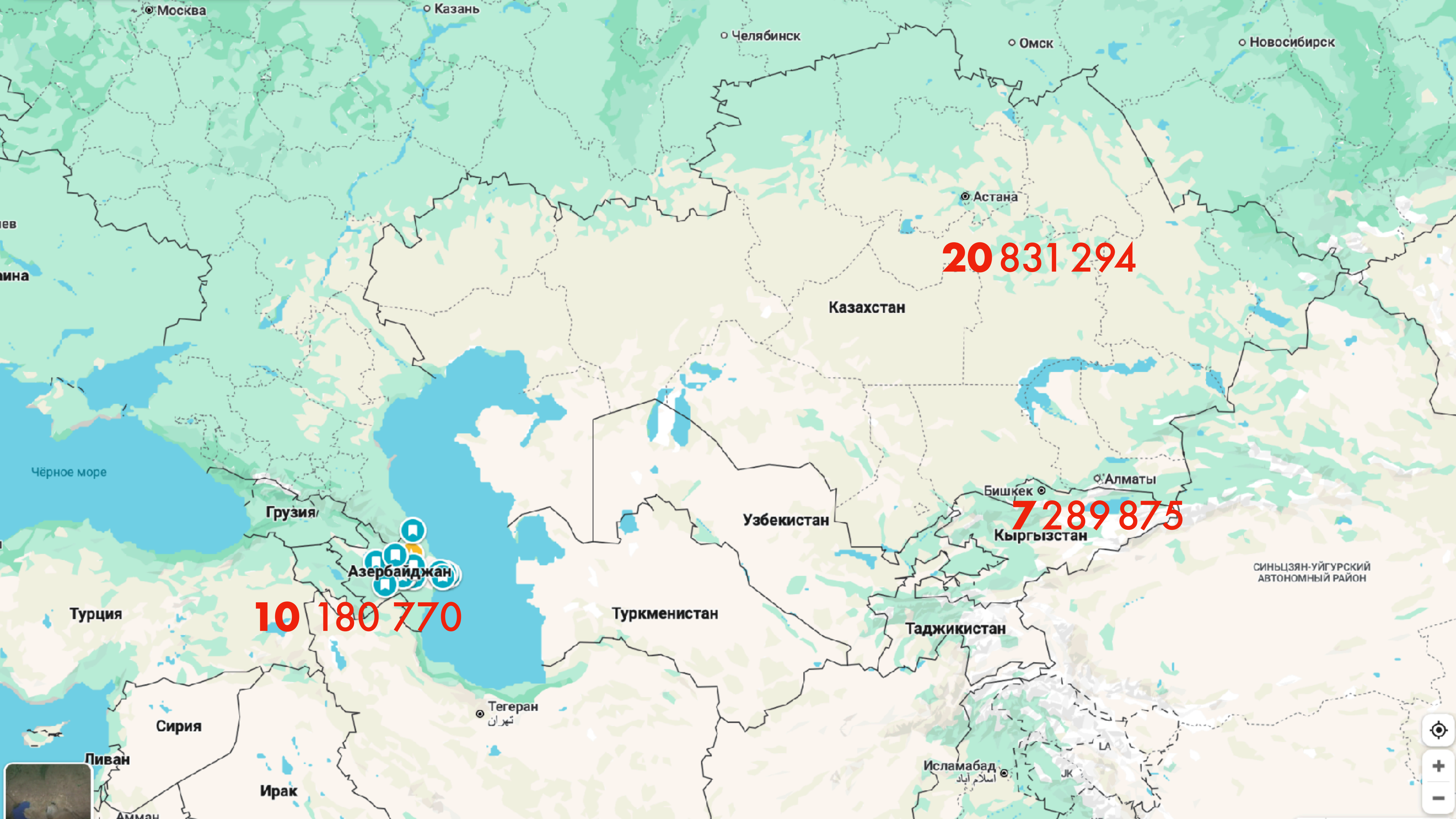
20 831 294

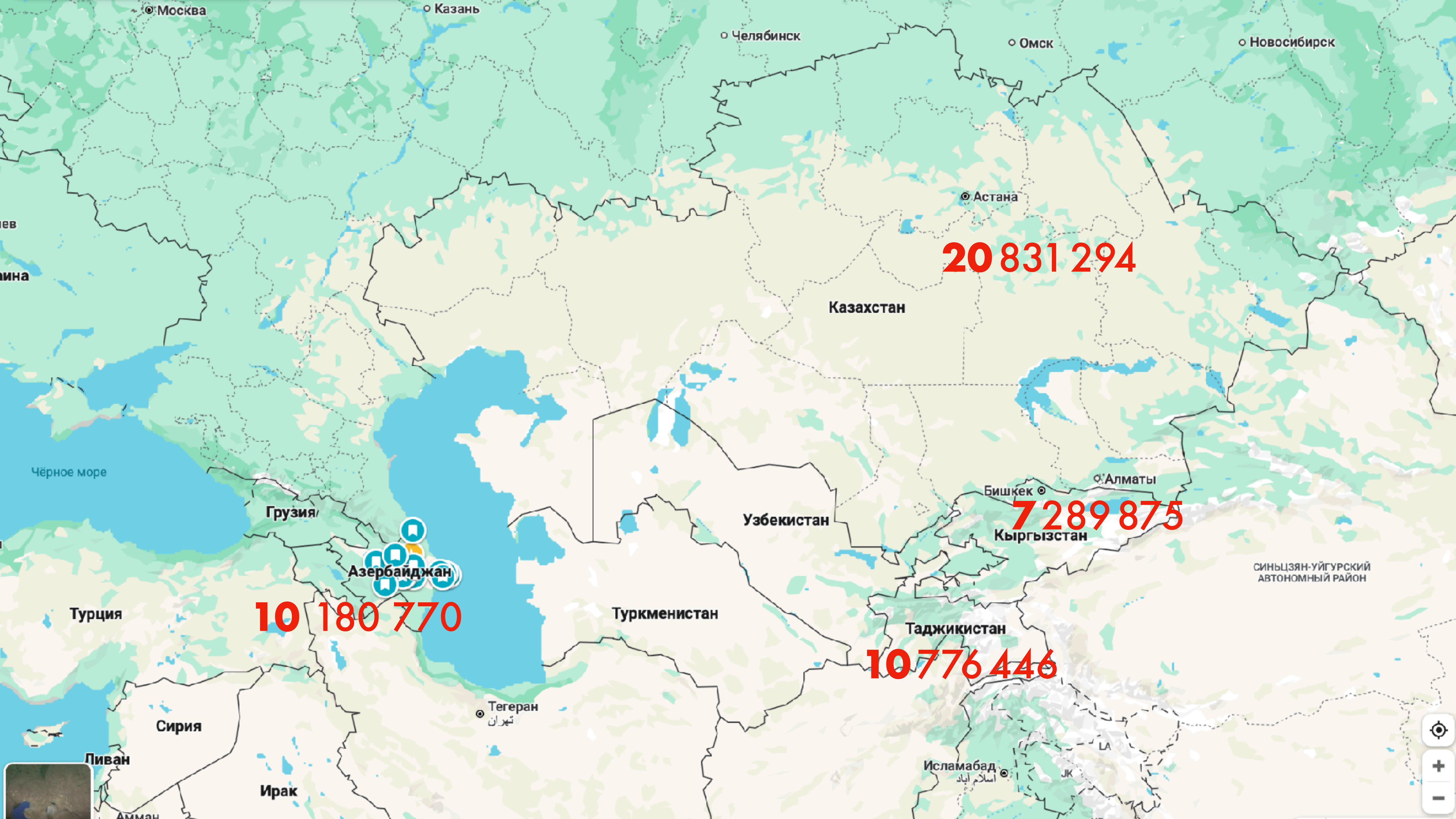


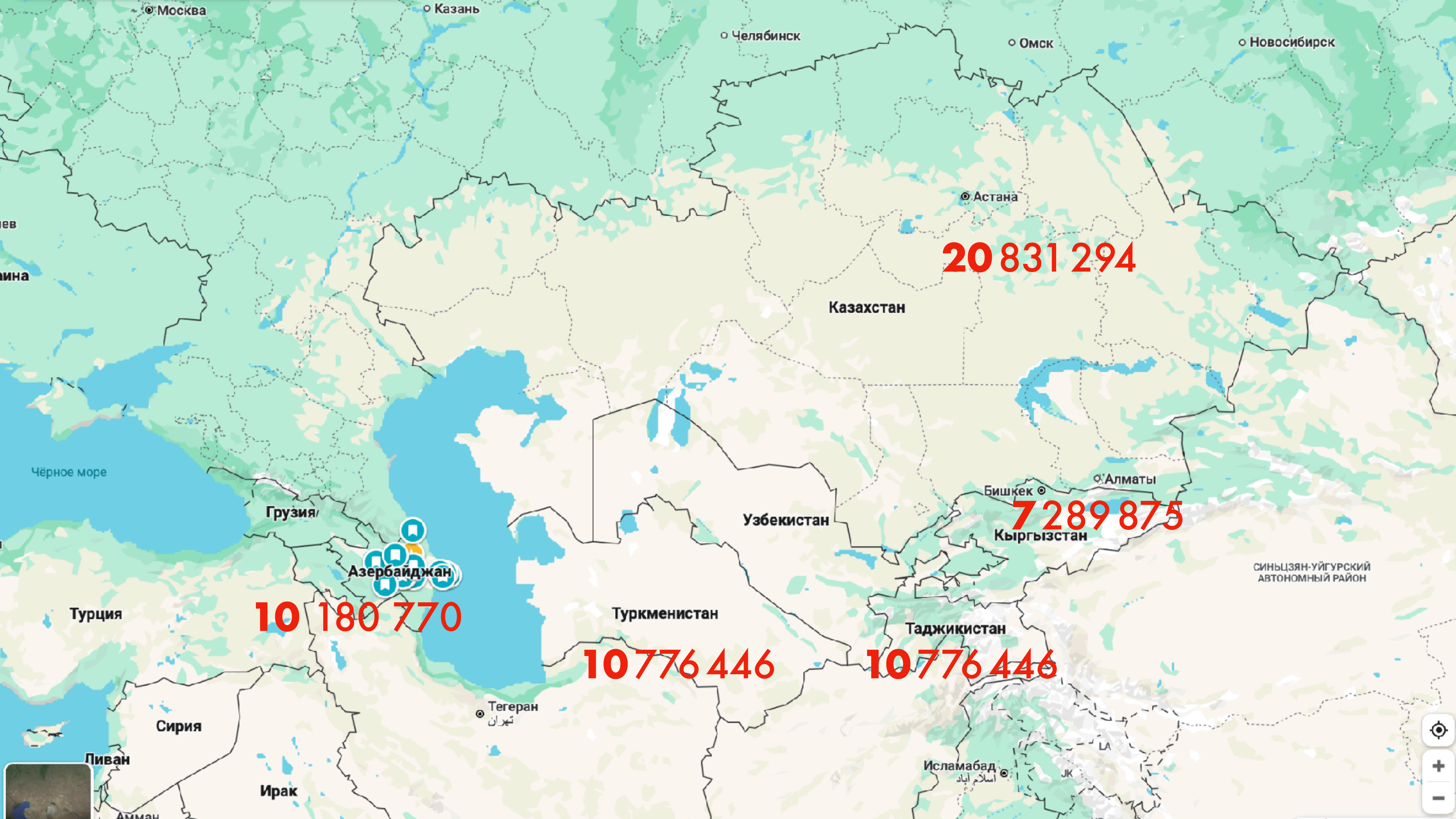


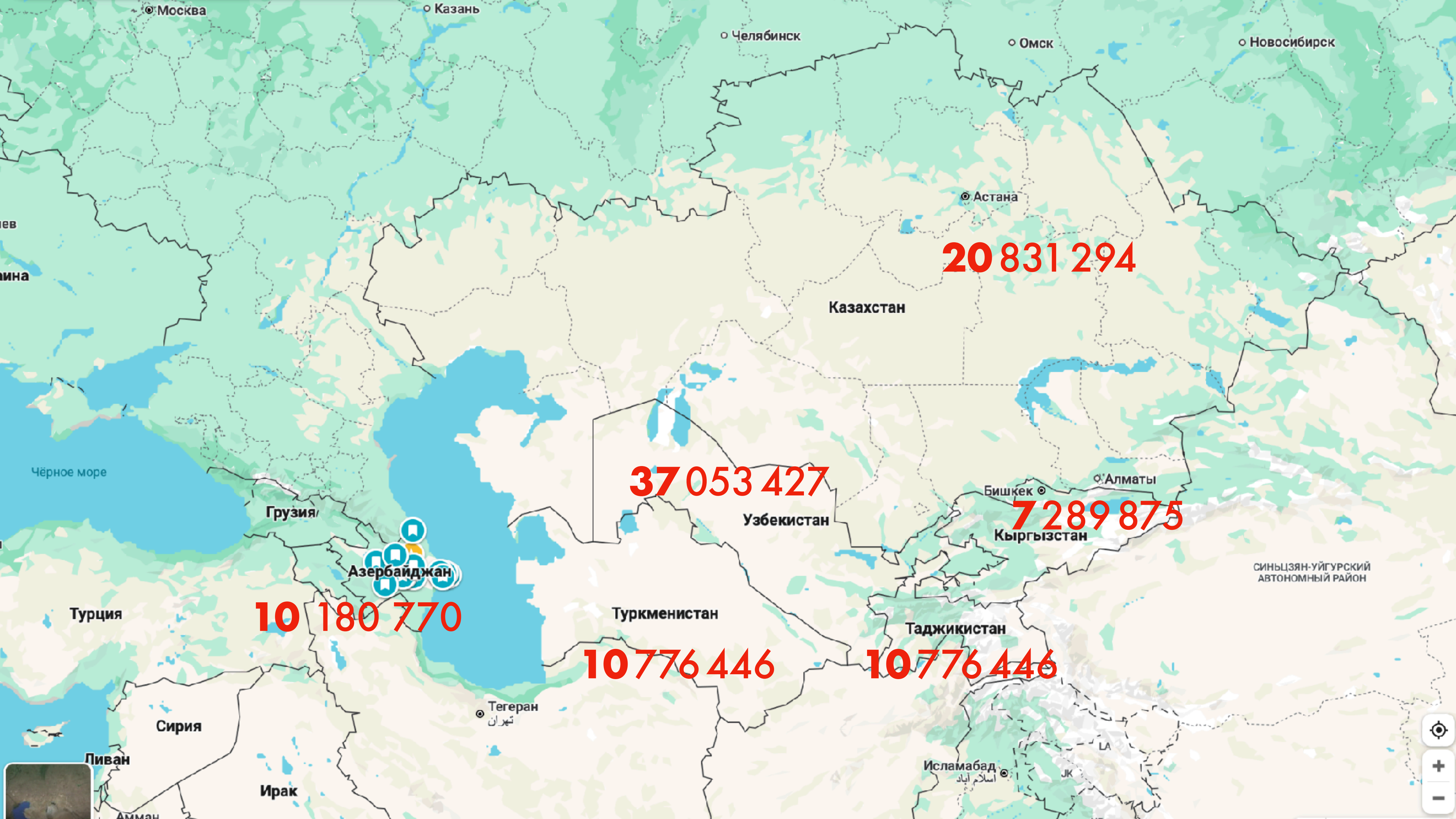
20 831 294

10 180 770









~ **100 mio**

20 831 294

37 053 427

7 289 875

10 180 770

10 776 446

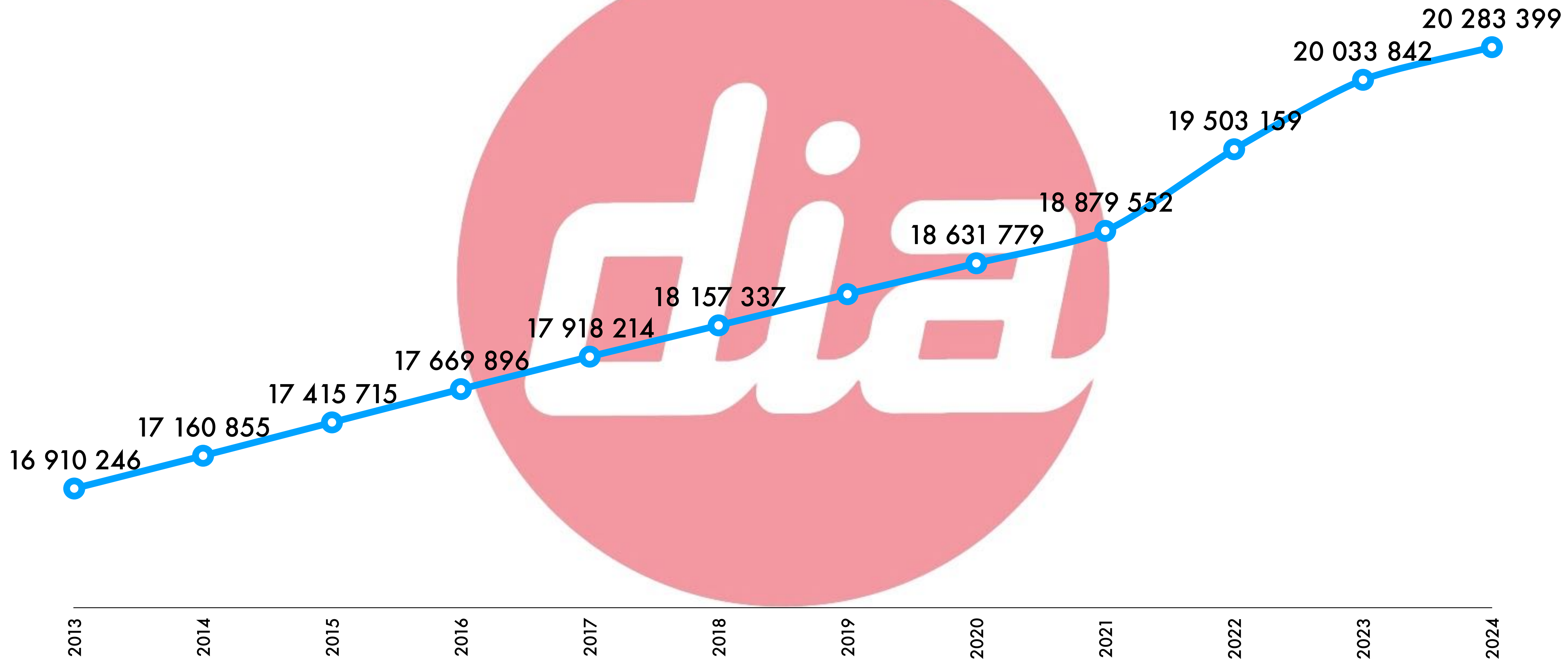
10 776 446



Kazakhstan



Population

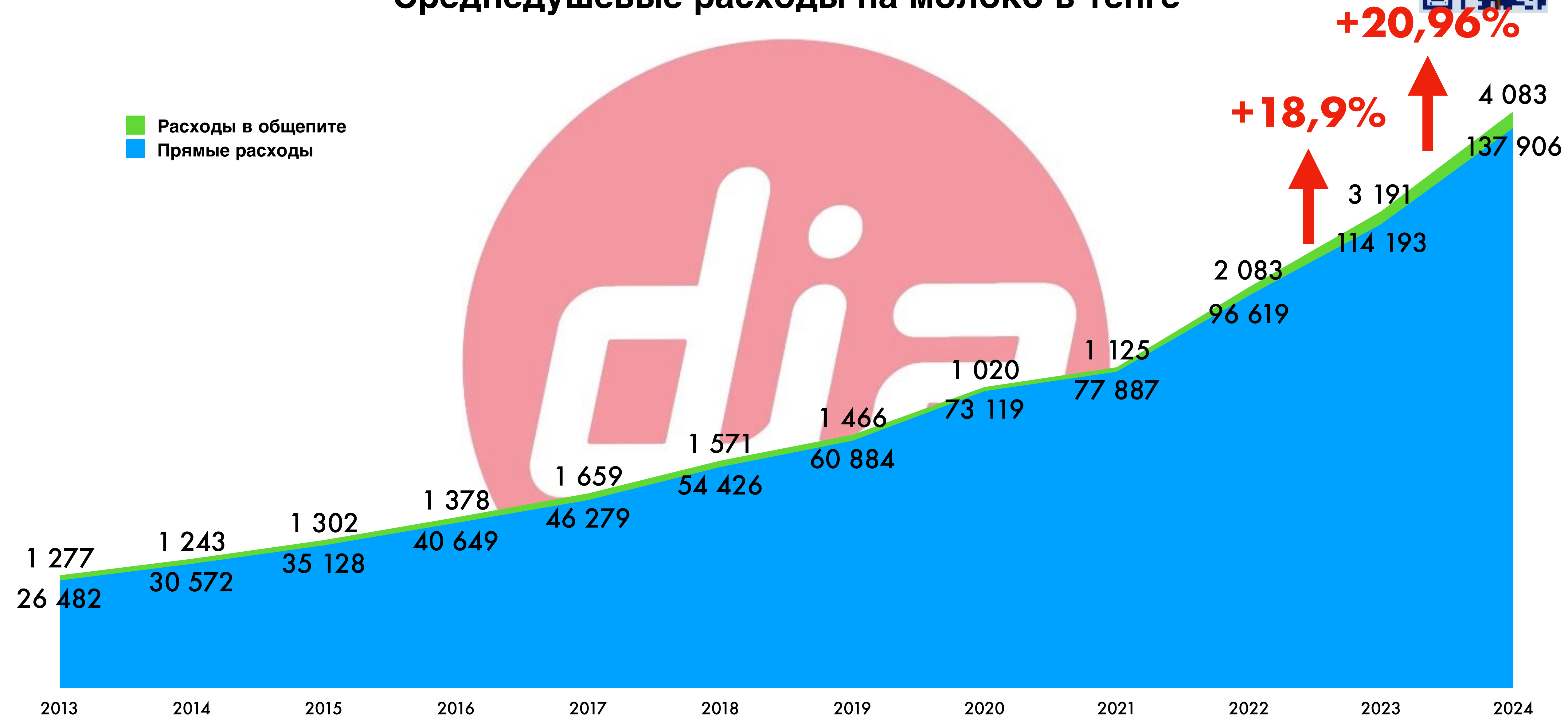


Consumption

Среднедушевые расходы на молоко в тенге



■ Расходы в общепите
■ Прямые расходы



Расходы на молочные продукты

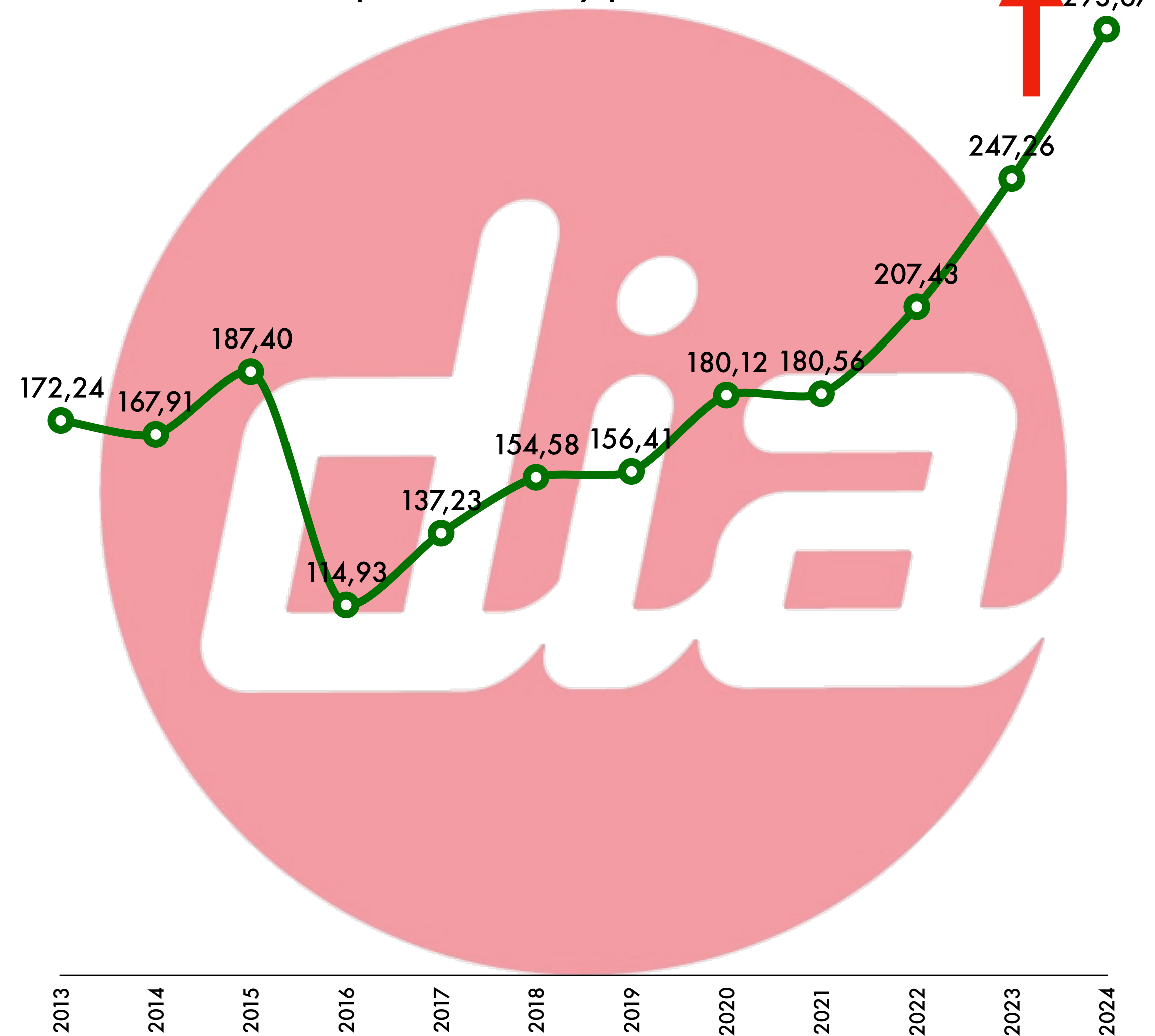
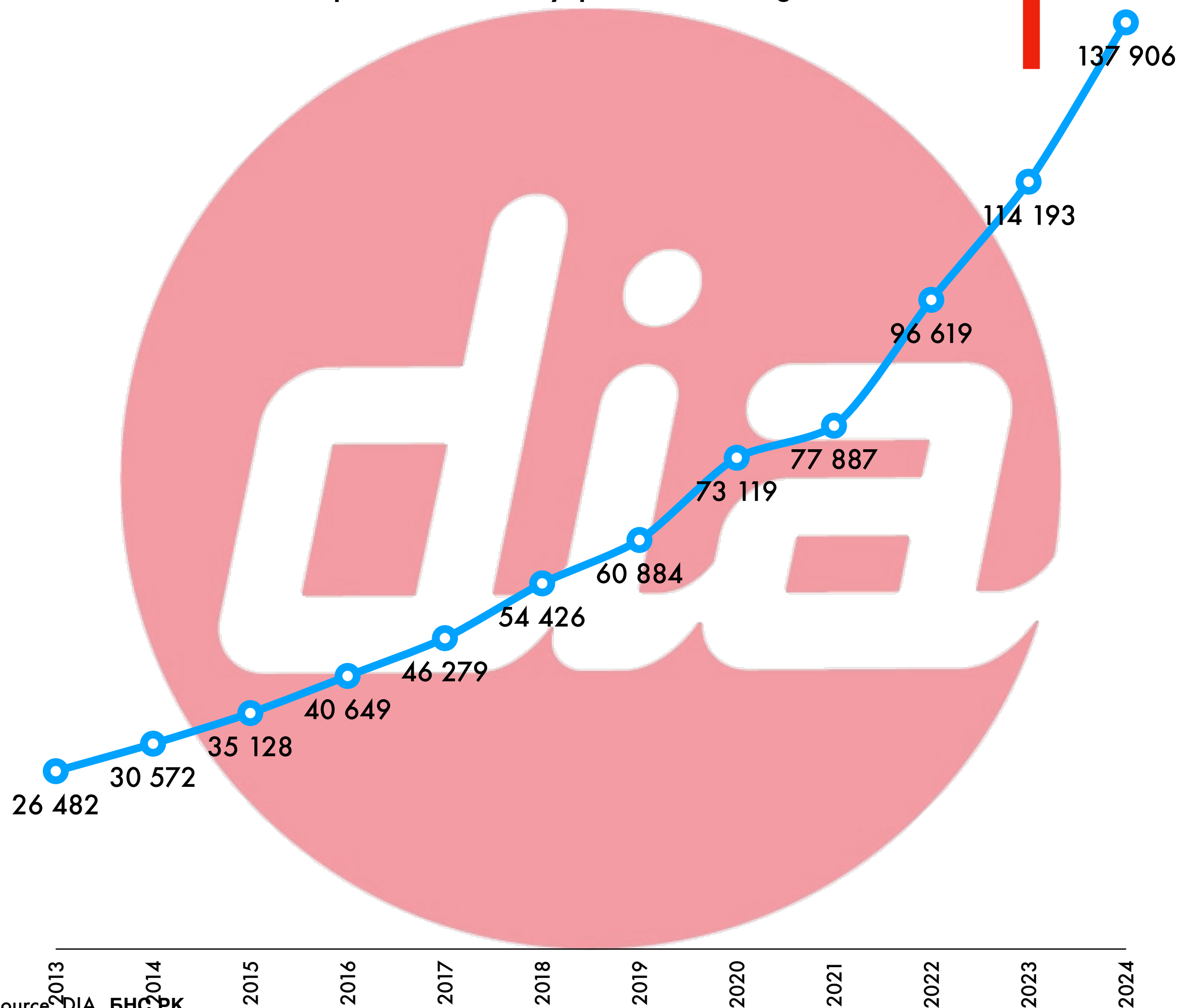


+20,96%

+17,35%

Expenses on dairy products, Tenge

Expenses on dairy products, \$



Цена питьевого молока

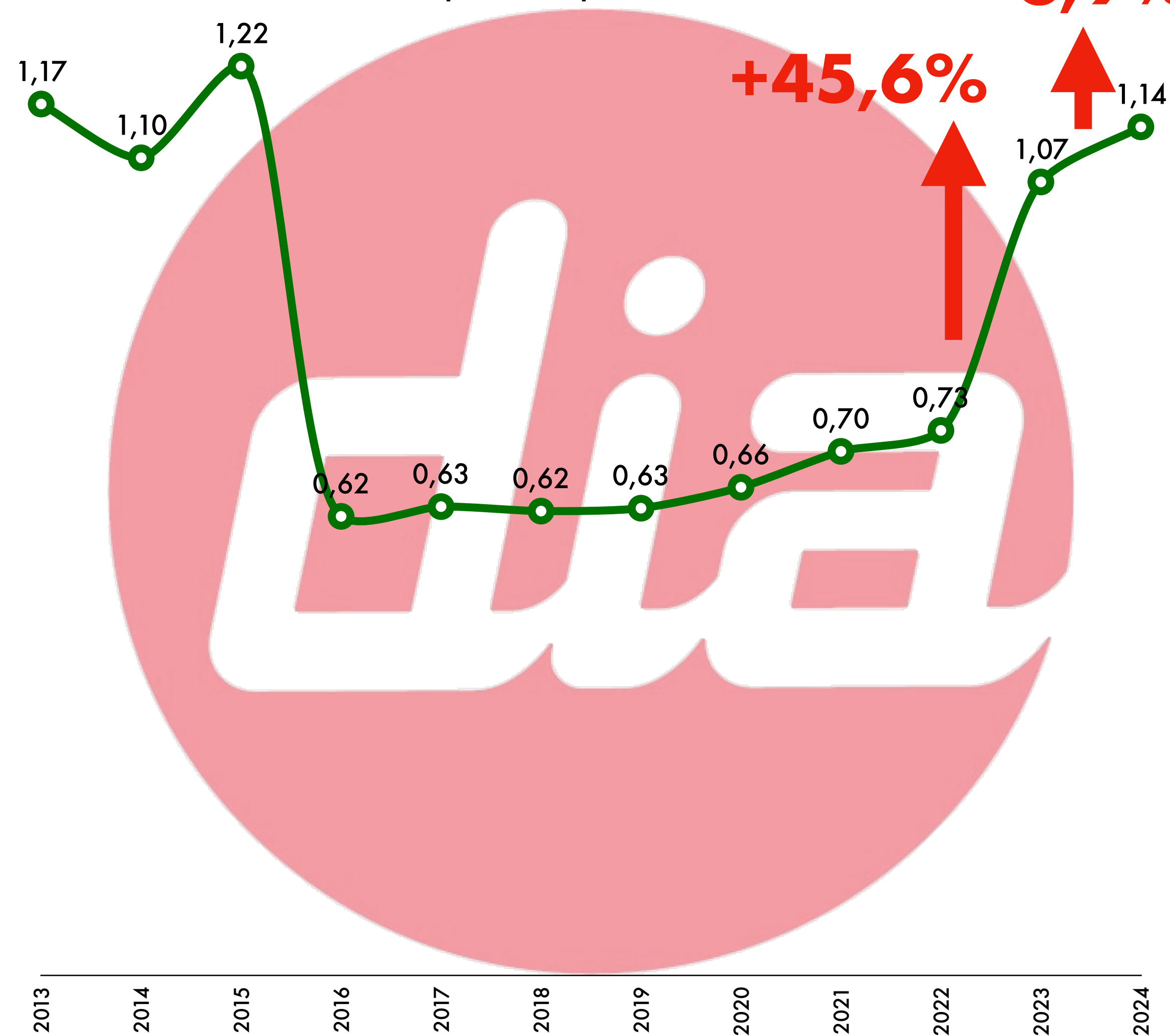
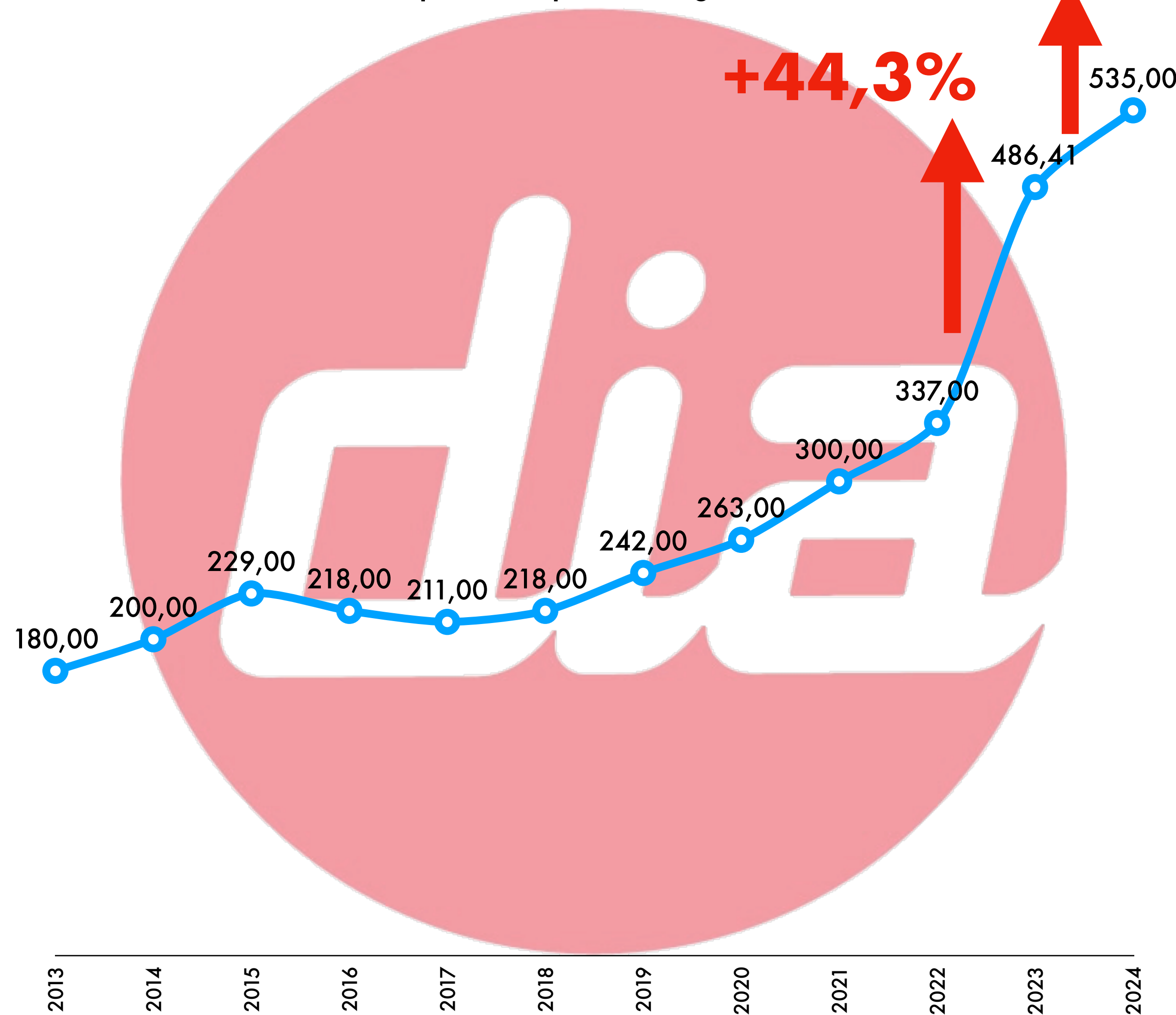
+1,8%



+6,9%

● Liquid milk price, tenge

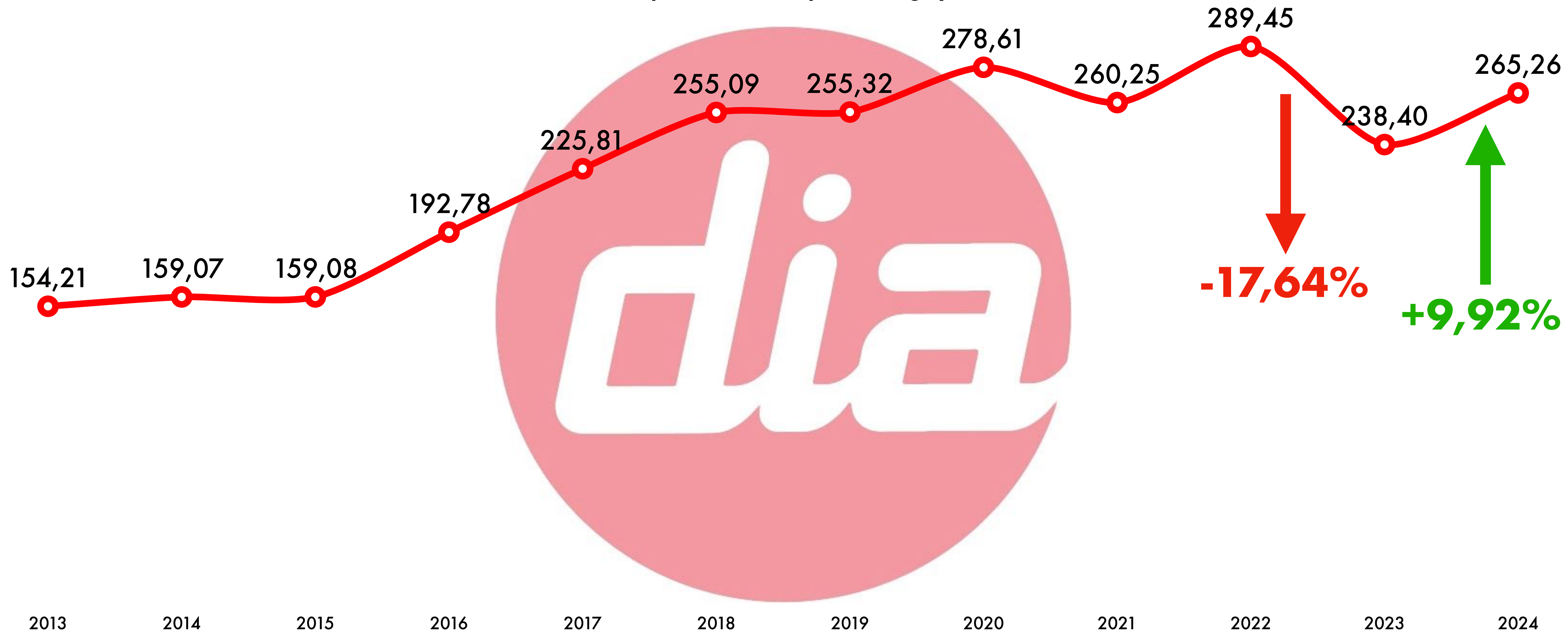
● Liquid milk price, \$



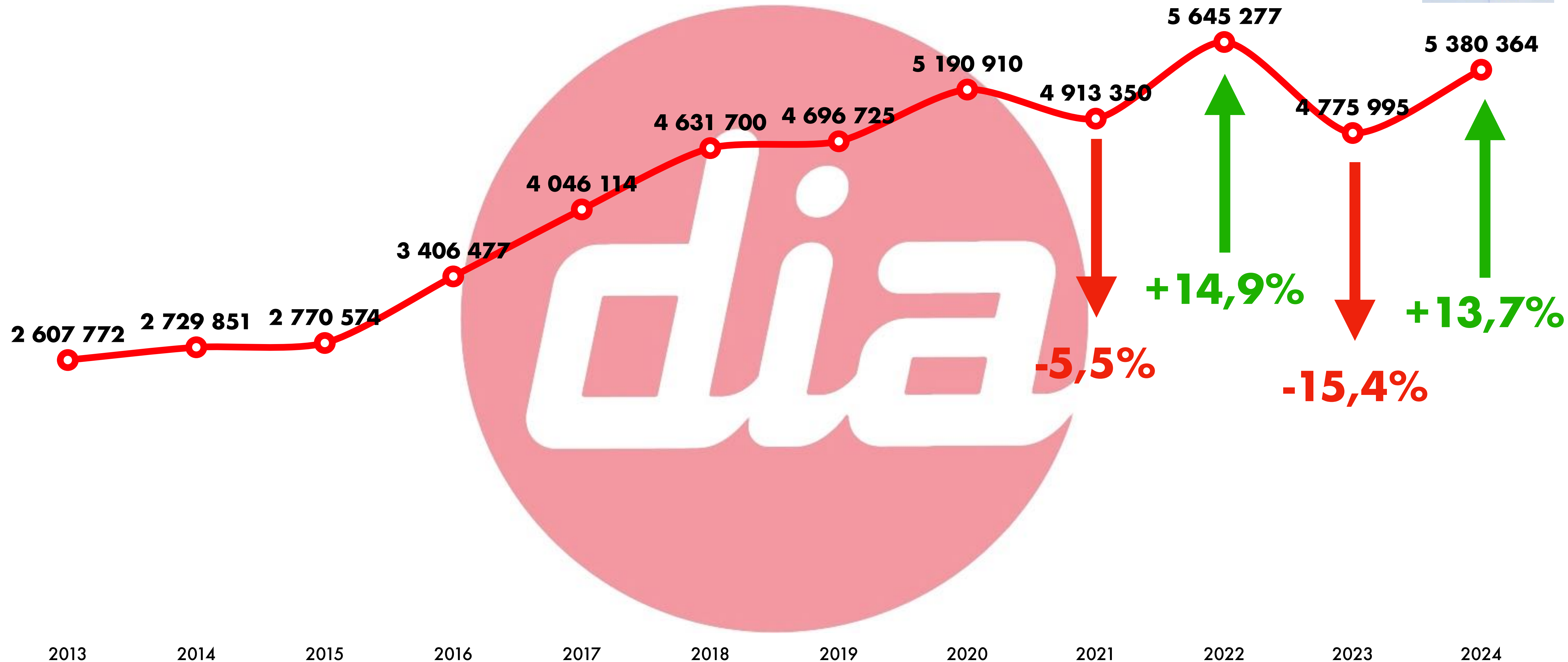
Потребление молока в Казахстане



Per capita consumption, kg/year



Объем рынка молока в Казахстане



Объем рынка молока в Казахстане

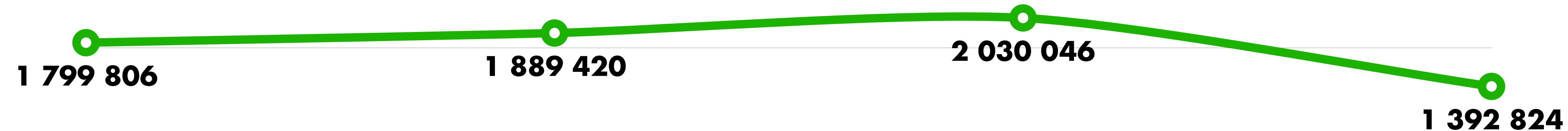


Производство «ВСЕГО»



Объем рынка

Производство в СХО и ИП



2021

2022

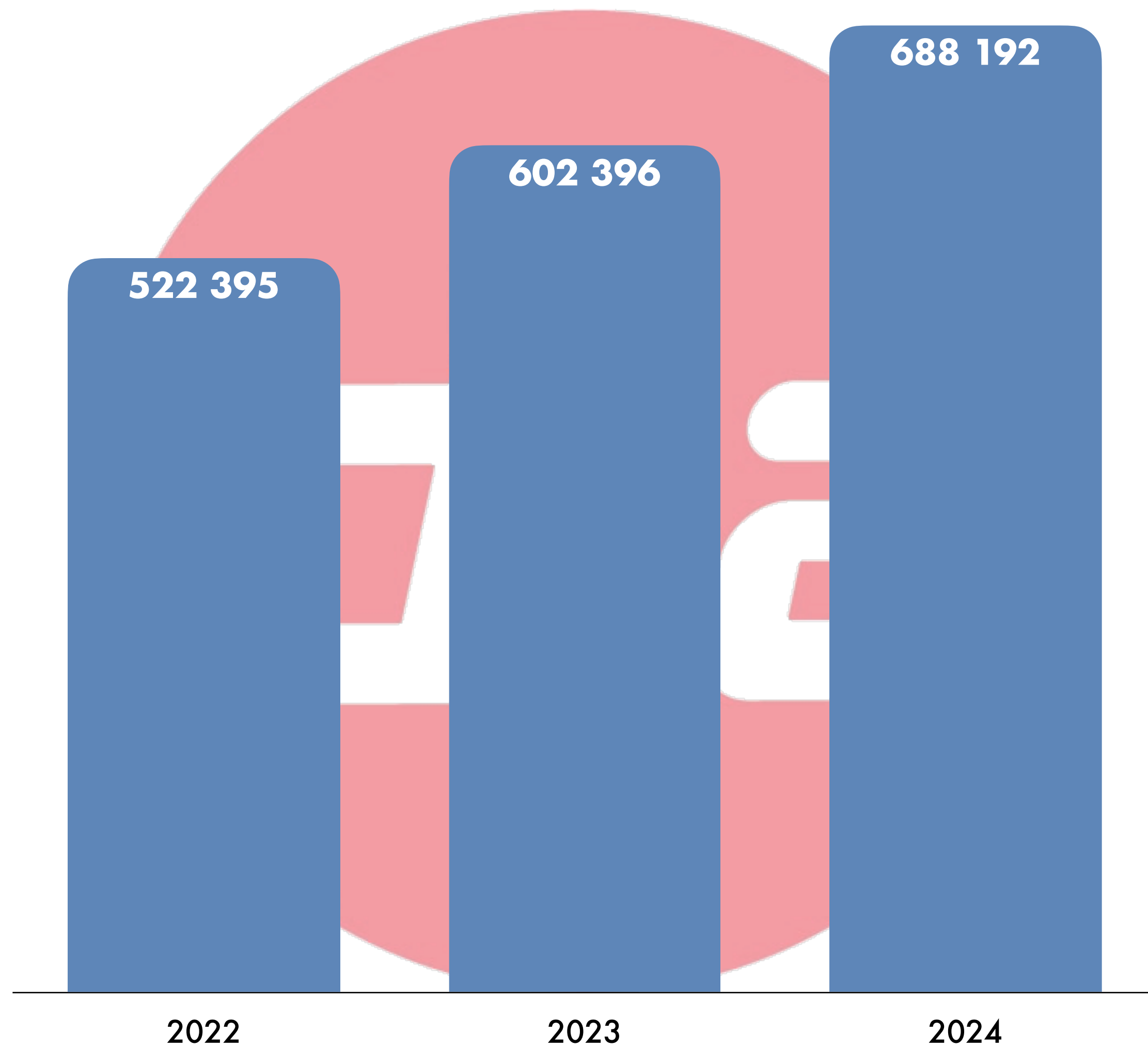
2023

2024



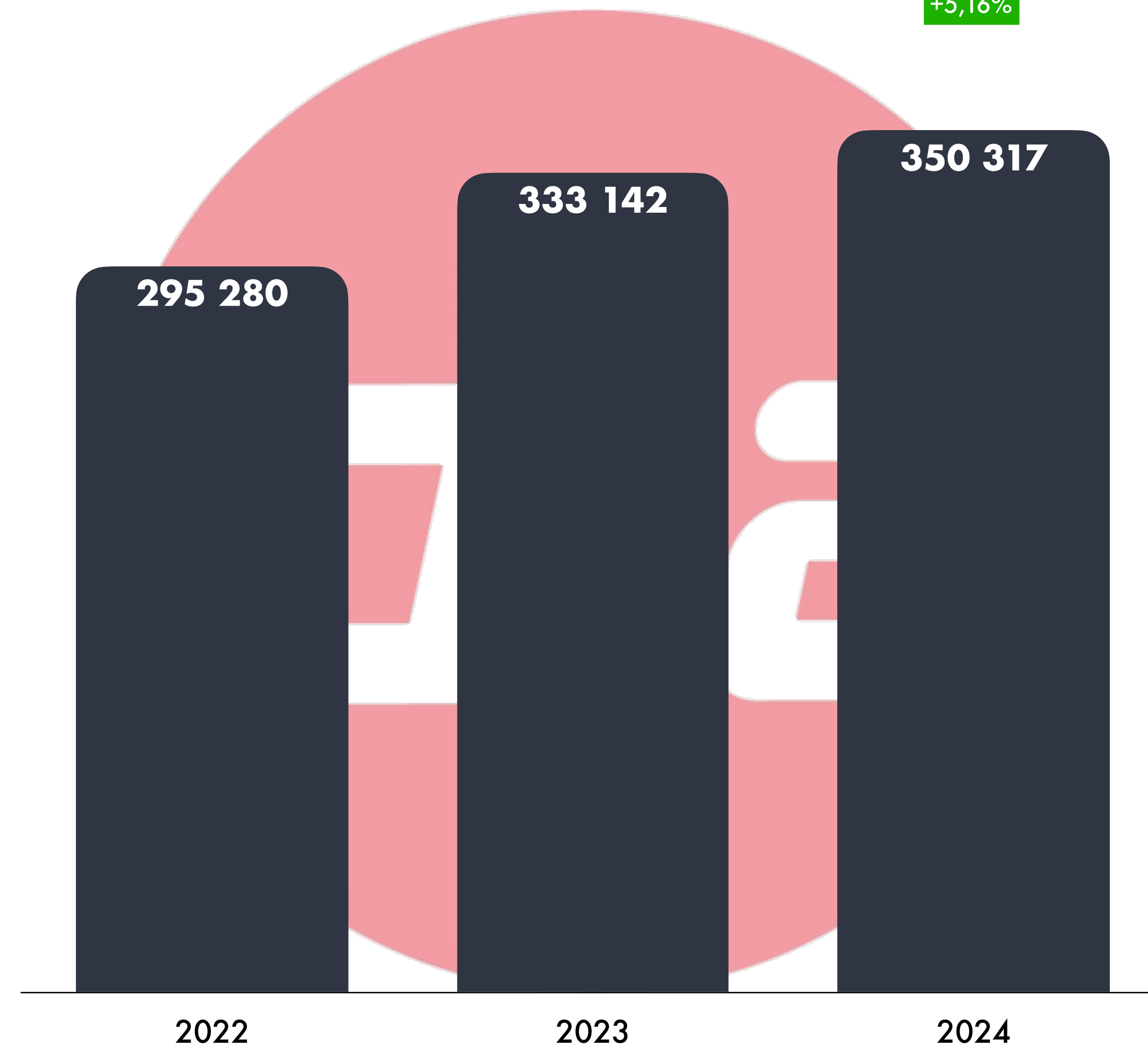
Производство молока в СХО

+14,24%



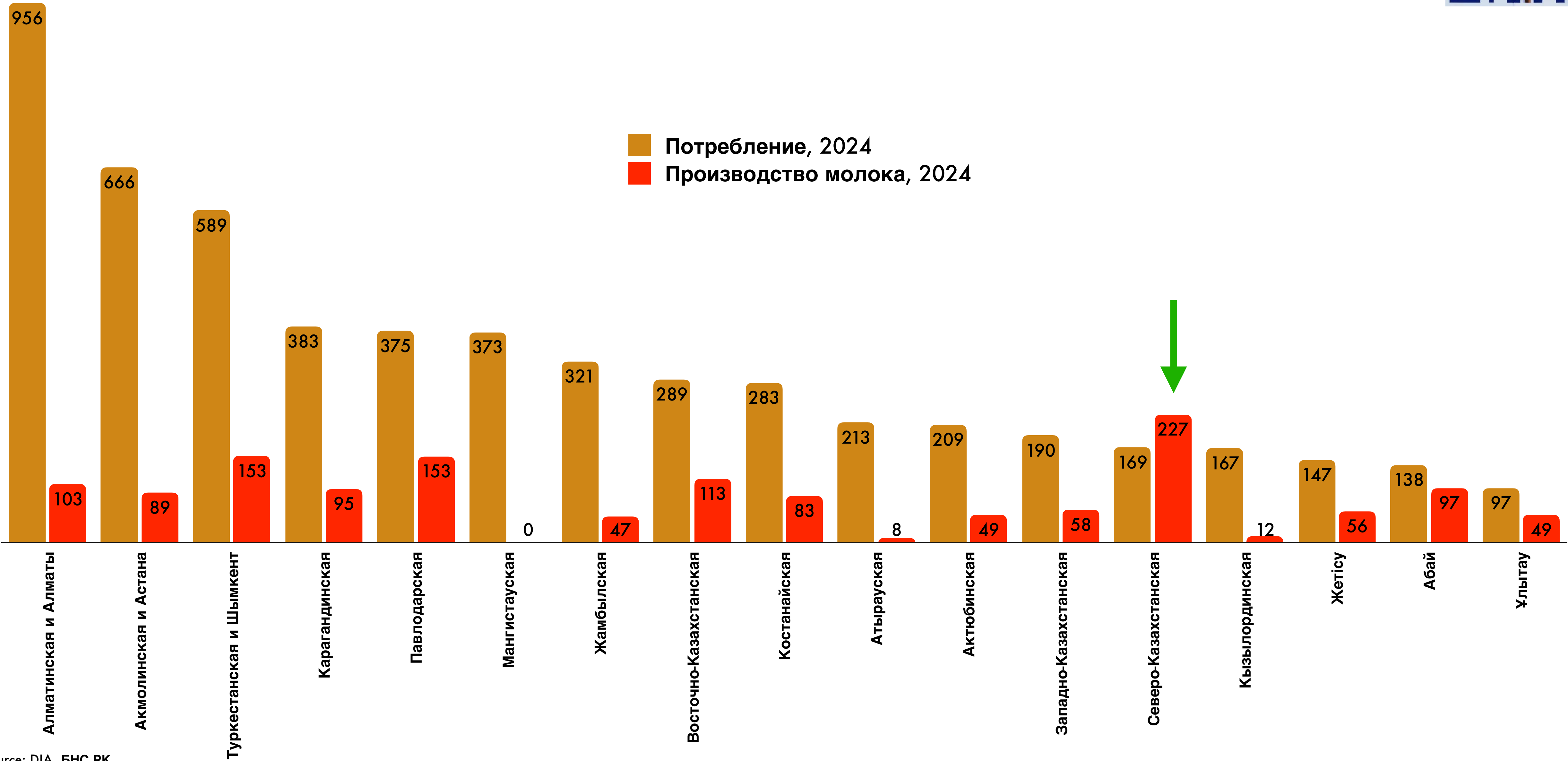
Поголовье коров в СХО

+5,16%



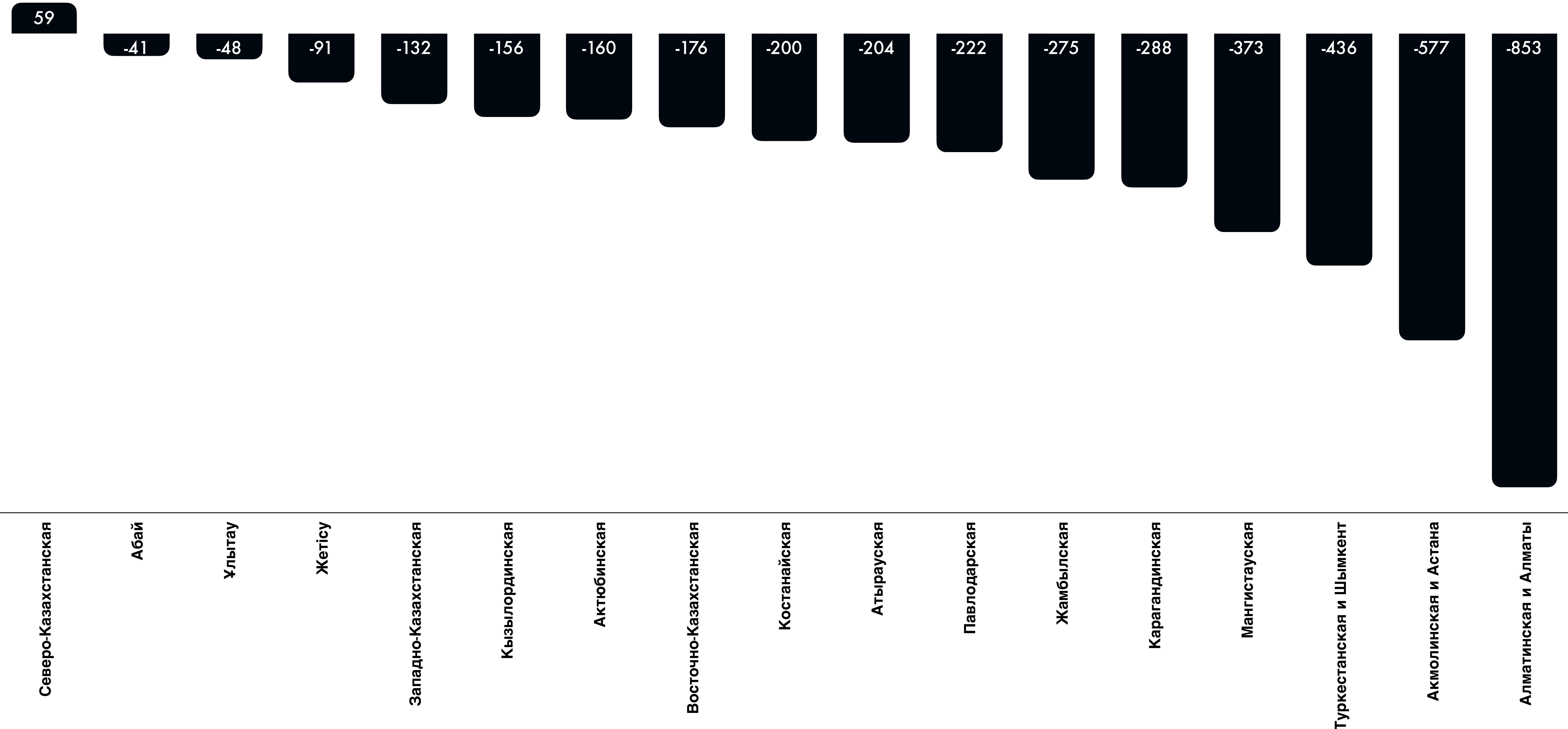


Потребление vs производство 2024

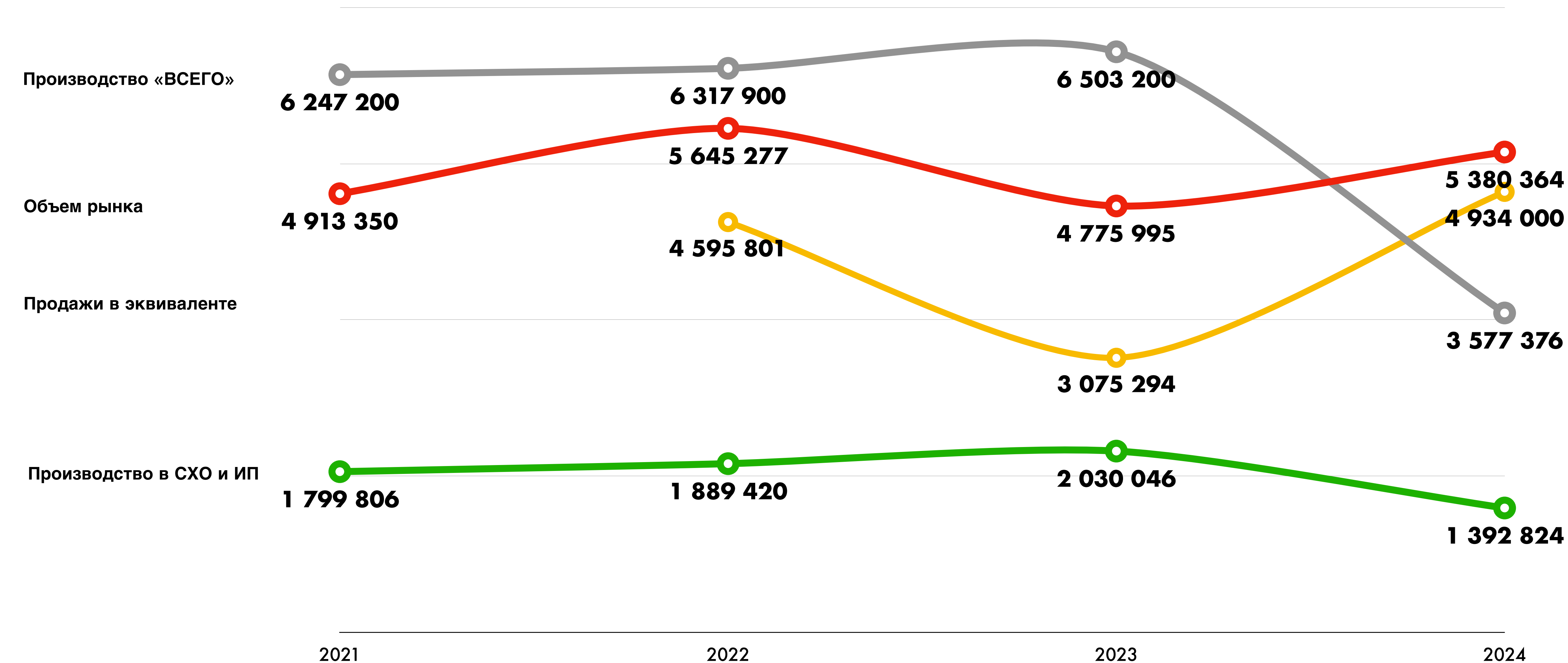




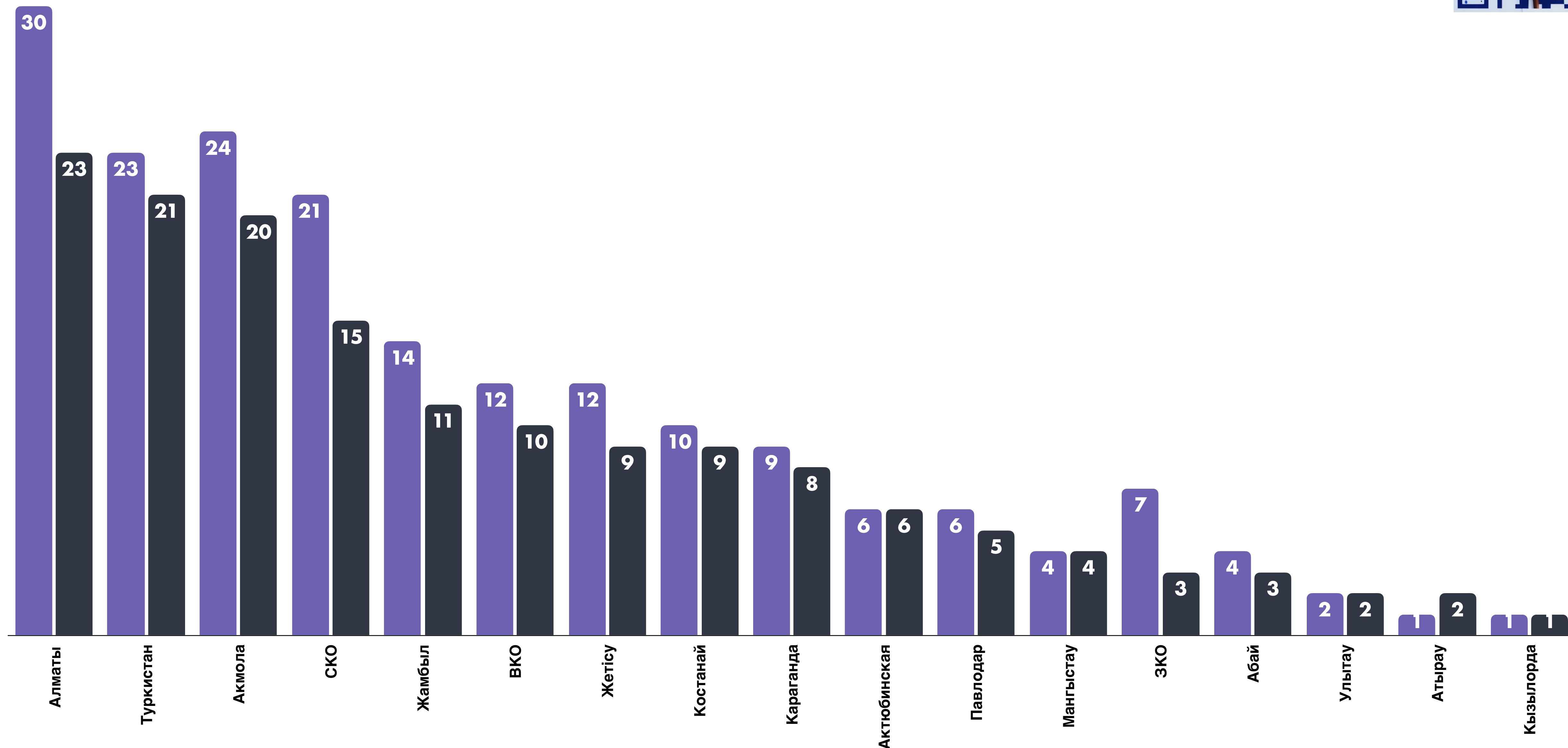
Профицитные и дефицитные регионы



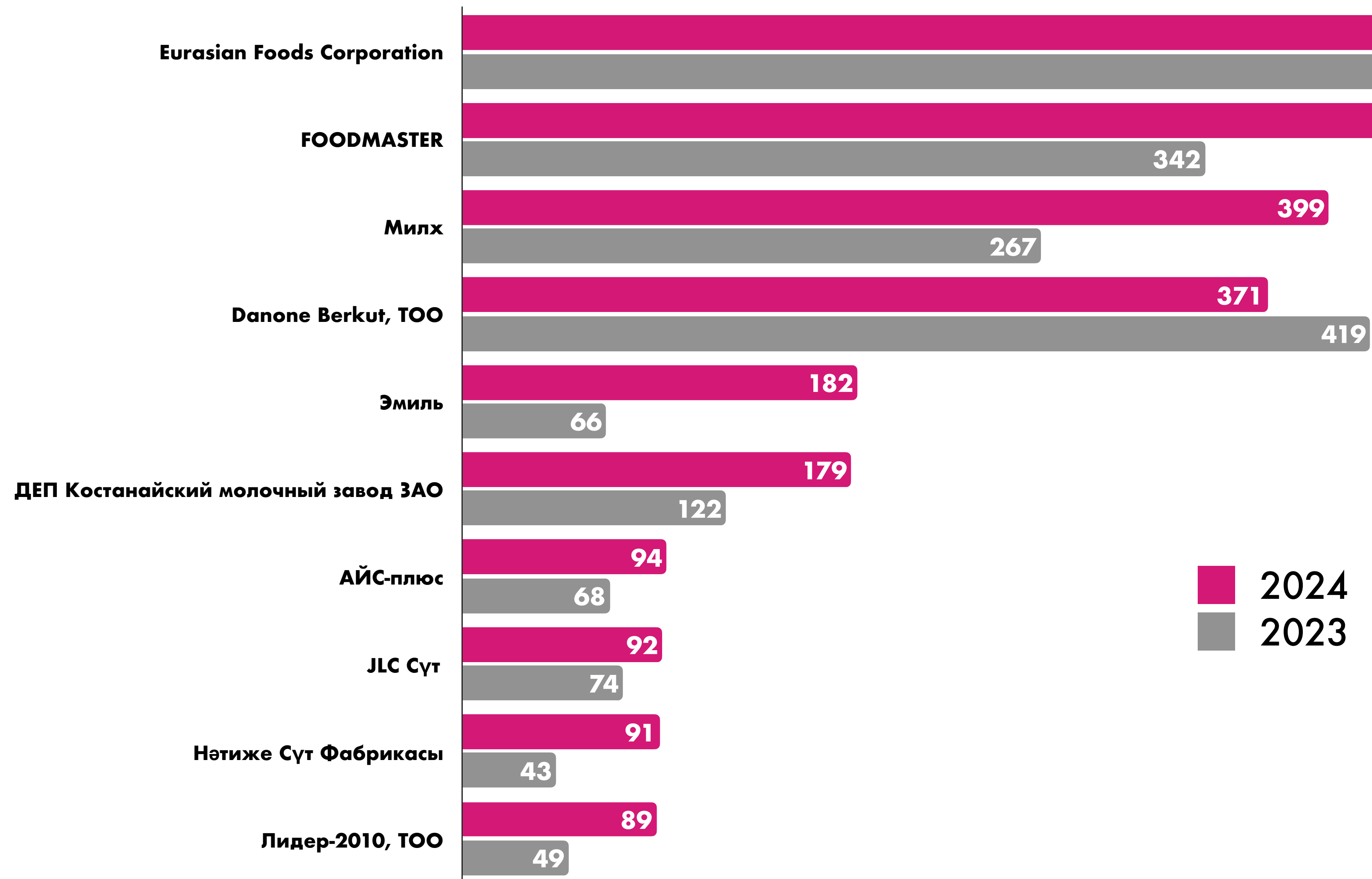
Объем рынка молока в Казахстане



Number of Dairy plants - 145

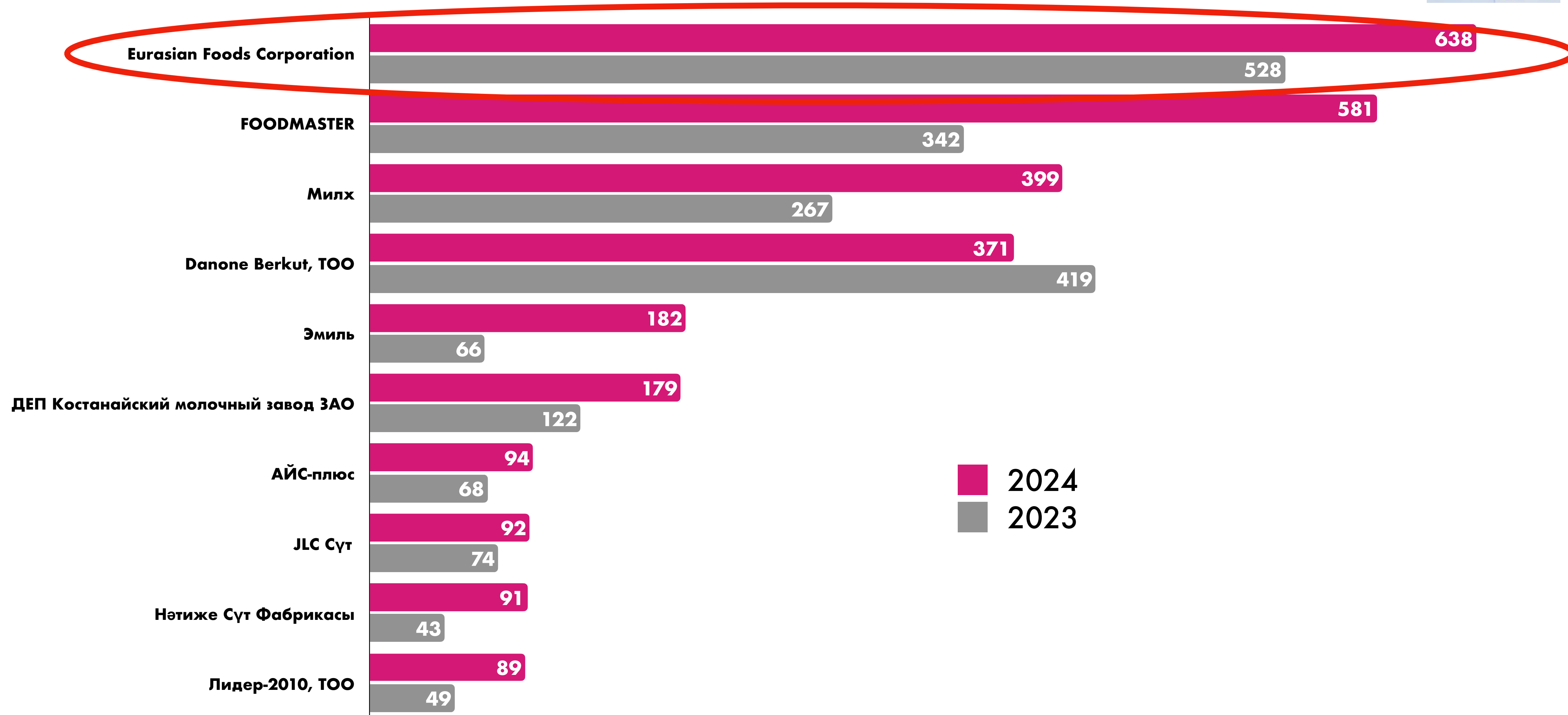


TOP-10 Dairy companies by sales in milk equivalent, kilo tons



2024
2023

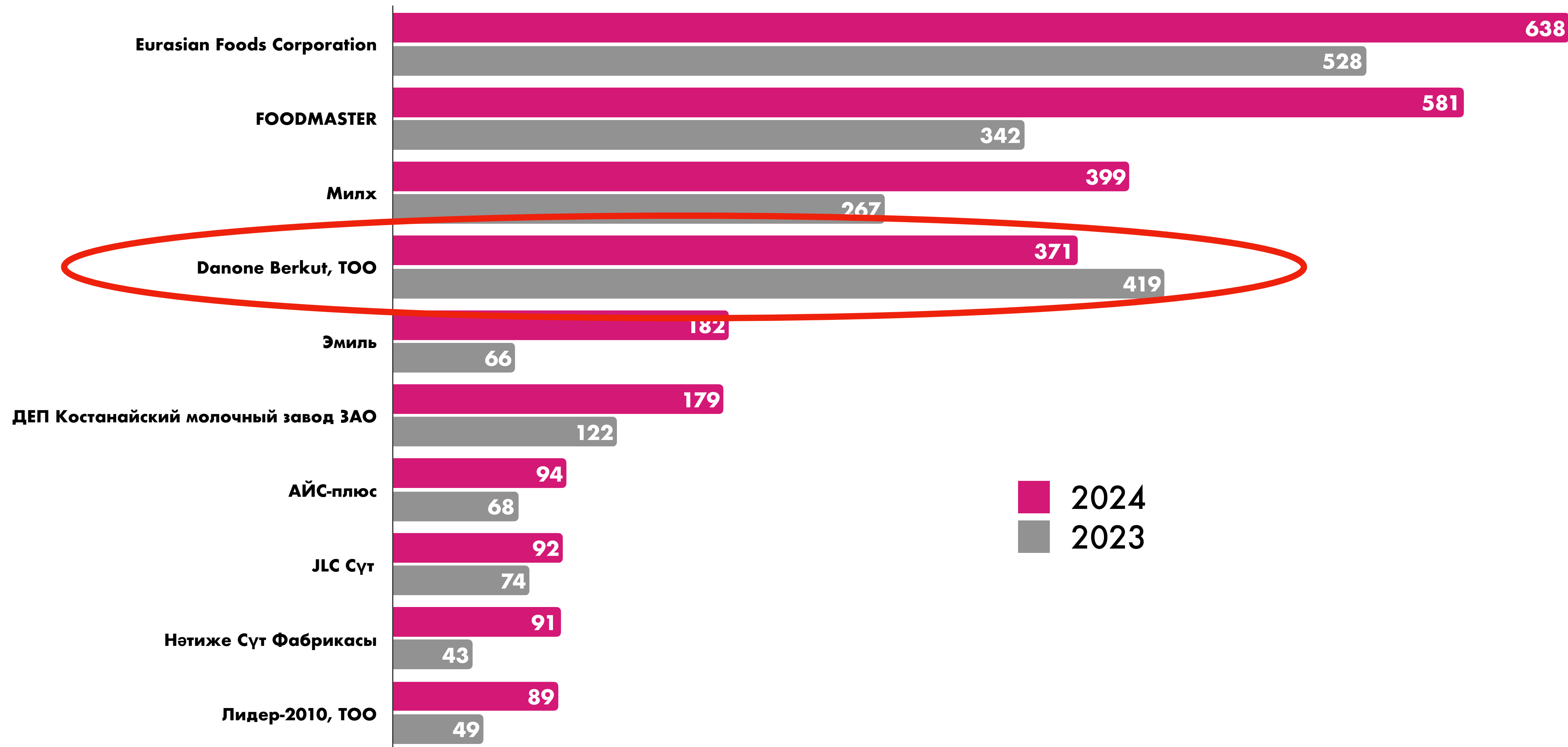
TOP-10 Dairy companies by sales in milk equivalent, kilo tons



2024
2023



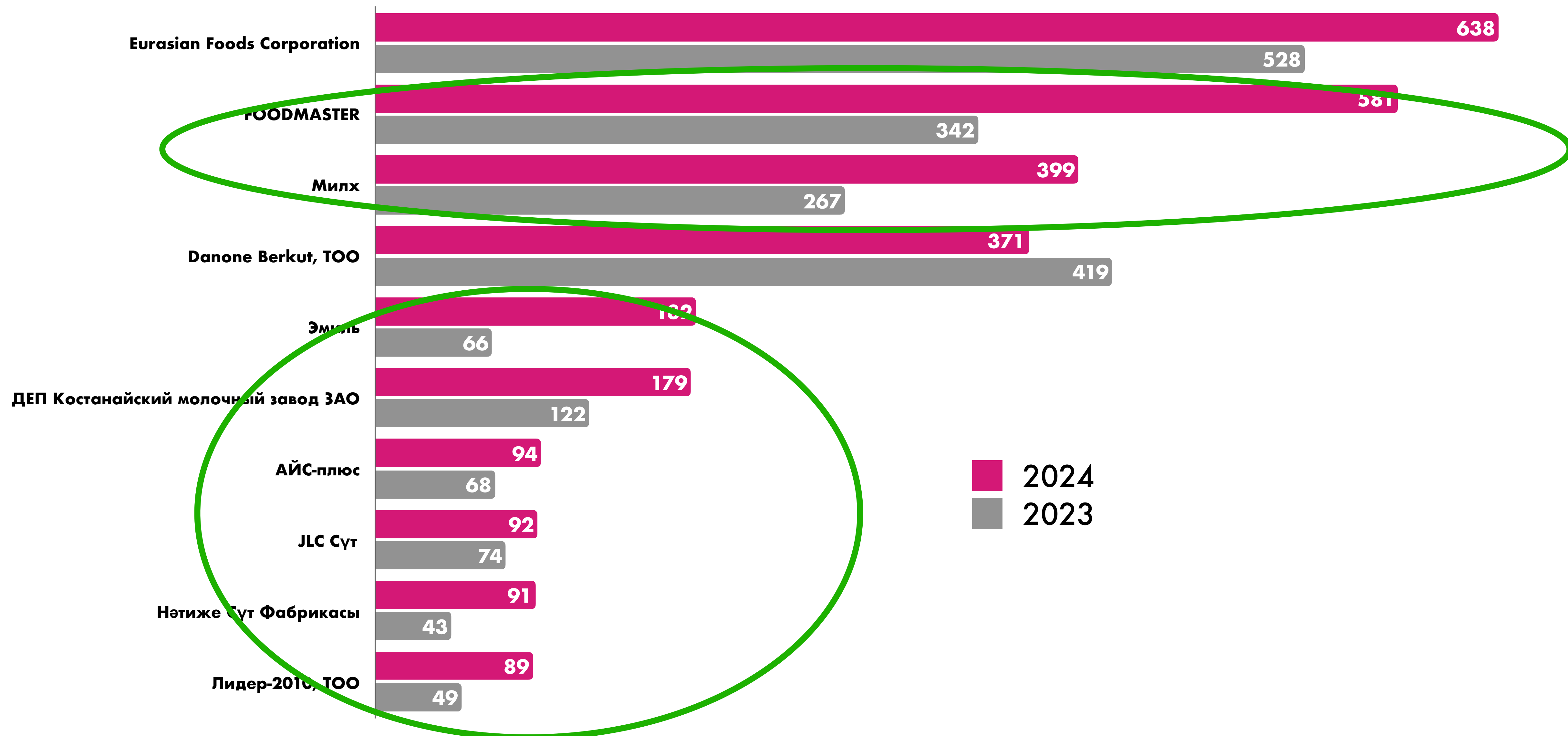
TOP-10 Dairy companies by sales in milk equivalent, kilo tons



2024
2023



TOP-10 Dairy companies by sales in milk equivalent, kilo tons



■ 2024
■ 2023

TOP-10 Dairy companies by sales in milk equivalent, kilo tons



1 Eurasian Foods Corporation (2 завода: Караганда и СКО)

463

2 Danone Berkut, TOO

367

3 FOODMASTER (3 завода: Алма-атинская, Павлодарская, Туркестанская)

300

4 Милх (2 завода в Костанайской области)

234

5 ДЕП Костанайский молочный завод ЗАО

107

6 Milk Project, TOO (Зерединский МК)

82

7 Корпорация Восток-Молоко, TOO

66

8 JLC Сүт (2 завода: Алма-атинская и Жетісу)

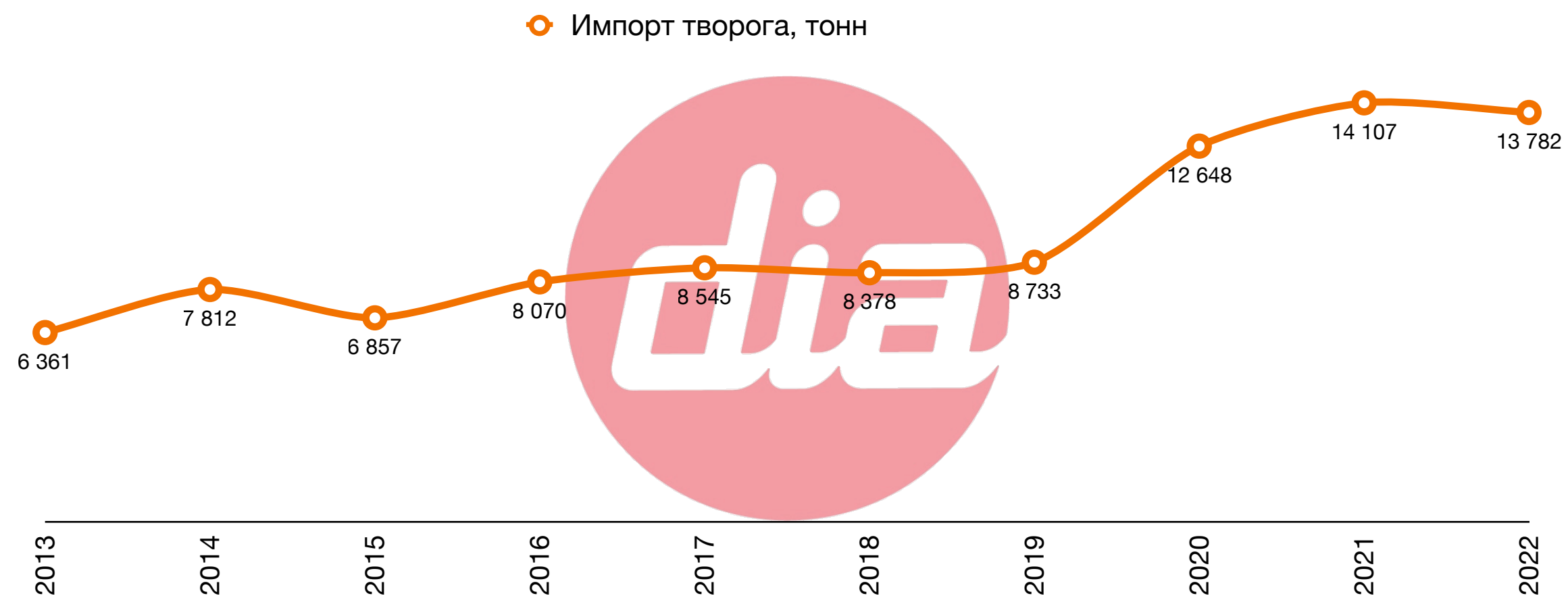
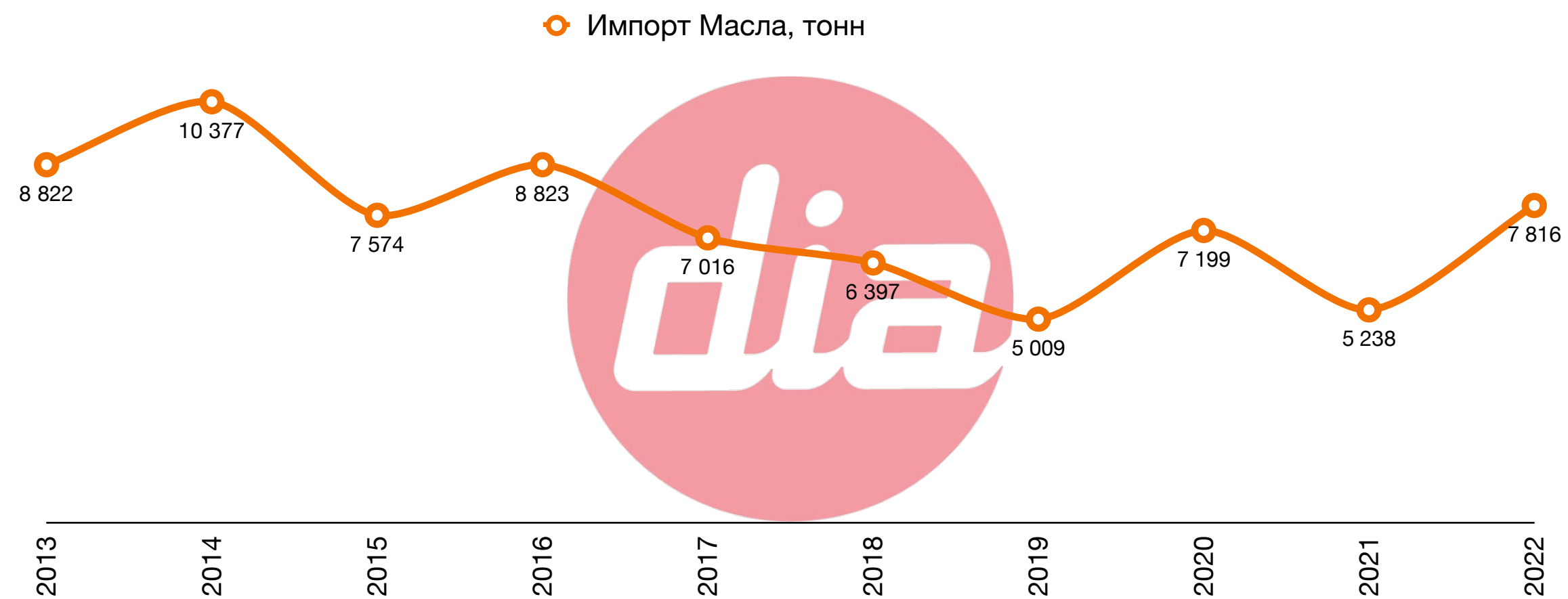
65

9 АЙС-плюс

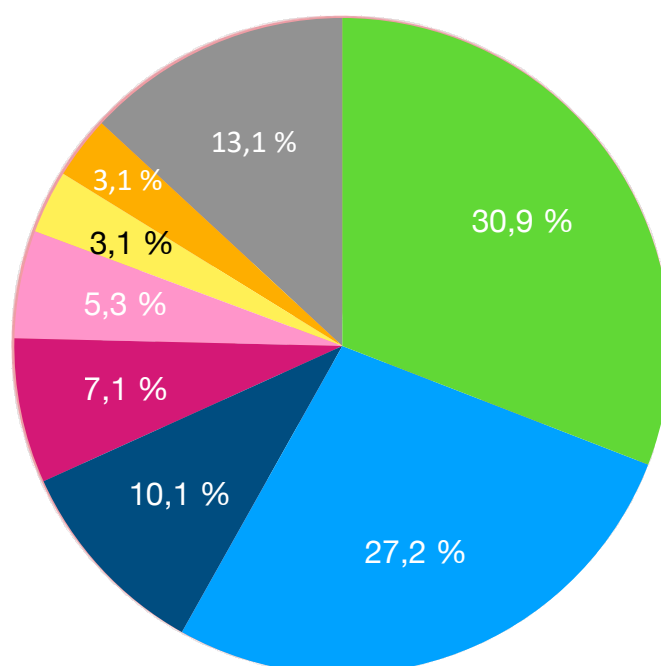
60

10 Агропродукт (5 заводов: Алма-атинская, Акмолинская, СКО)

58

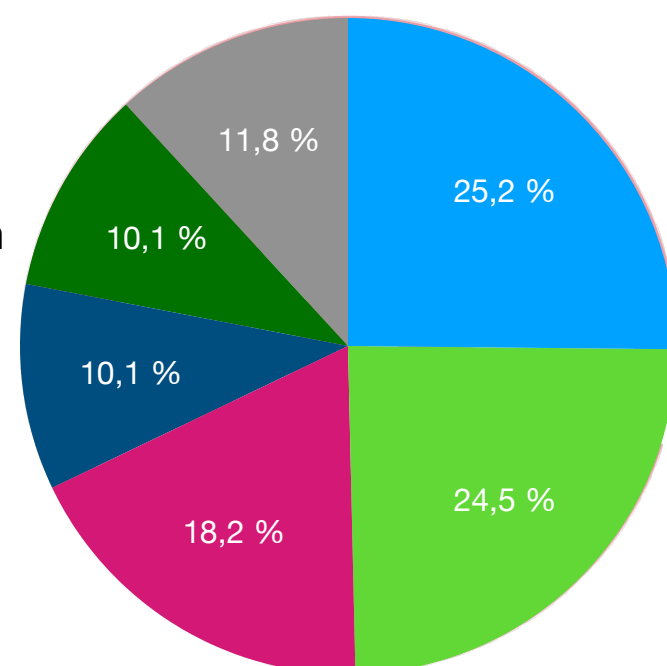


Основные поставщики 2013 год



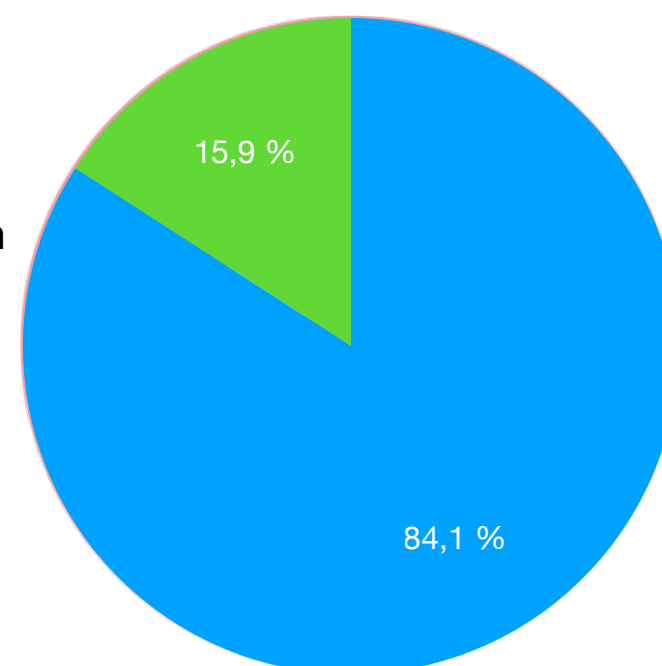
- Беларусь
- Россия
- Франция
- Кыргызстан
- Польша
- Украина
- Австралия
- Другие

Основные поставщики 2022 год



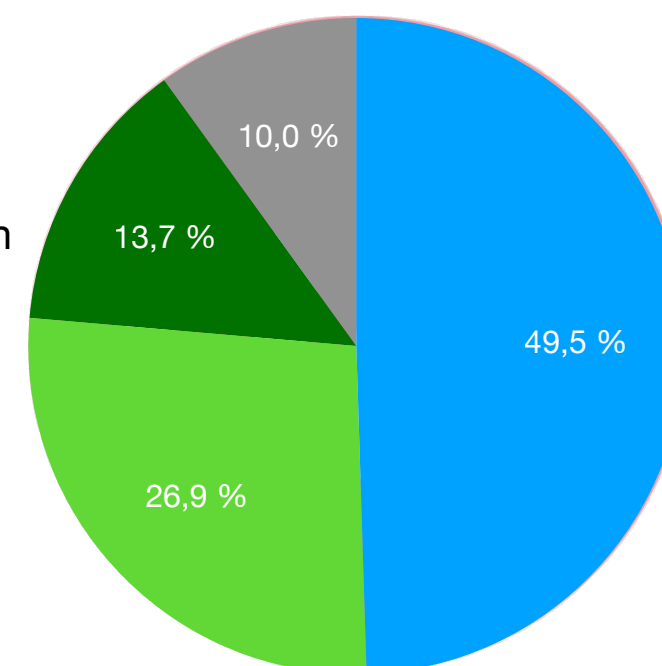
- Россия
- Беларусь
- Кыргызстан
- Франция
- Иран
- Другие

Основные поставщики 2013 год

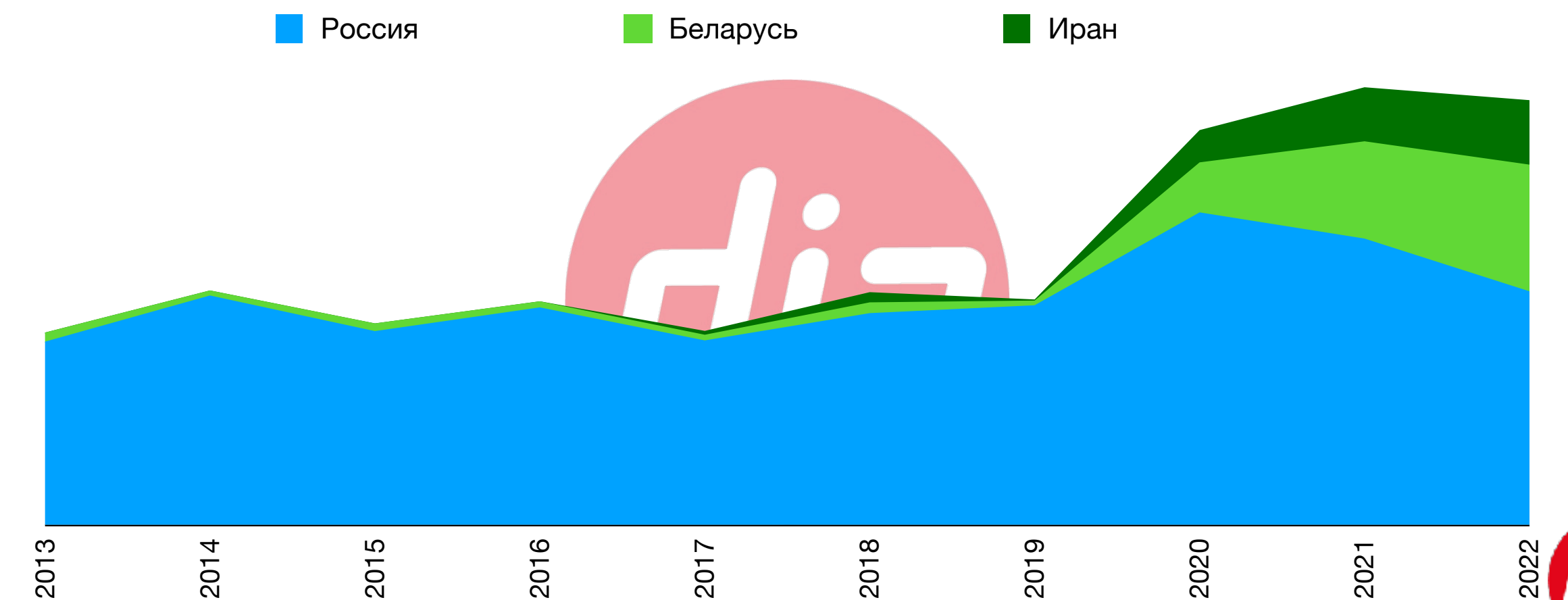
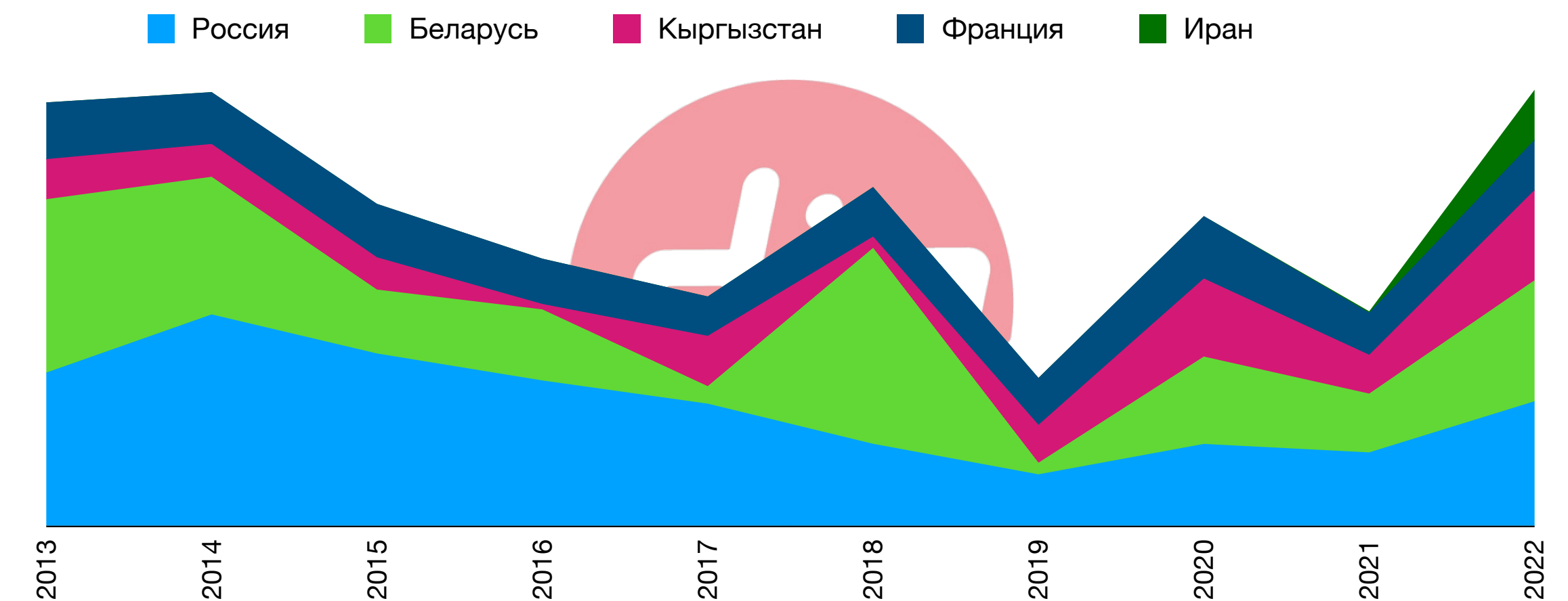


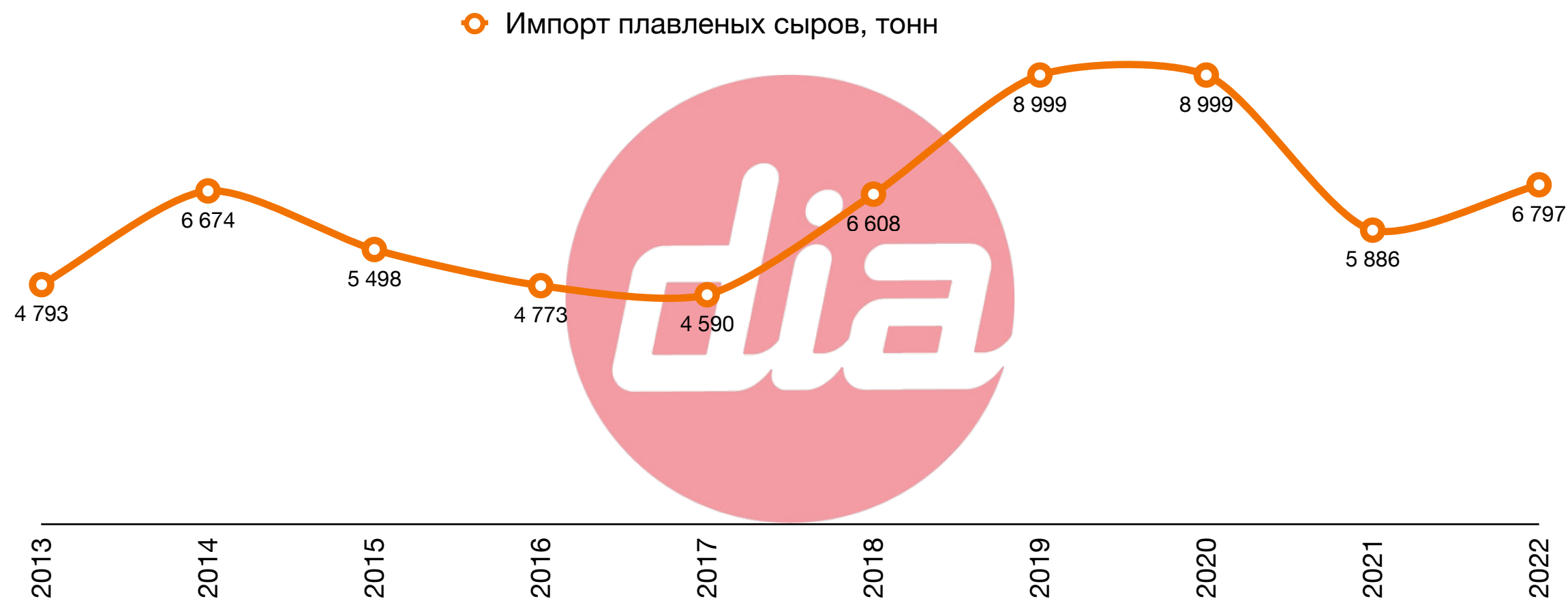
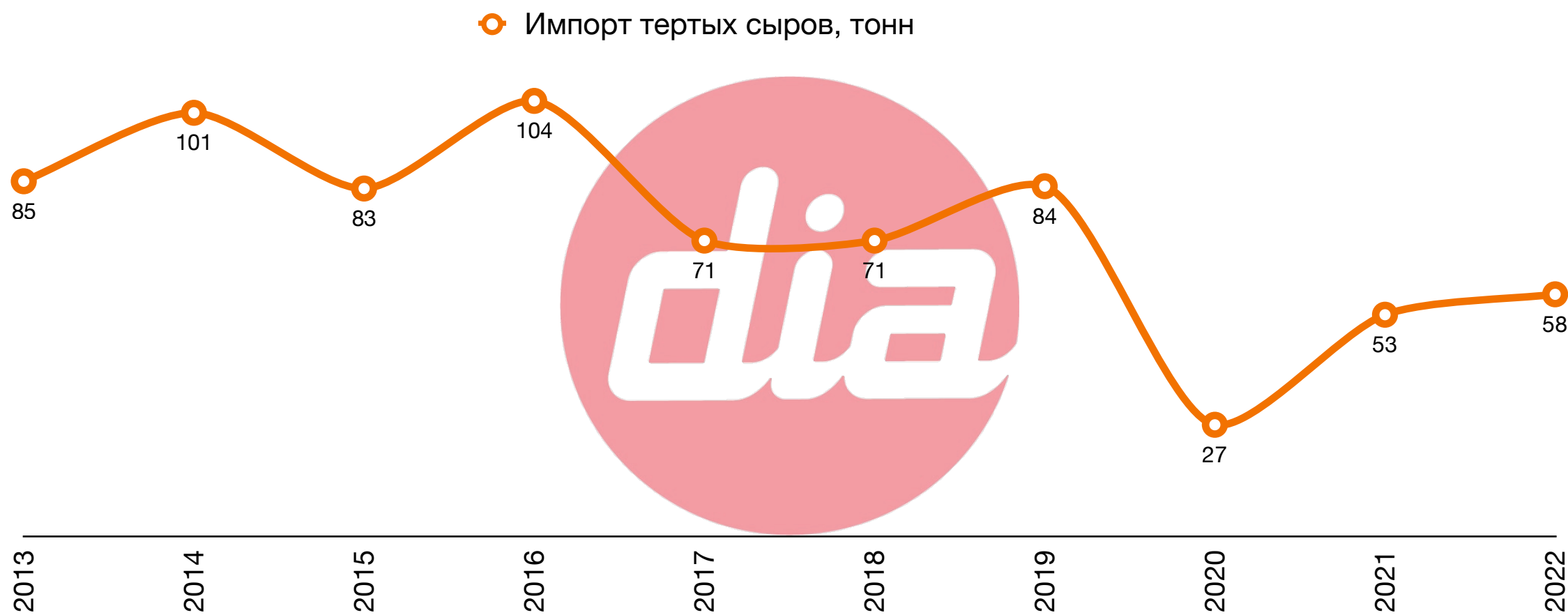
- Россия
- Беларусь
- Другие

Основные поставщики 2022 год

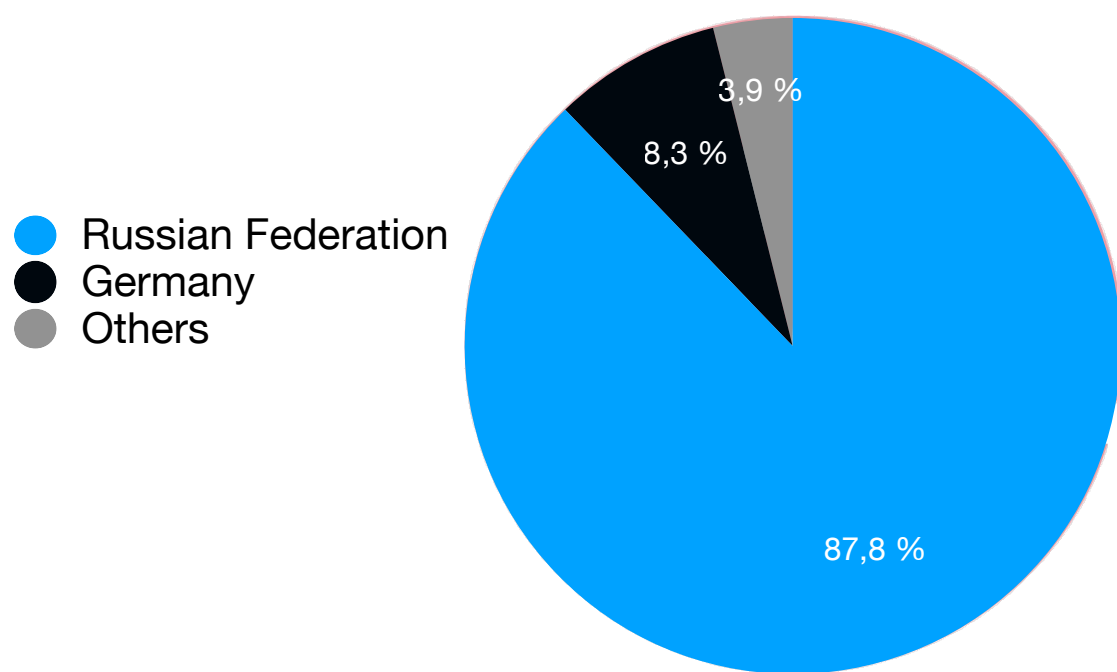


- Россия
- Беларусь
- Иран
- Другие

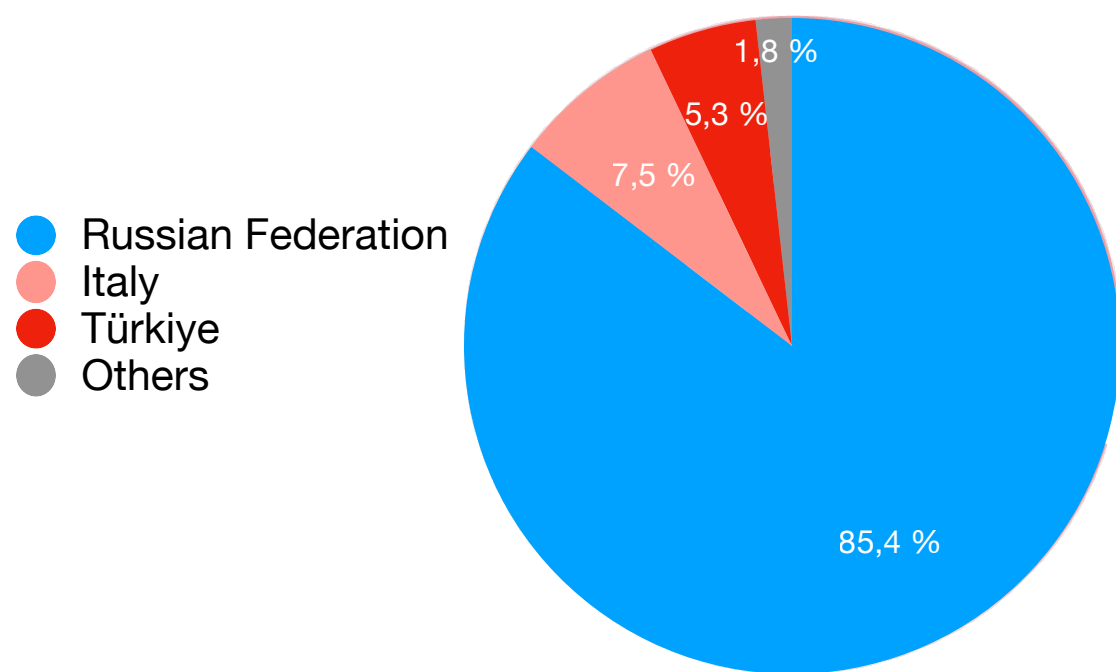




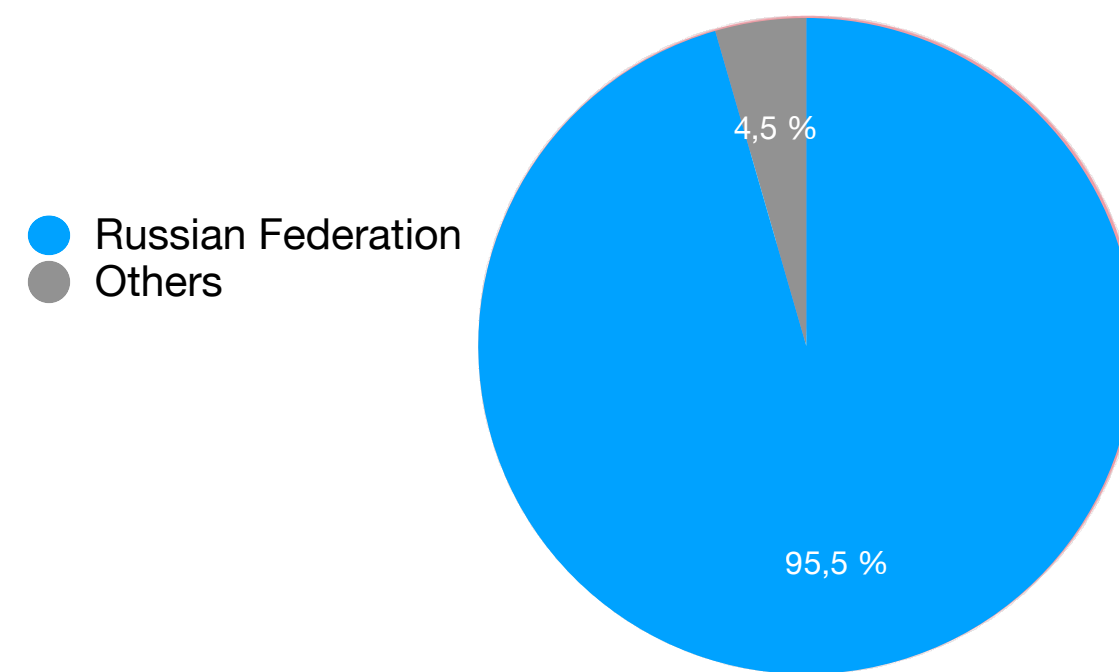
Основные поставщики 2013 год



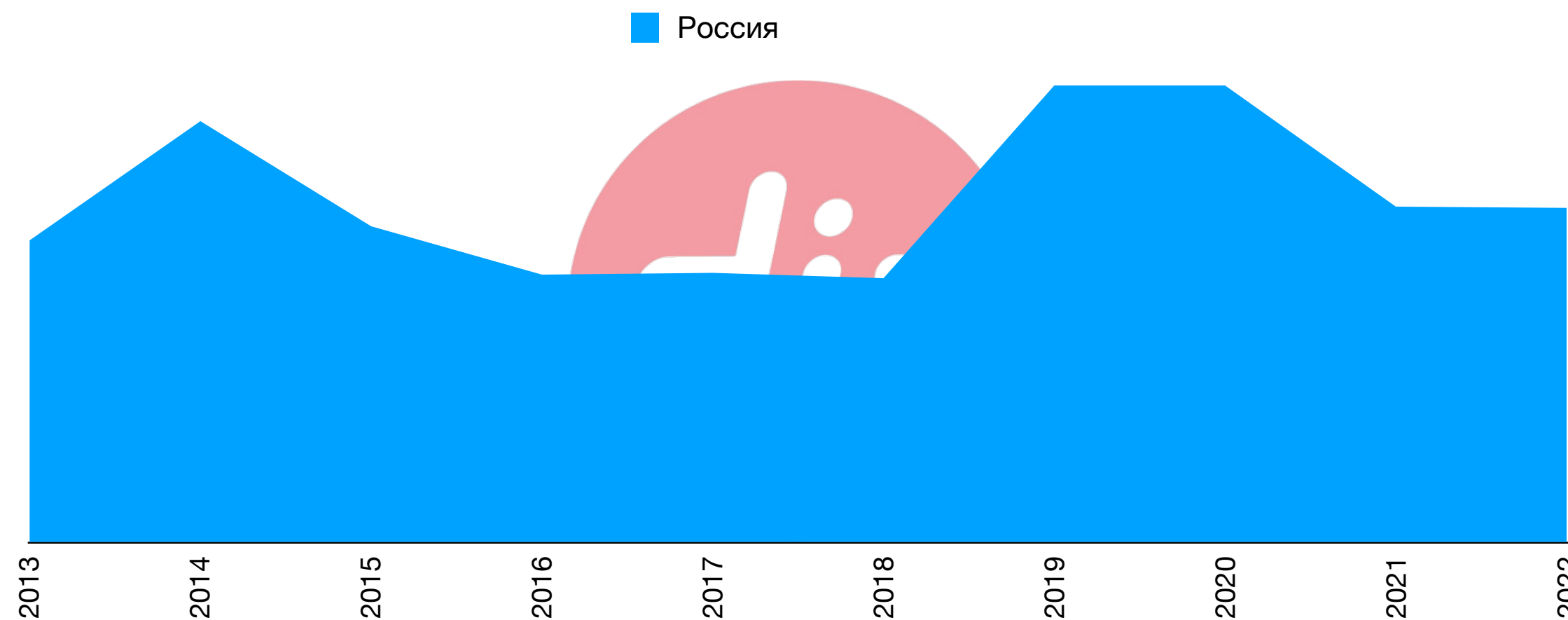
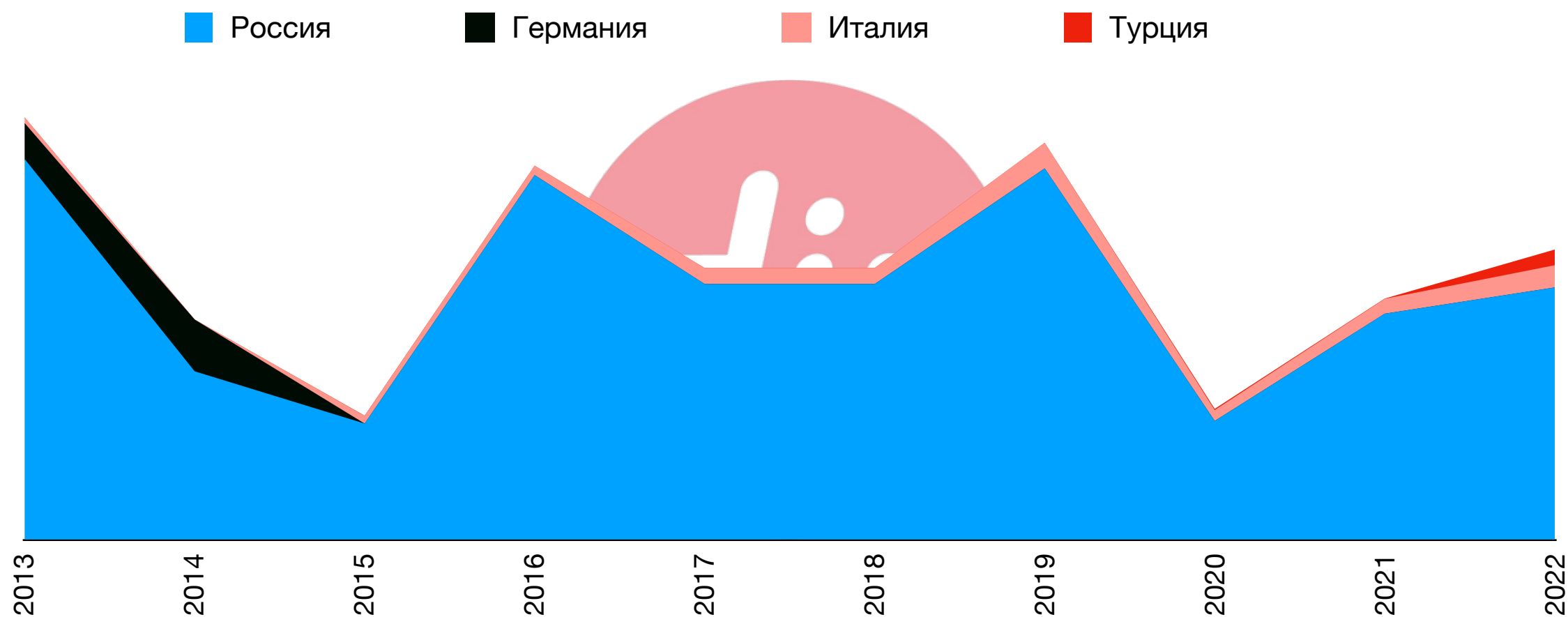
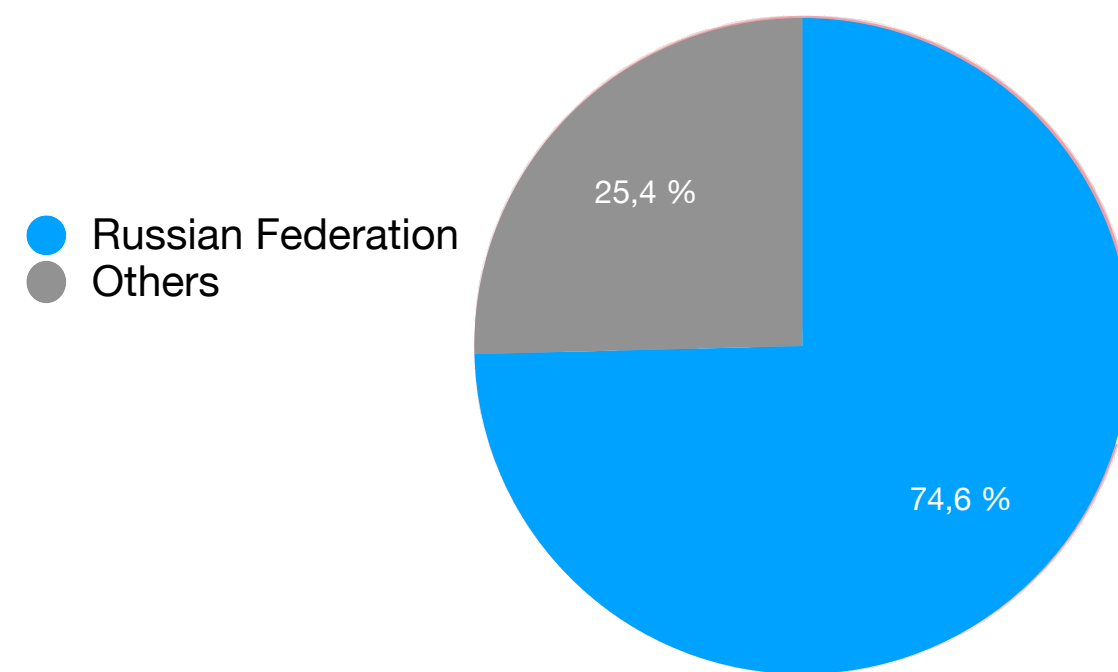
Основные поставщики 2022 год

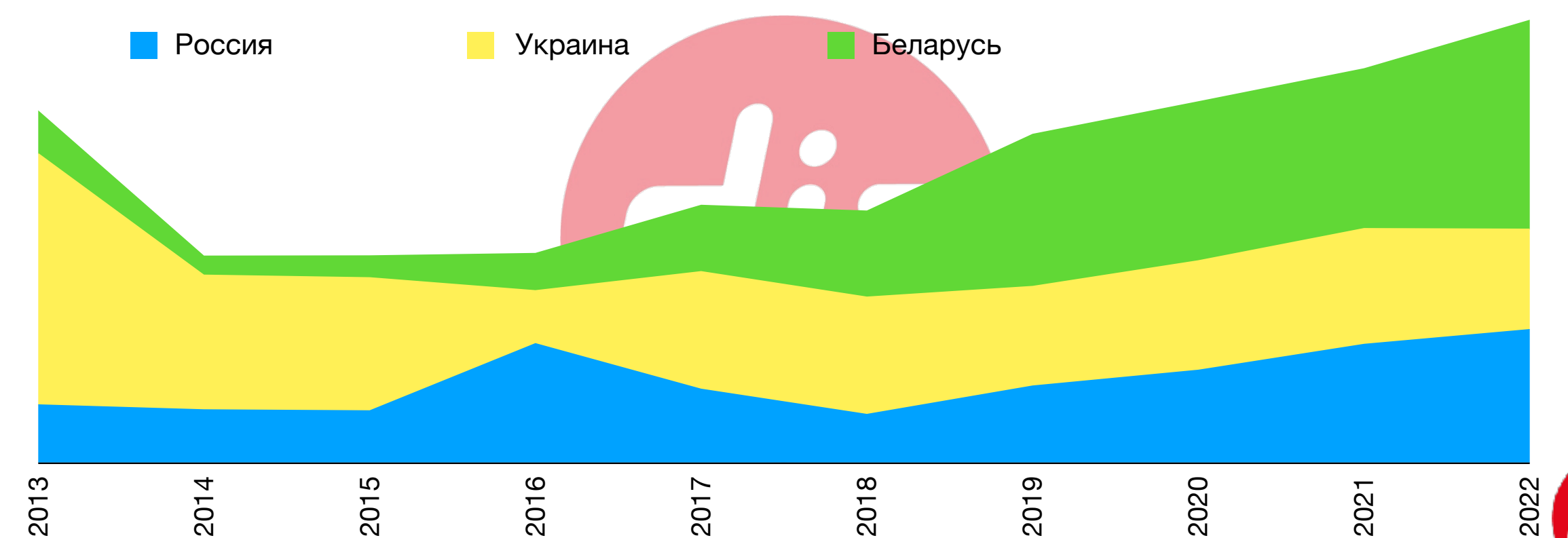
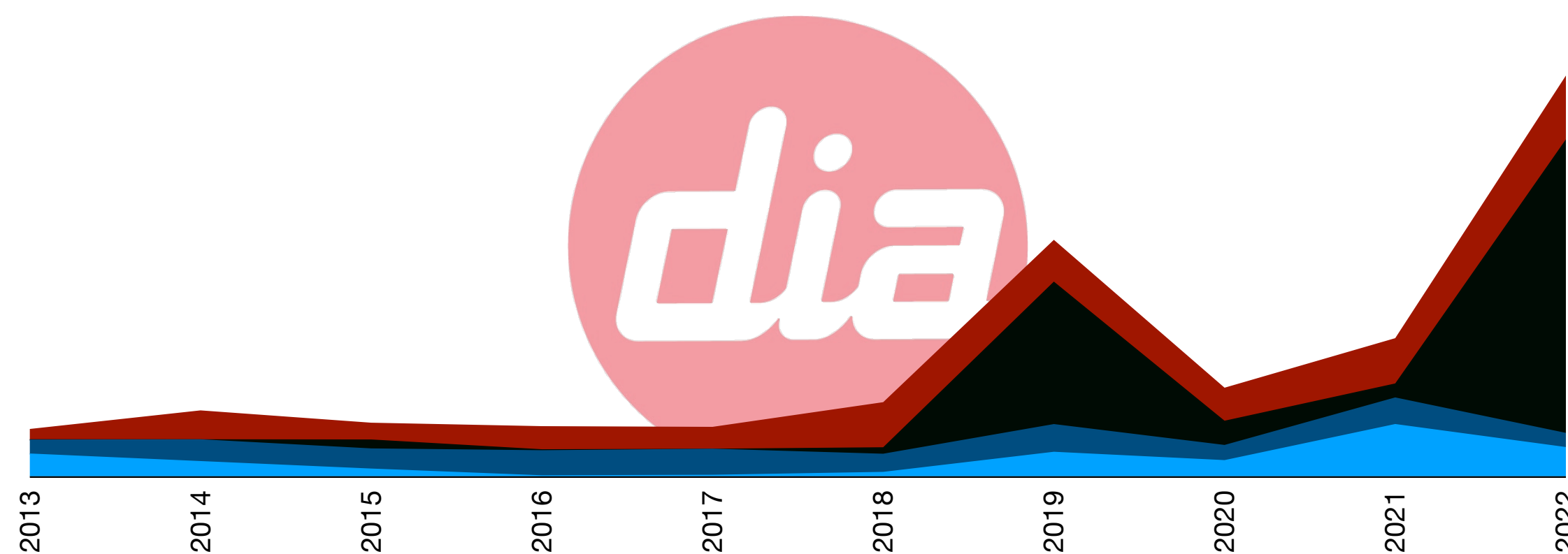
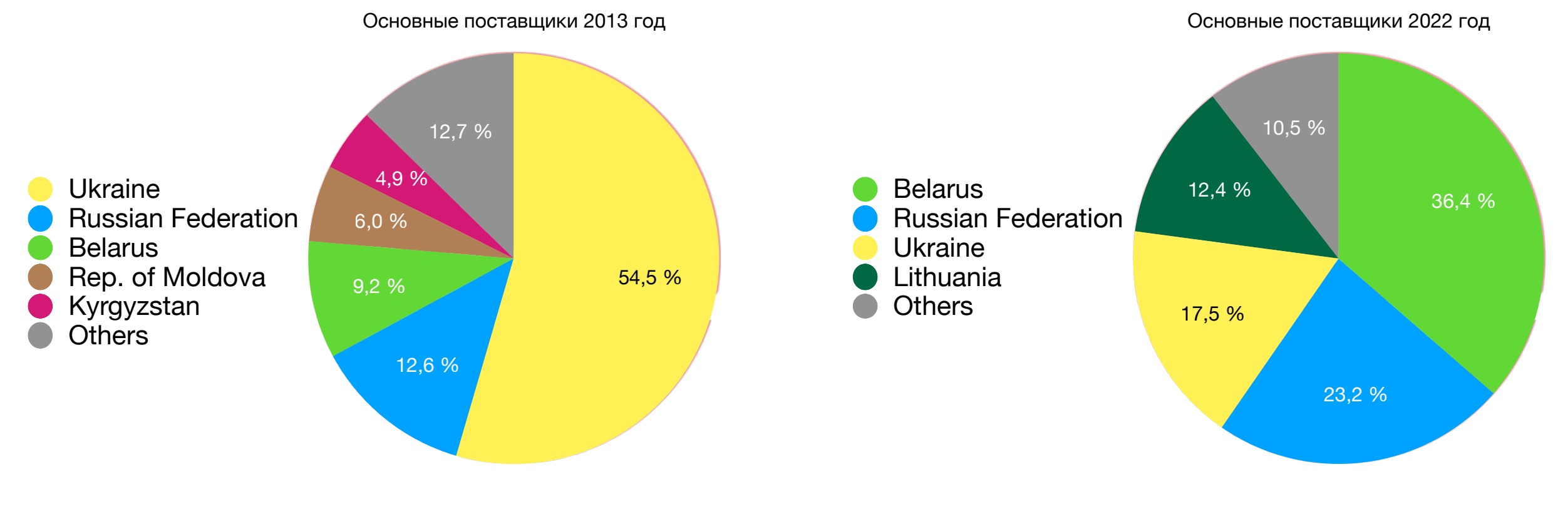
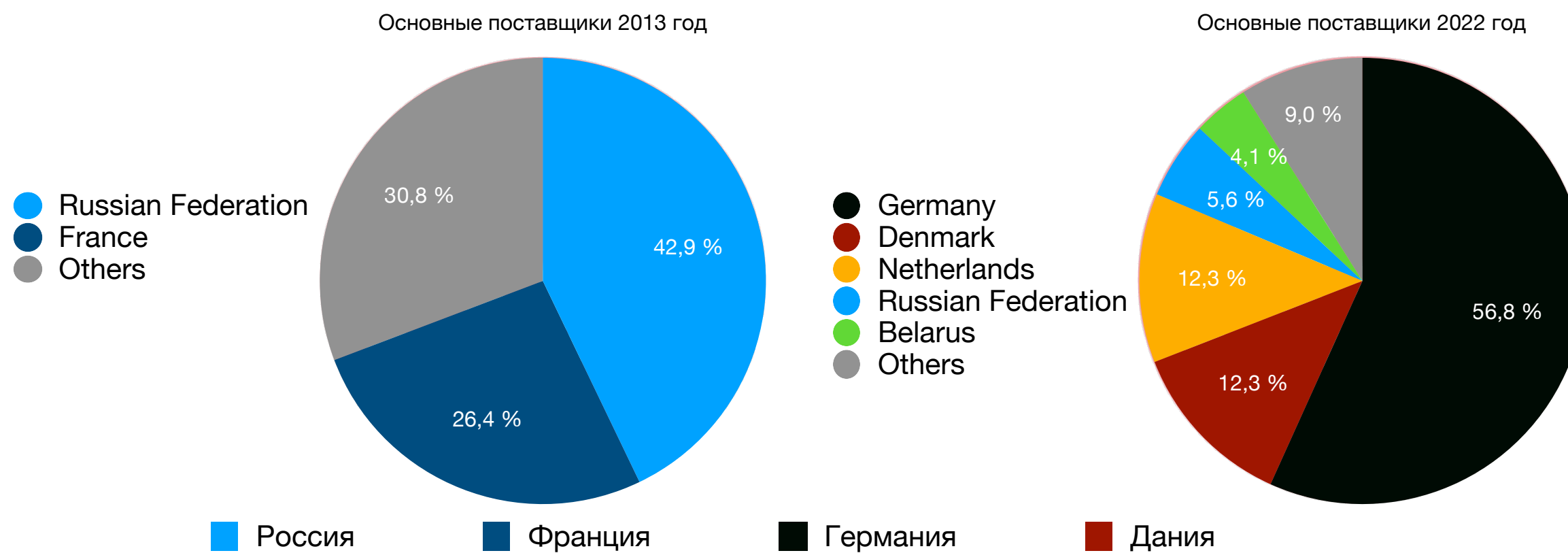
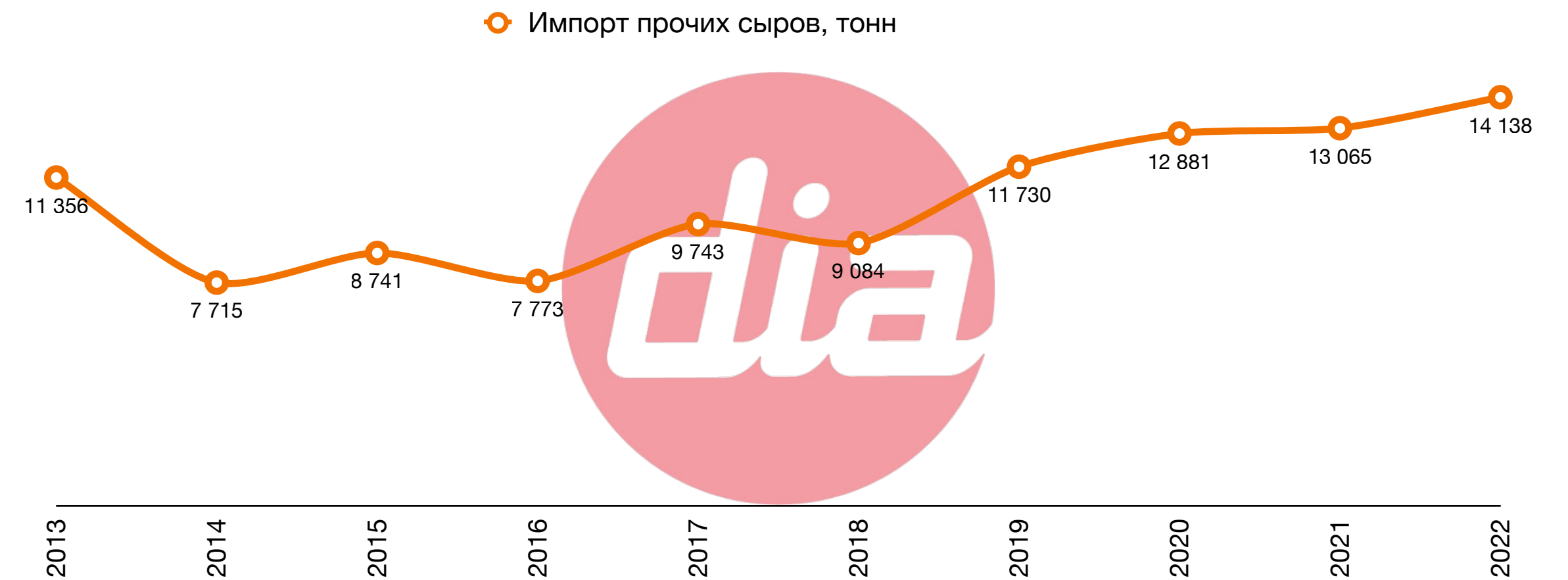
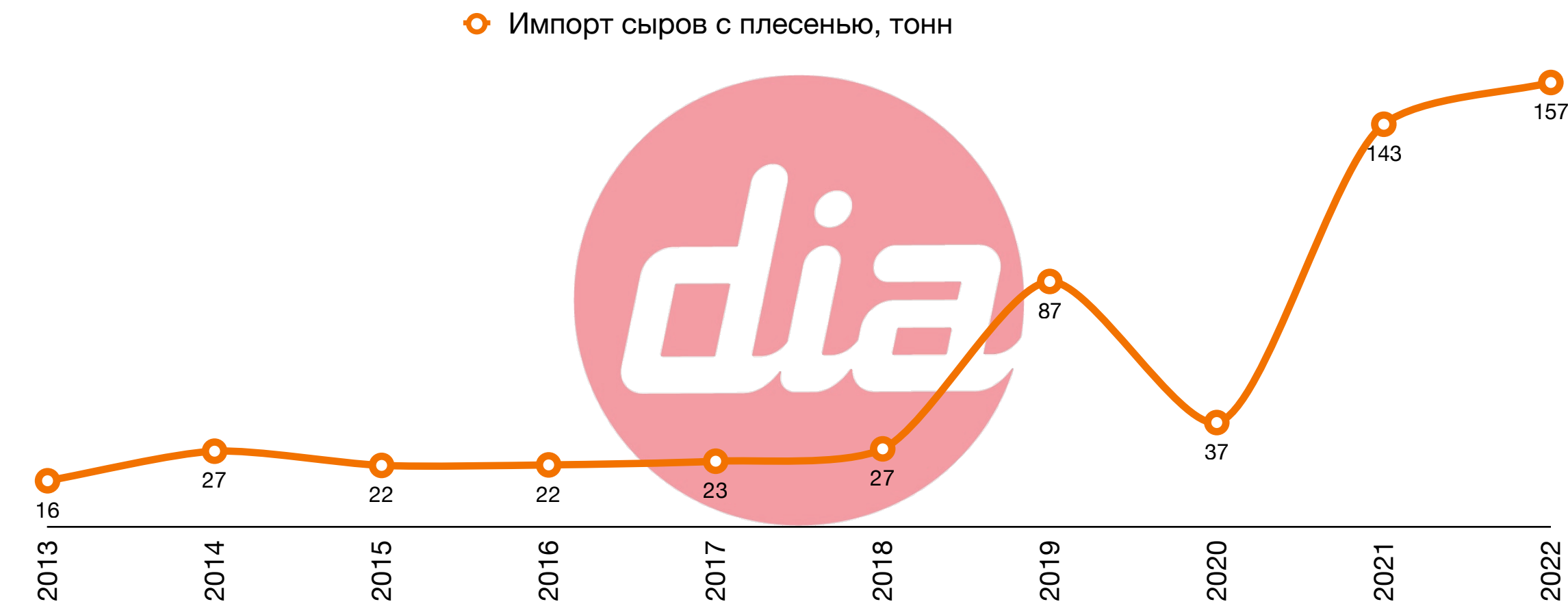


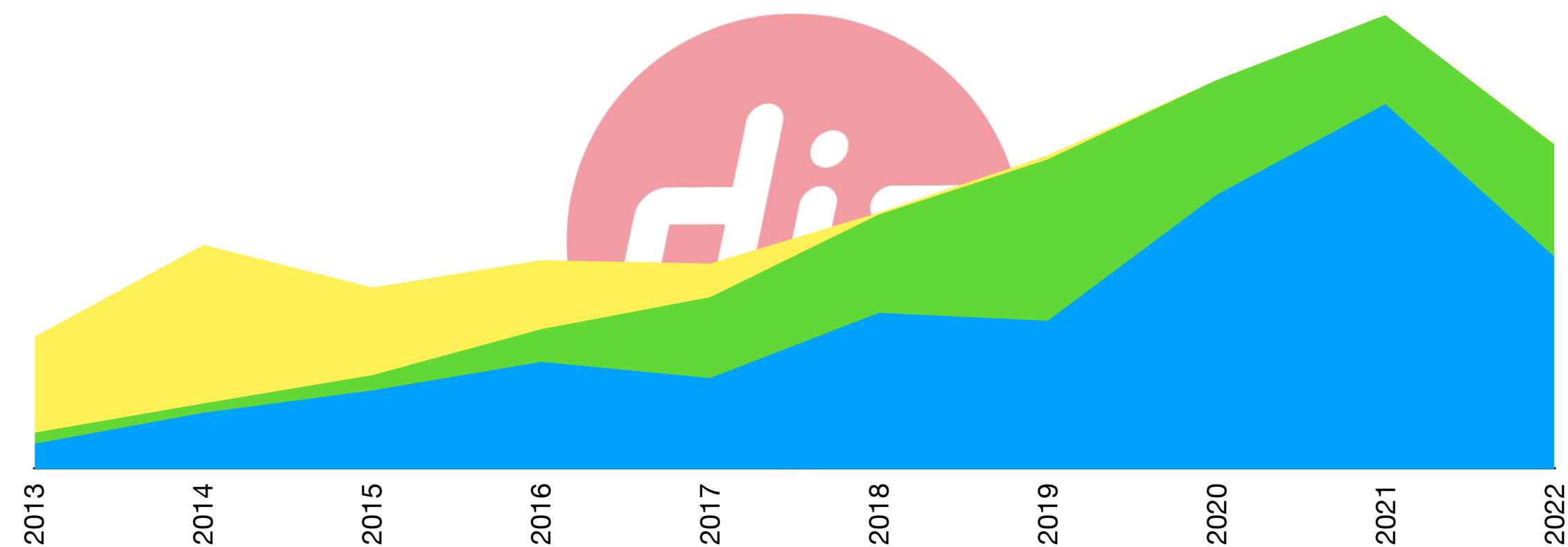
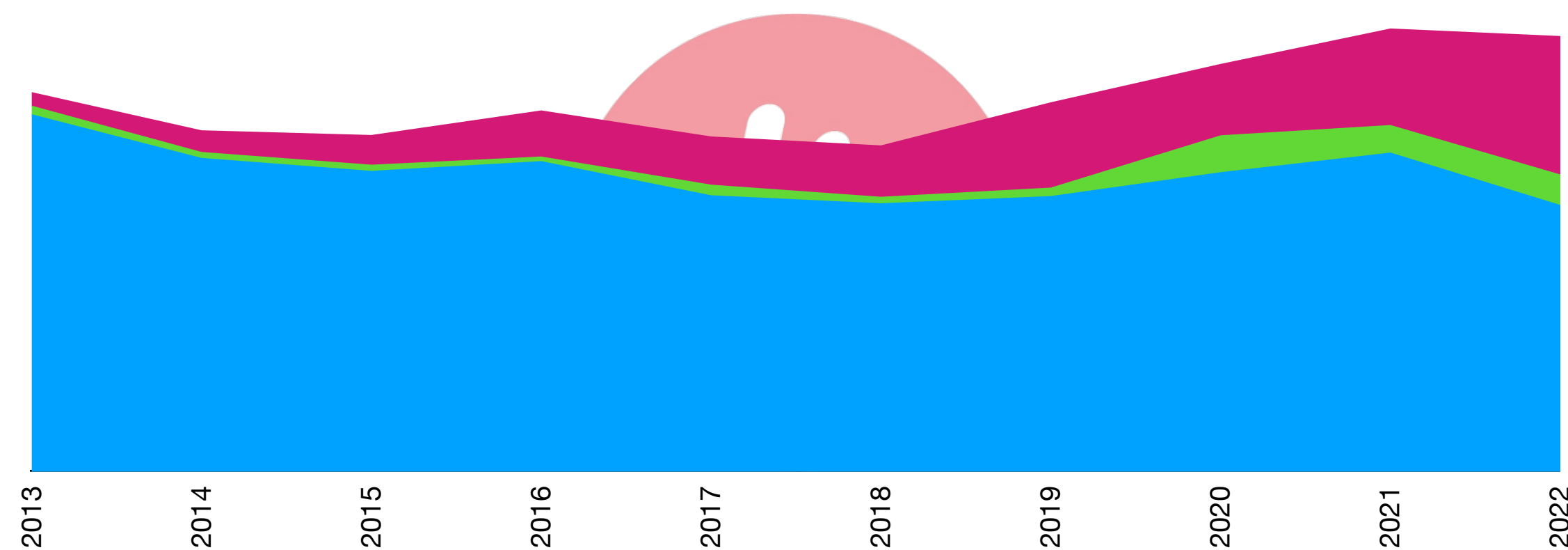
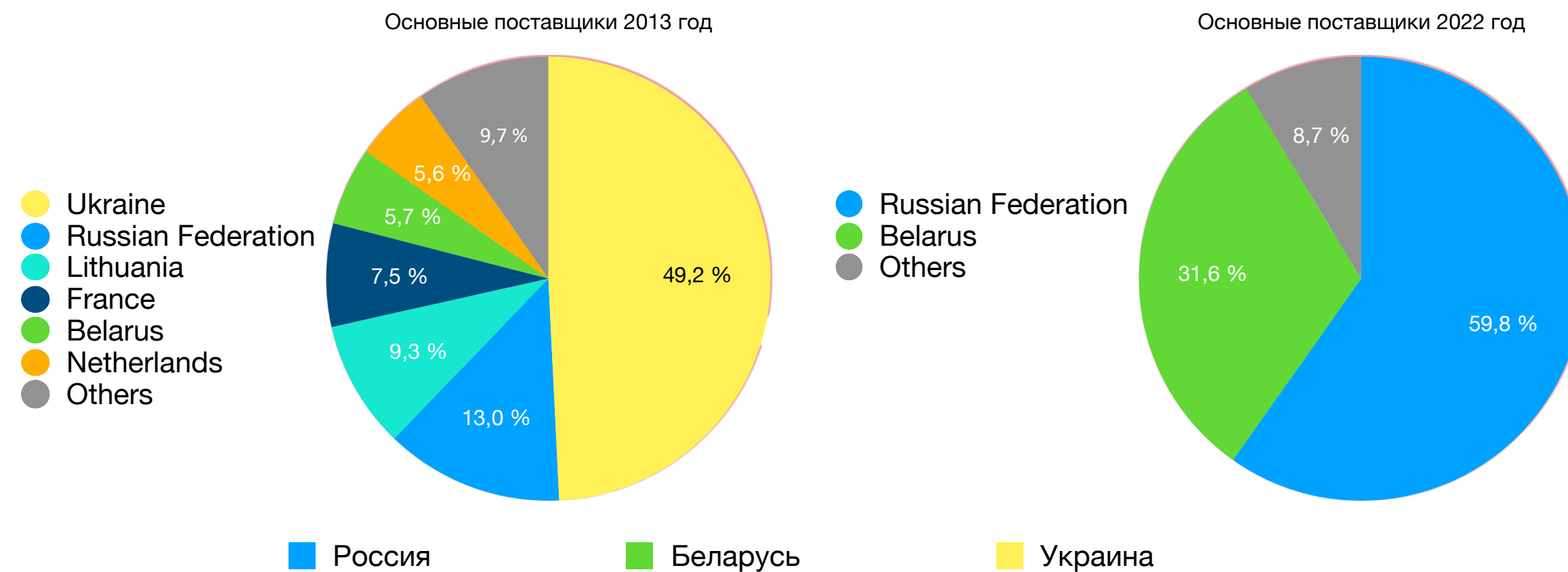
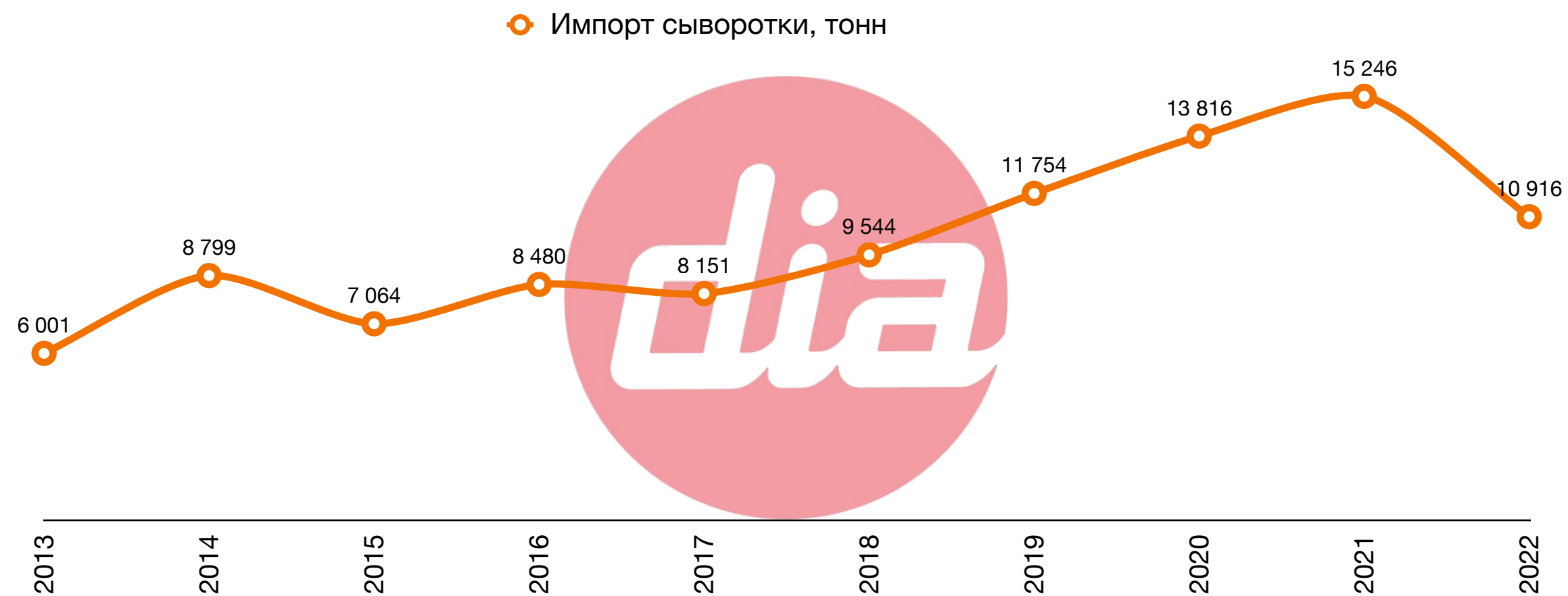
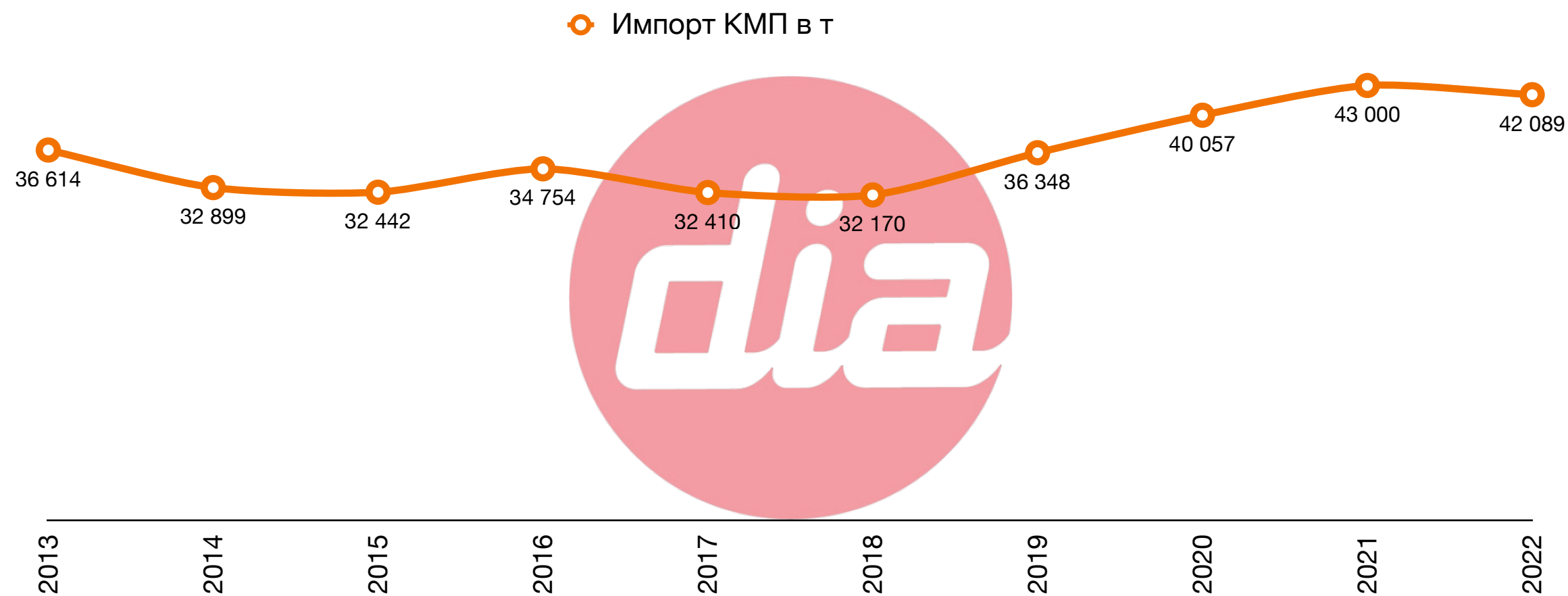
Основные поставщики 2013 год

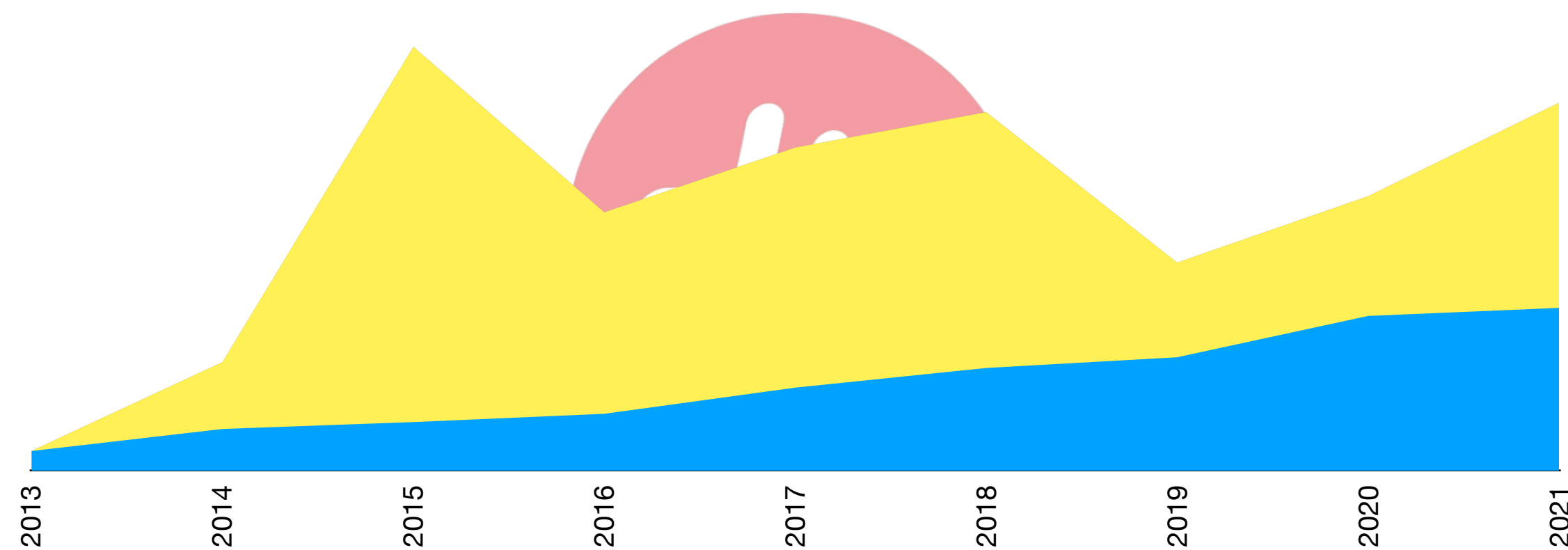
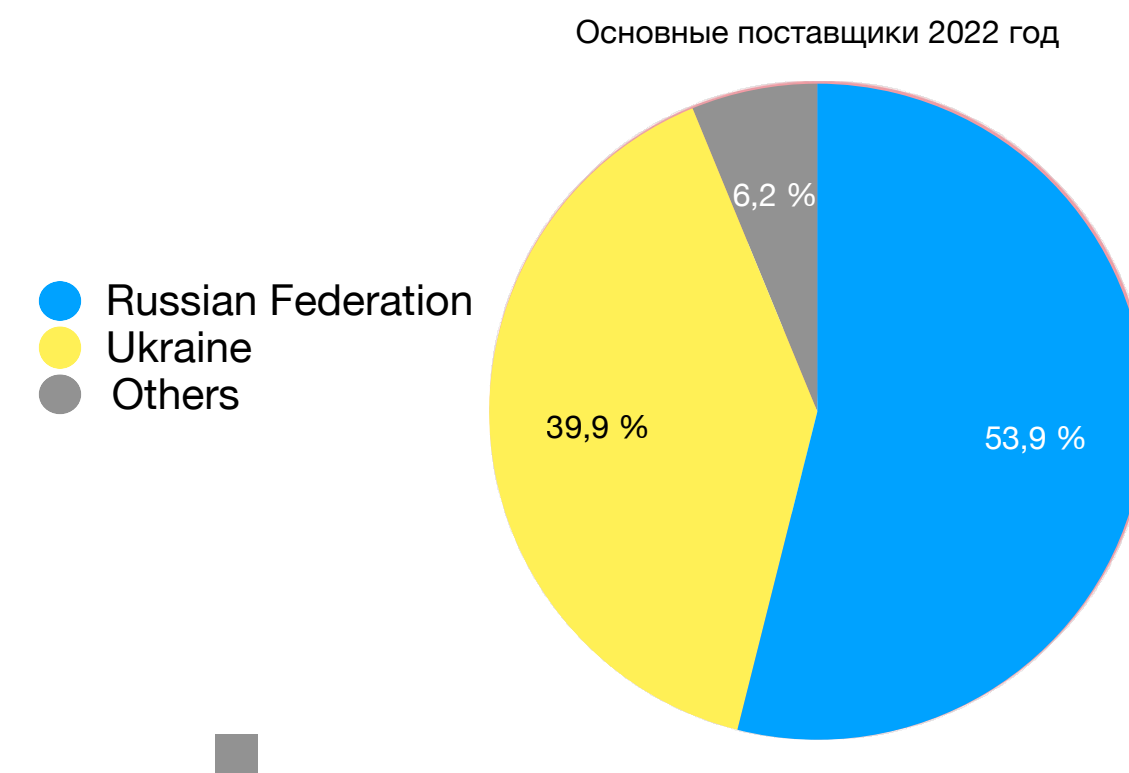
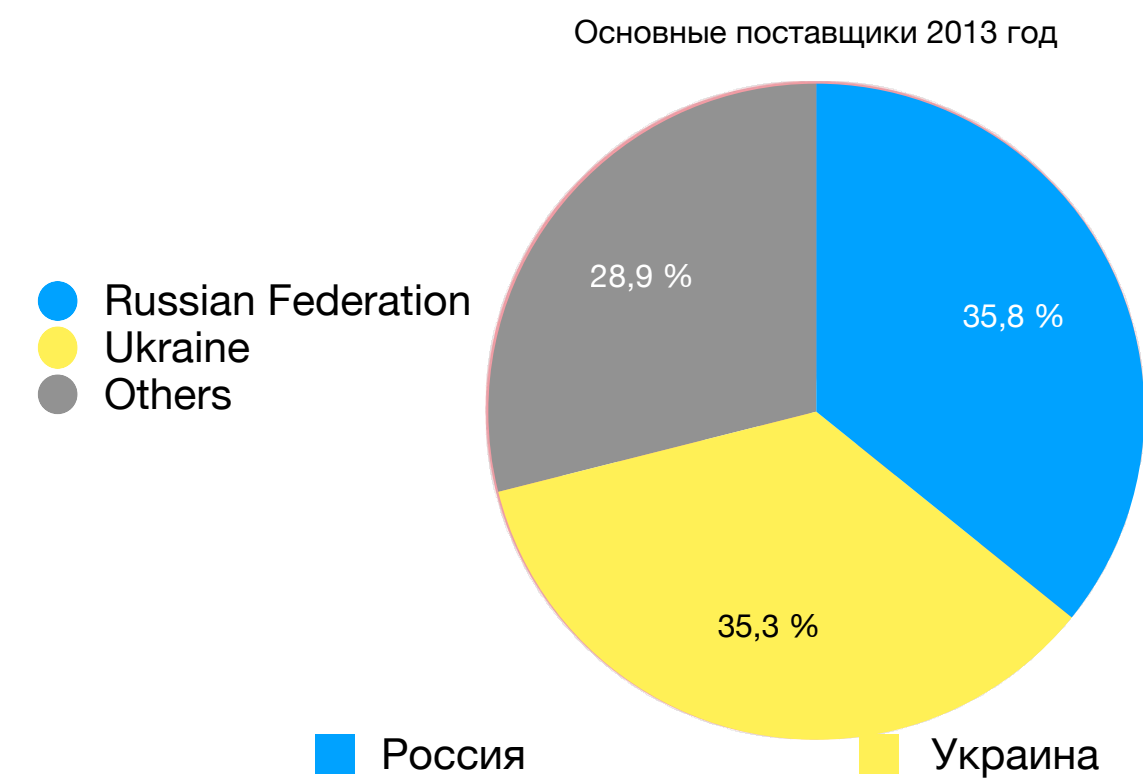
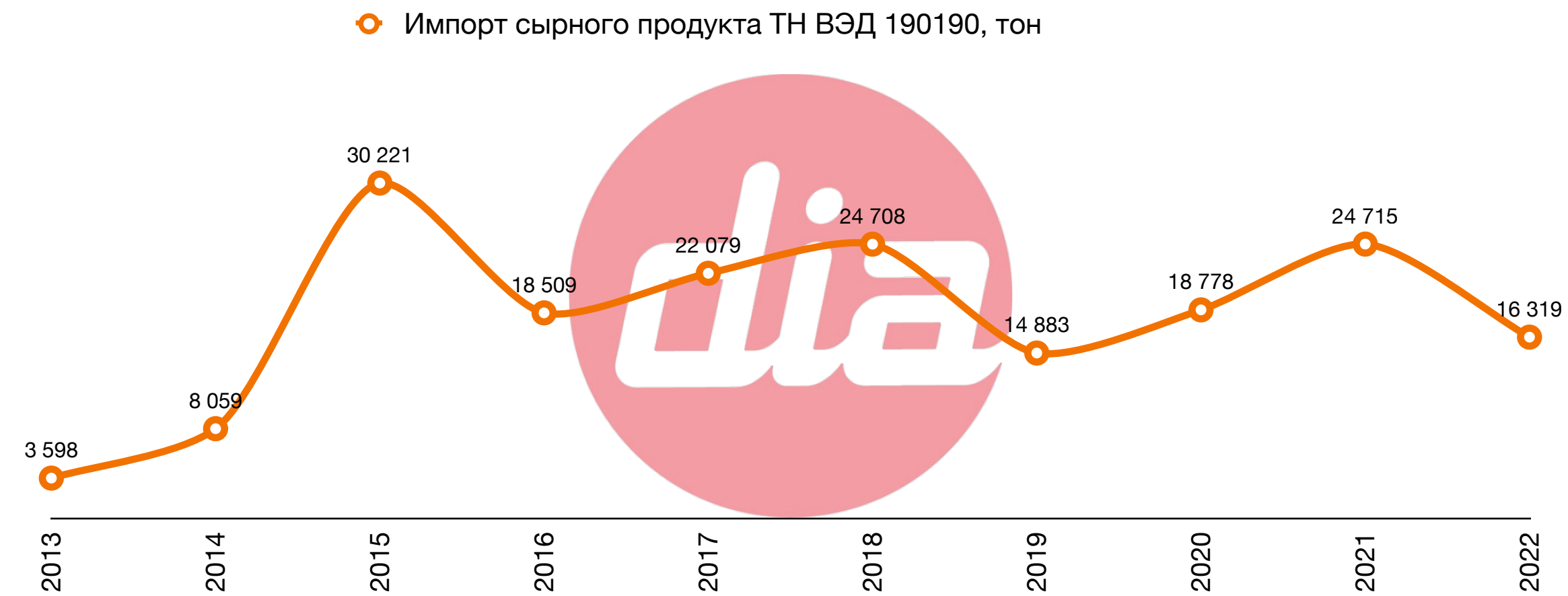


Основные поставщики 2022 год







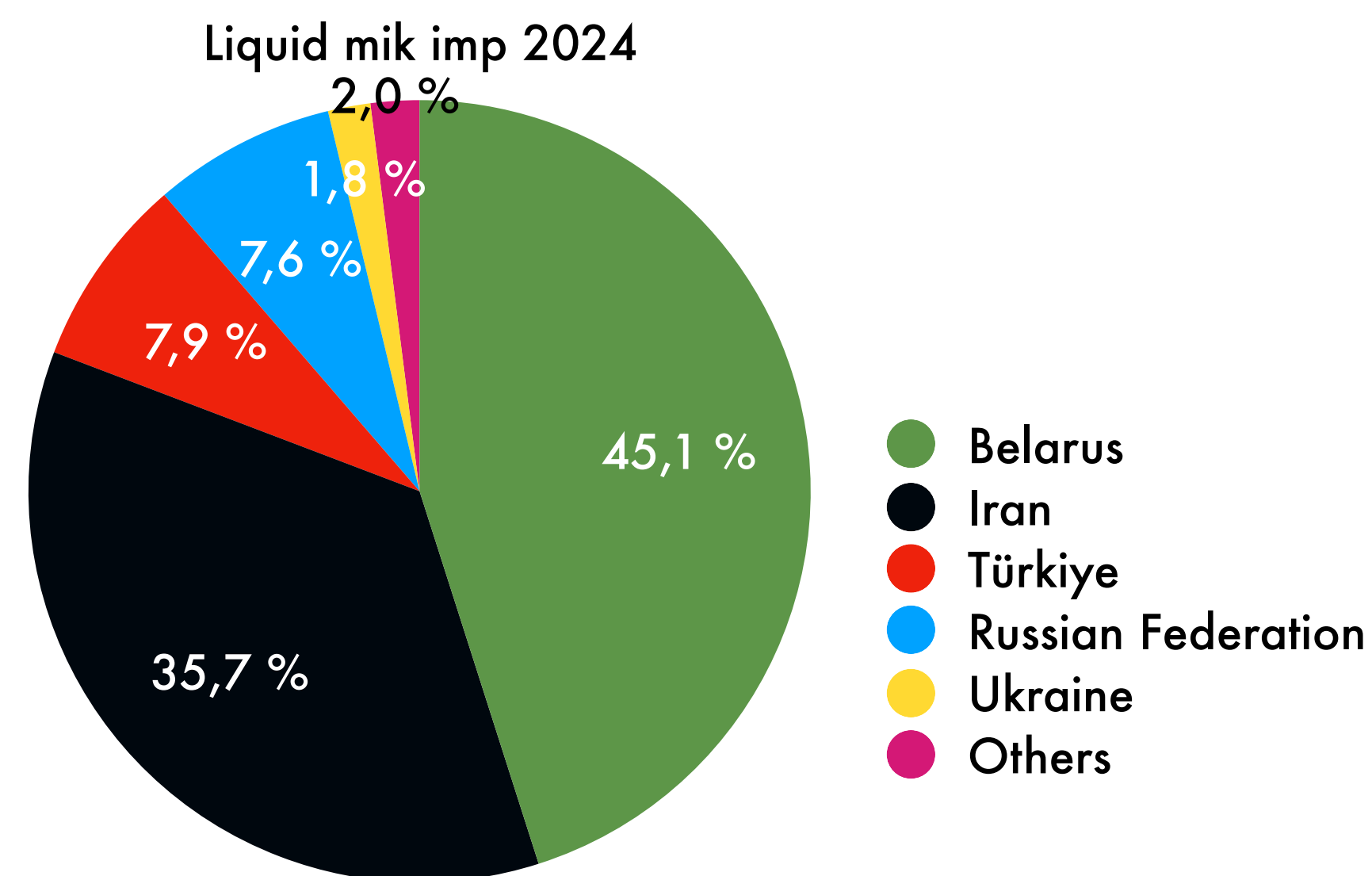
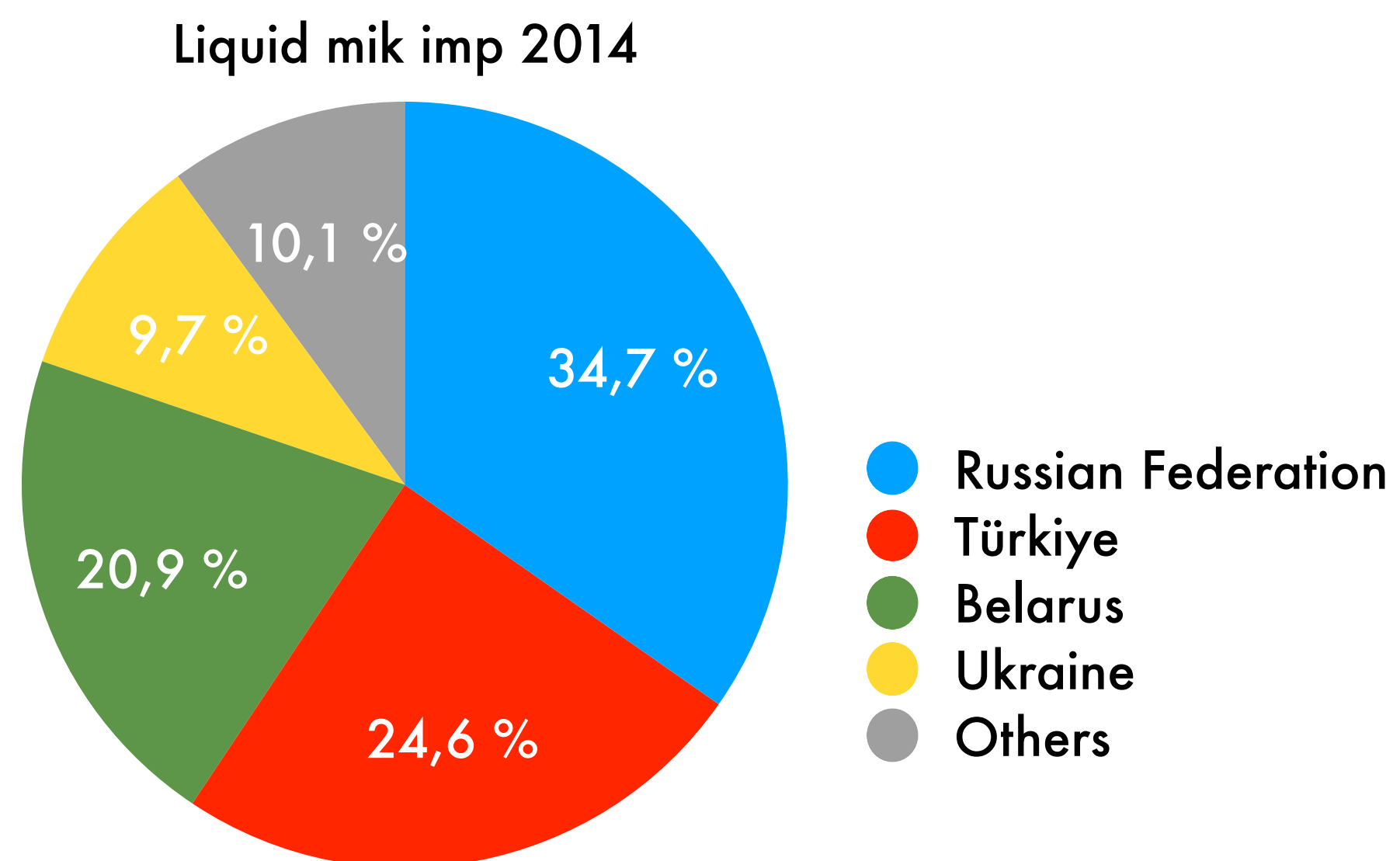
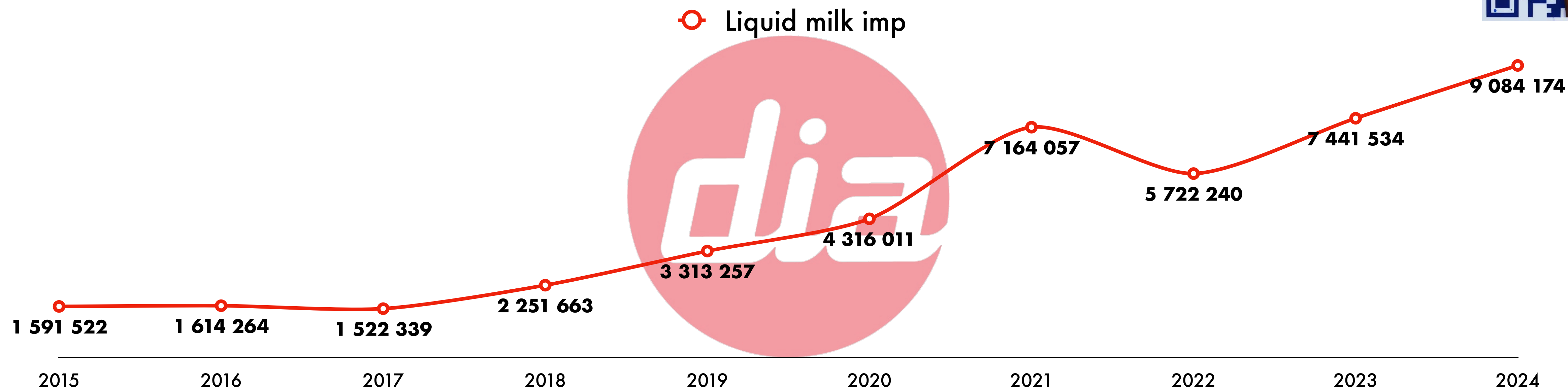


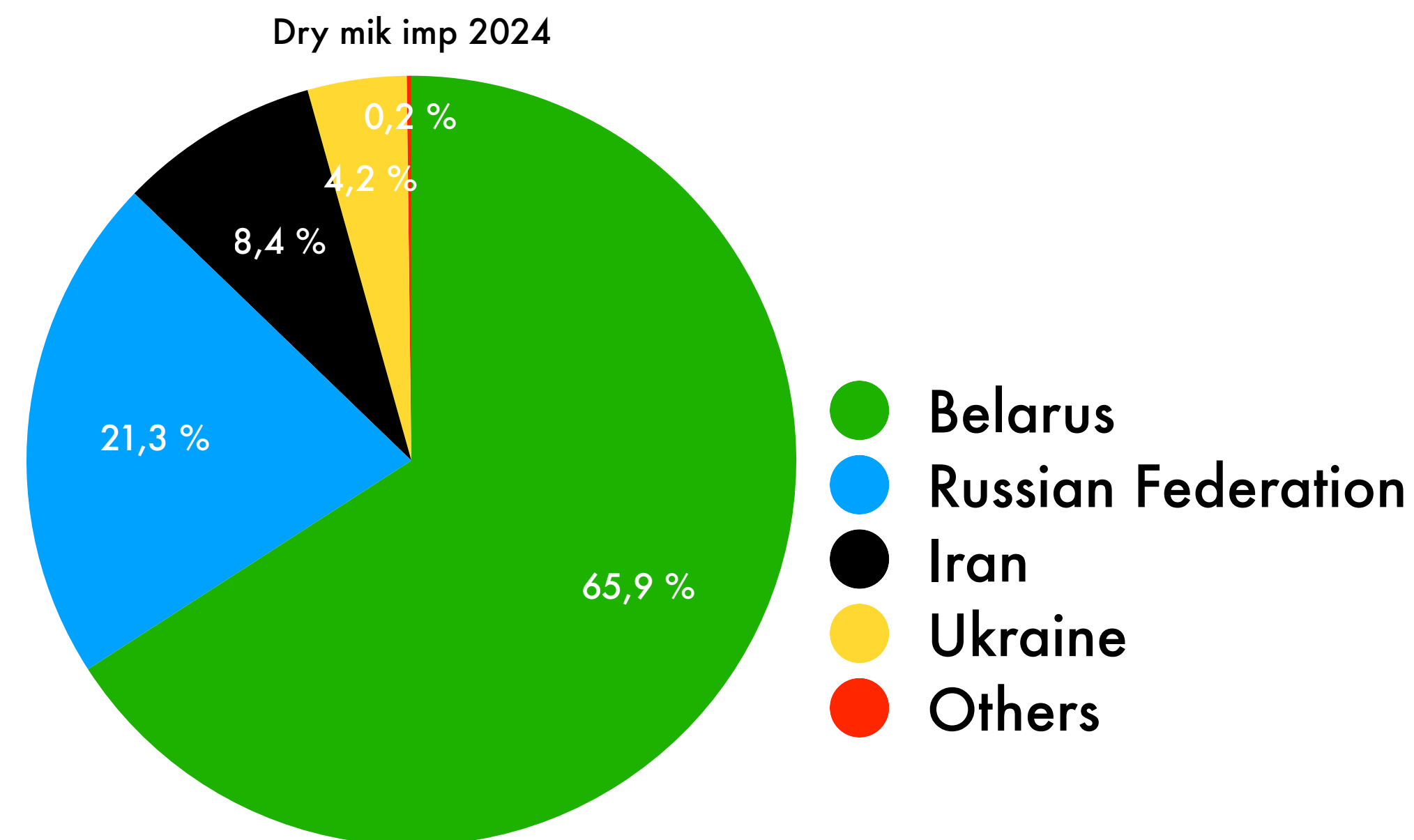
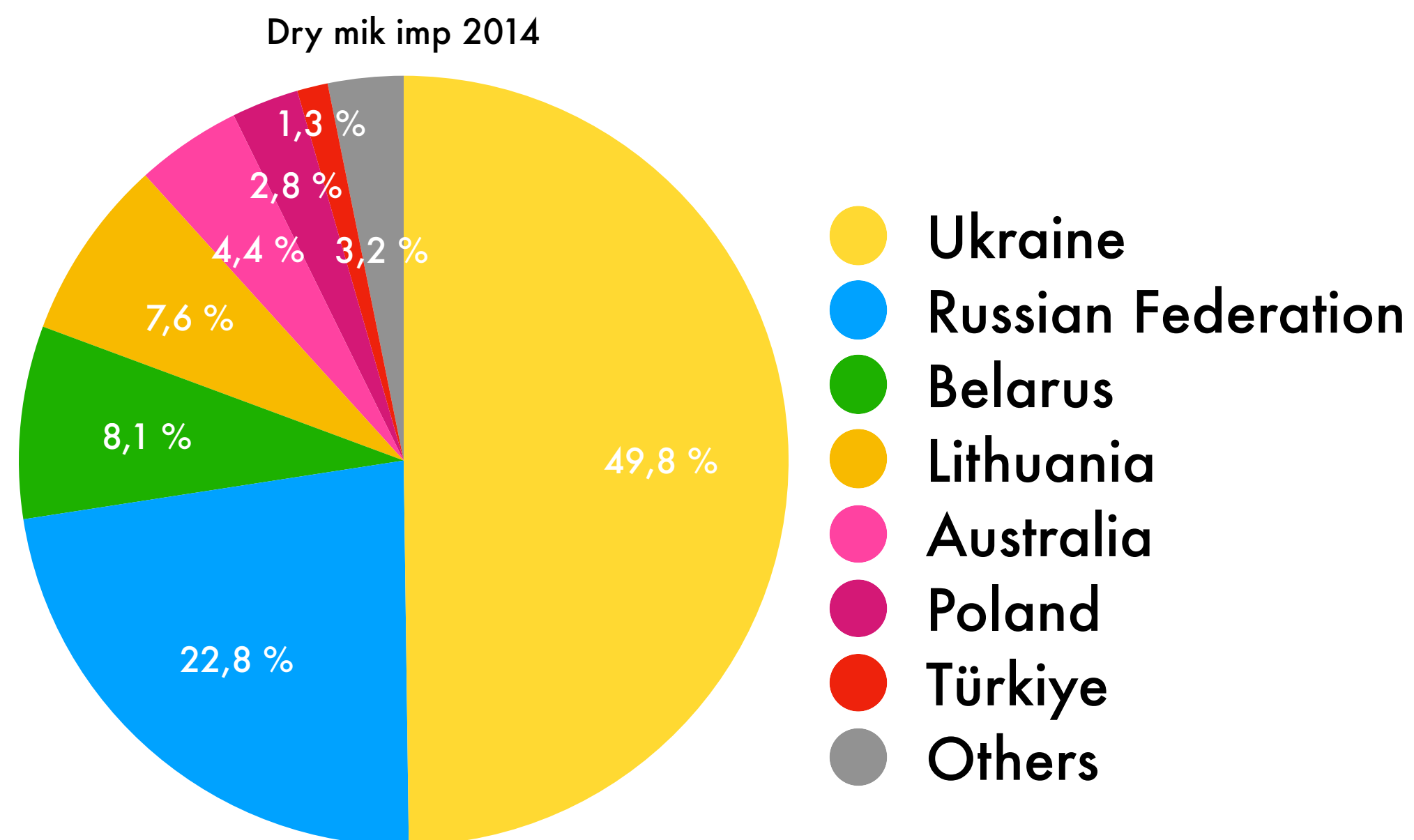
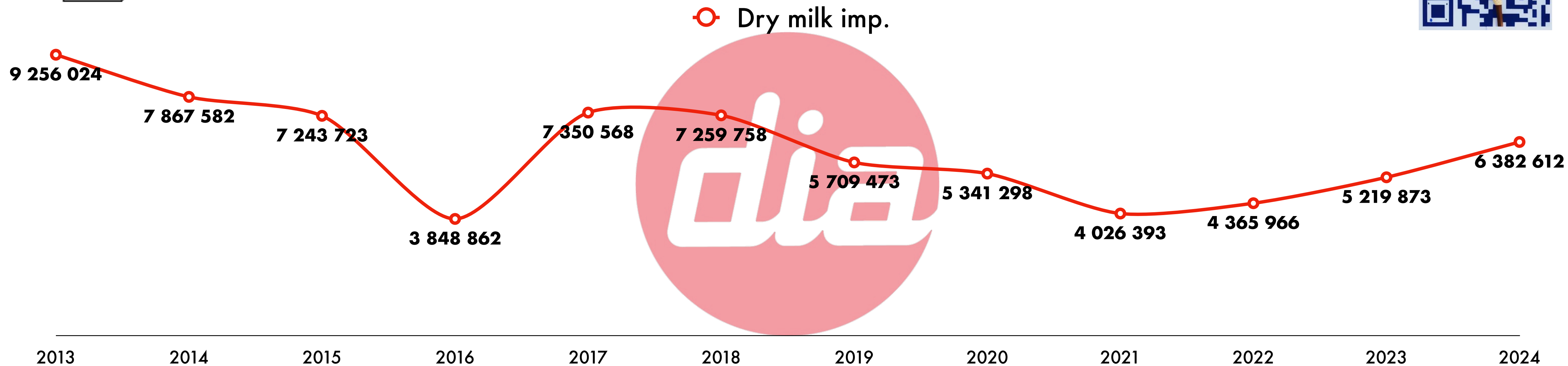
Azerbaijan

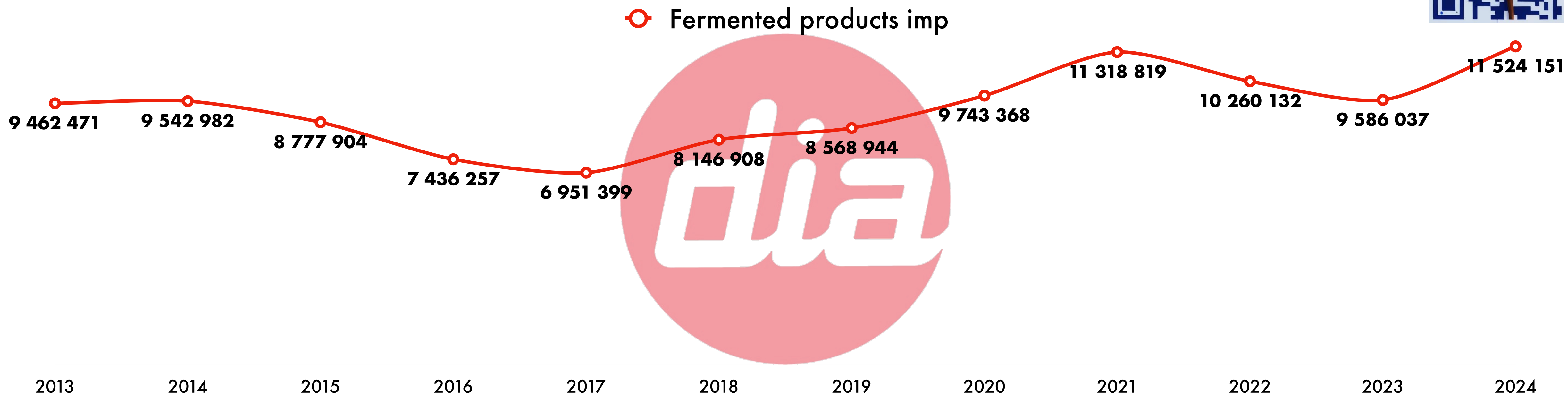


Population

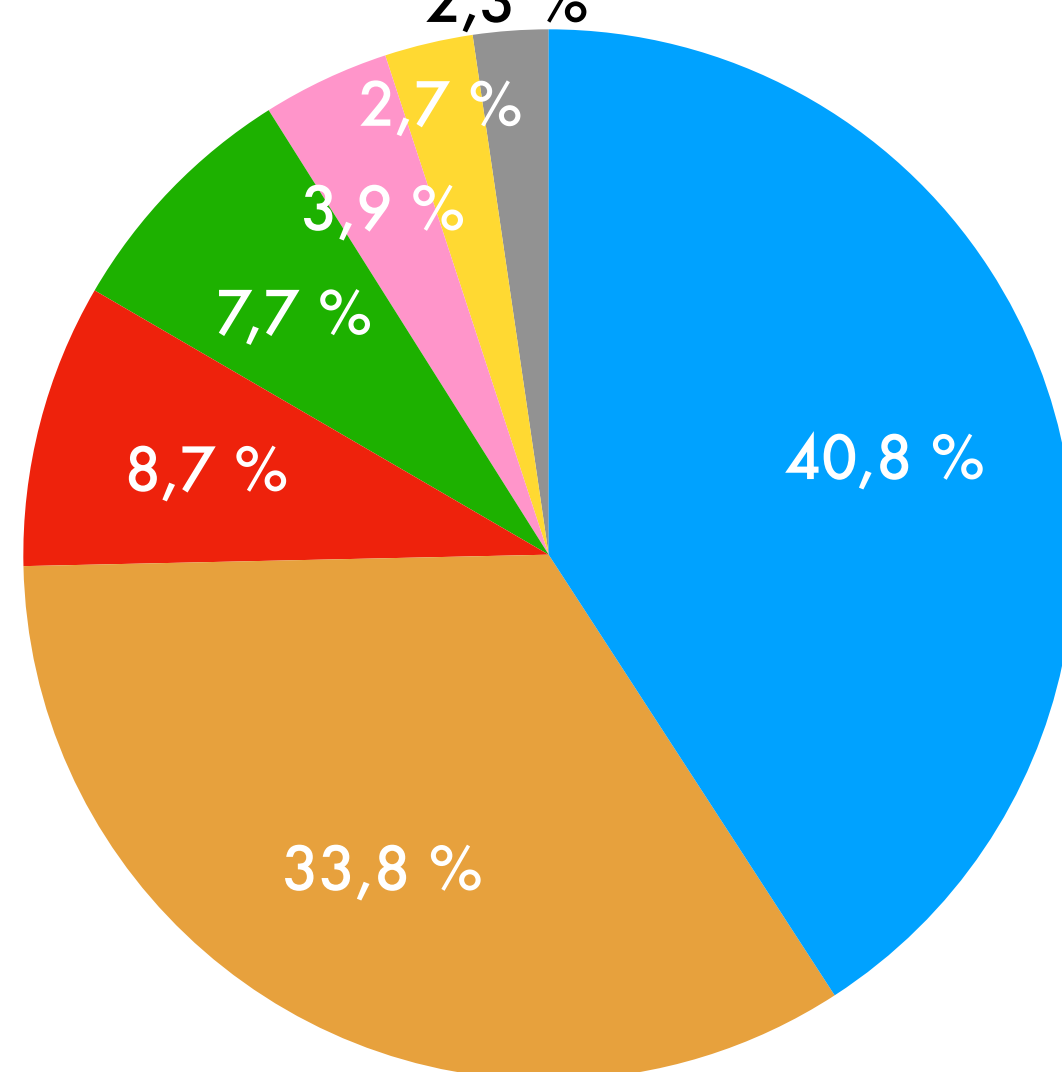




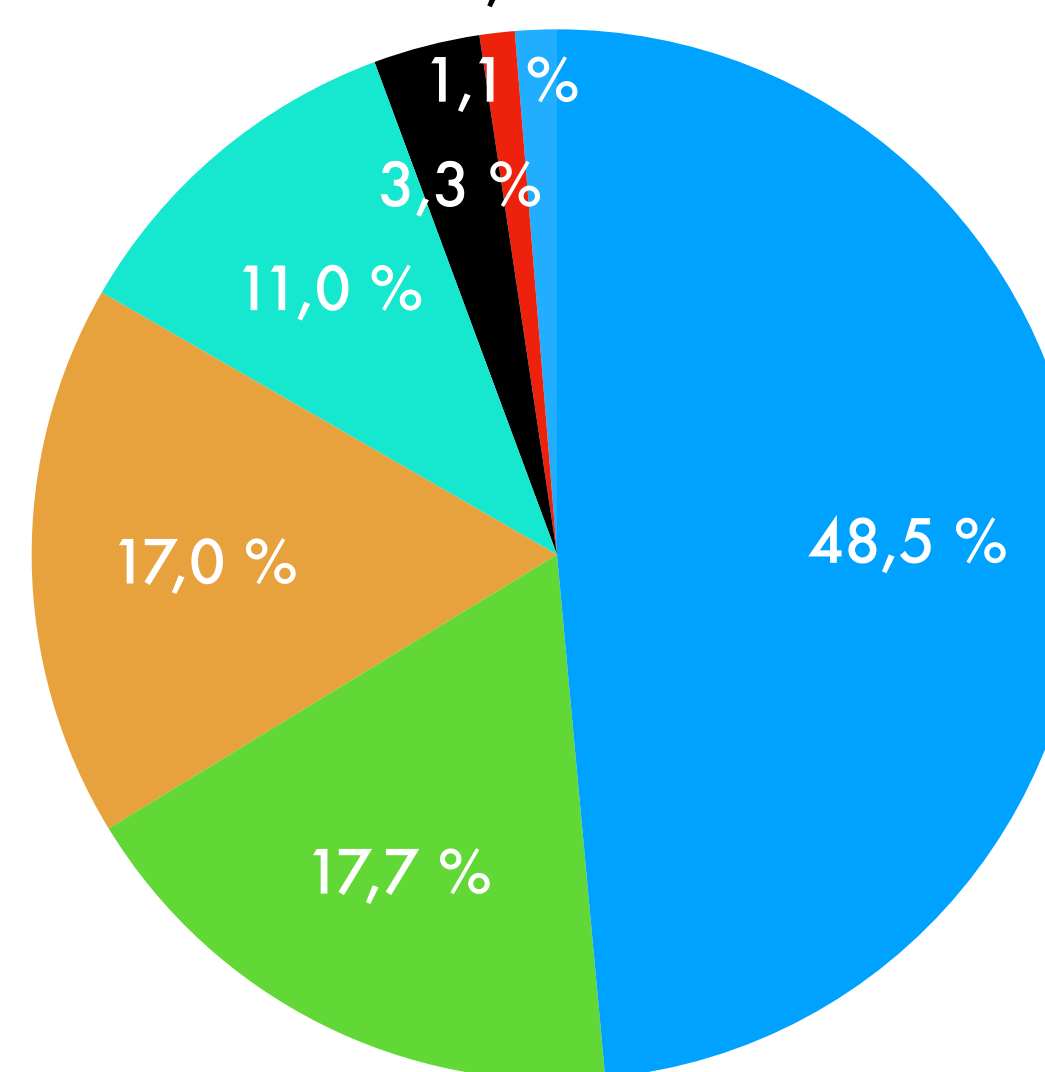


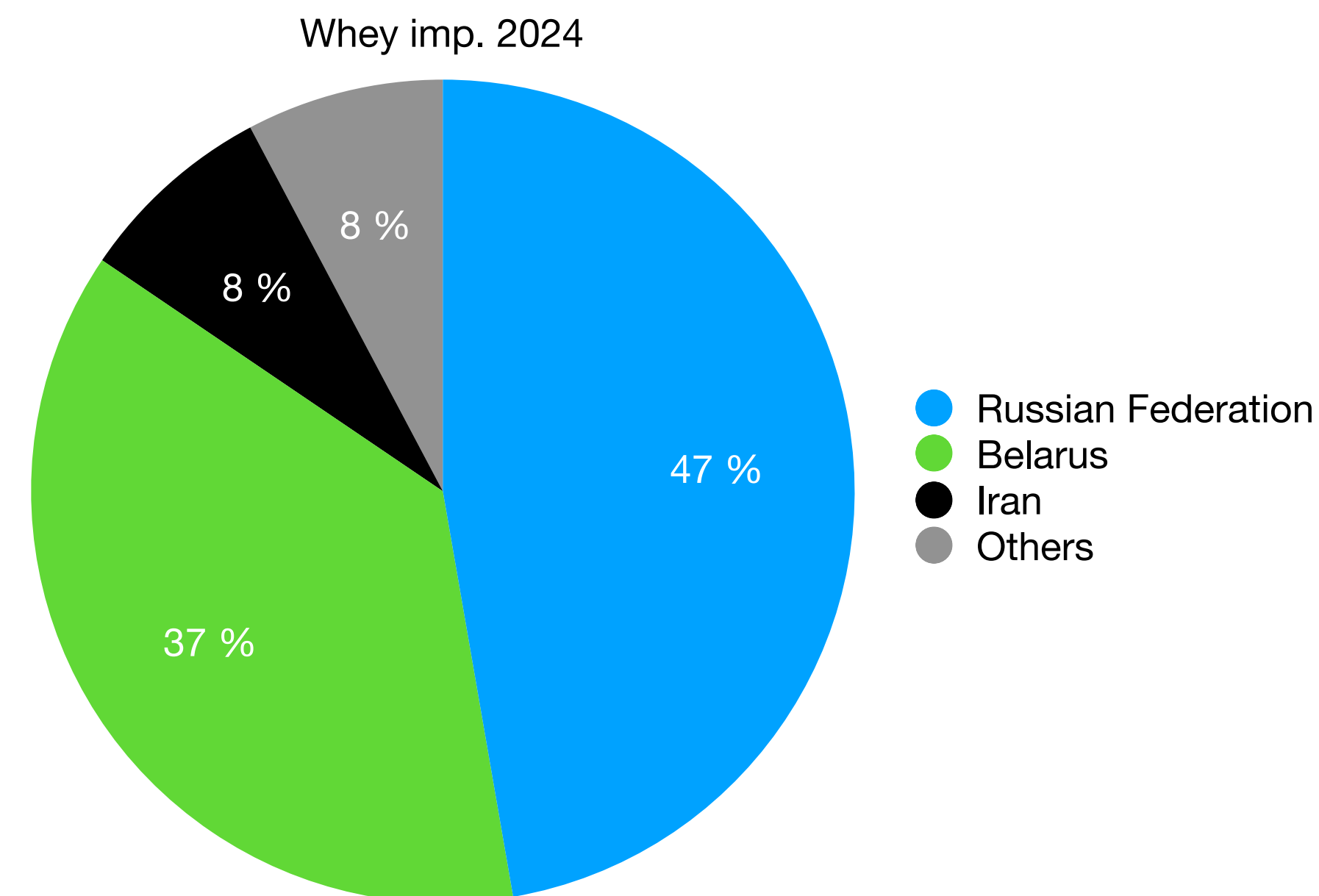
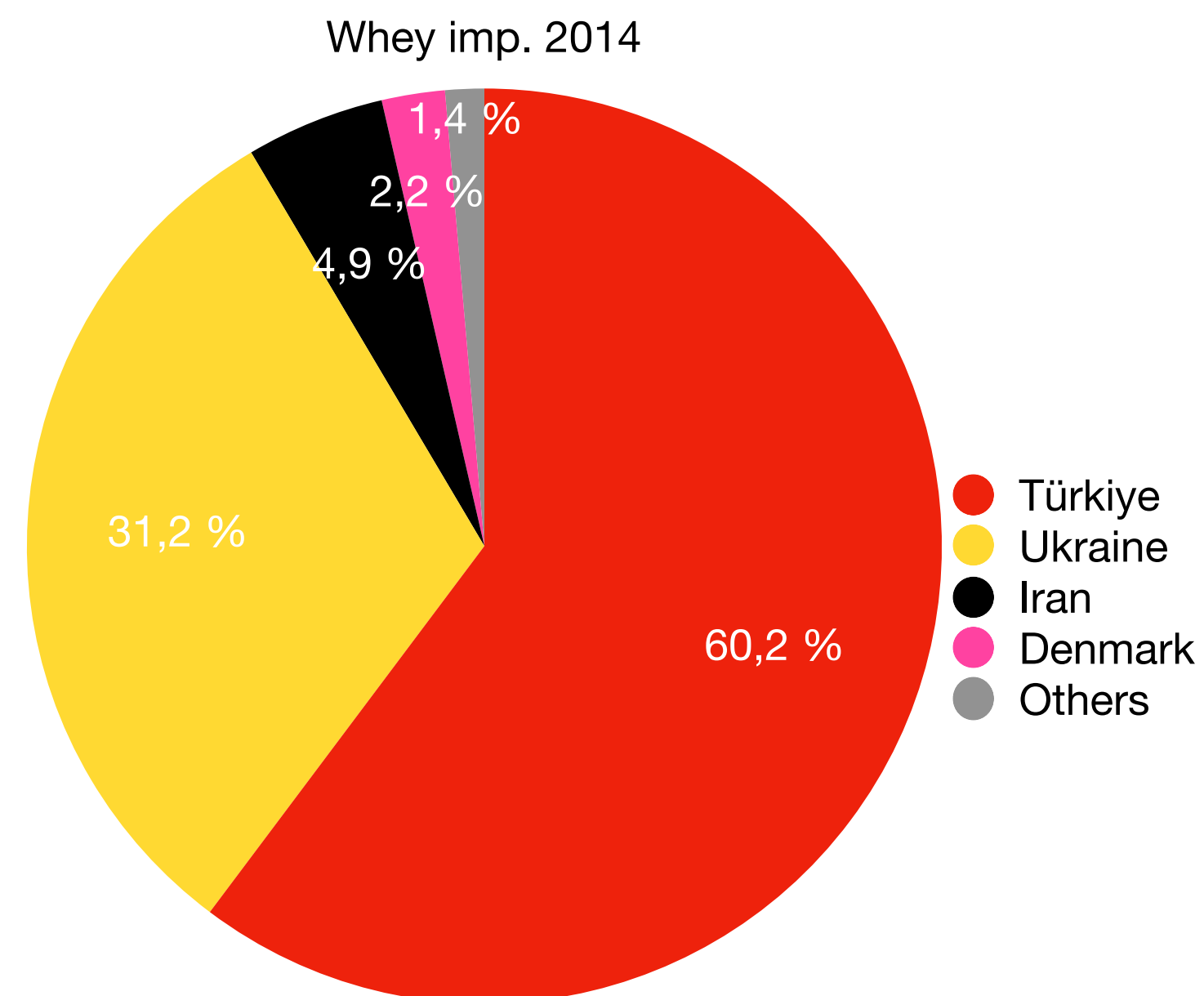
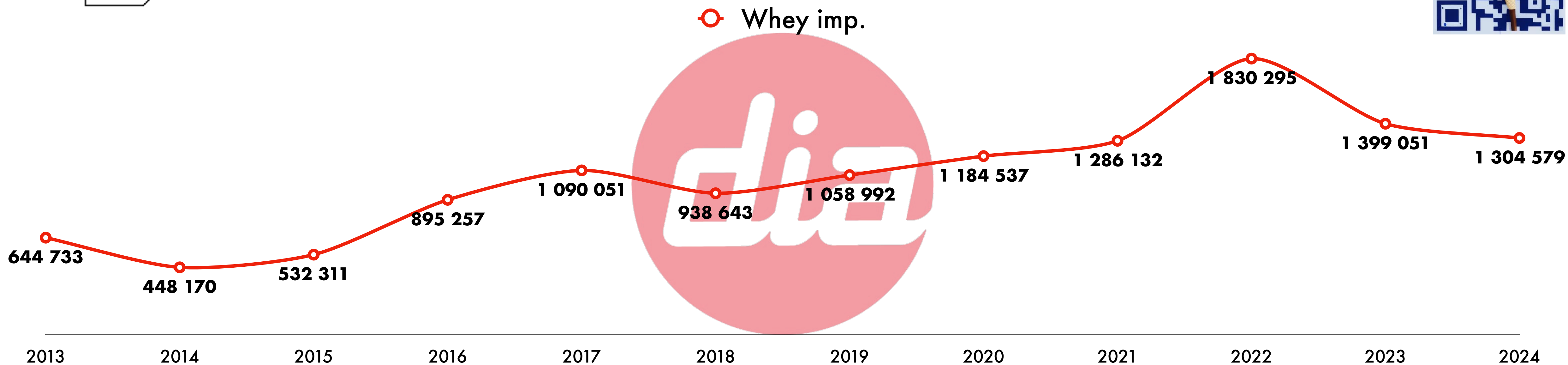


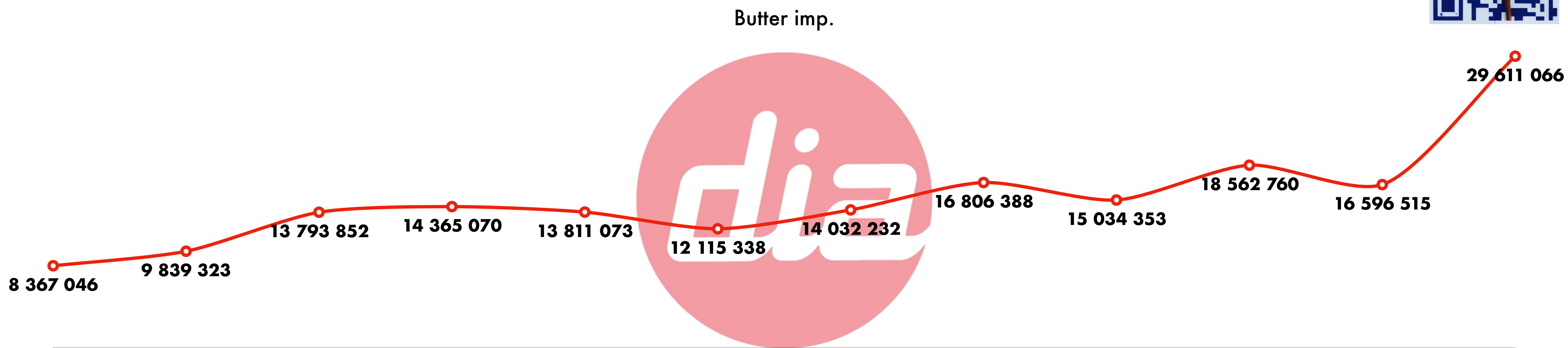
Fermented products imp. 2014



Fermented products imp. 2024

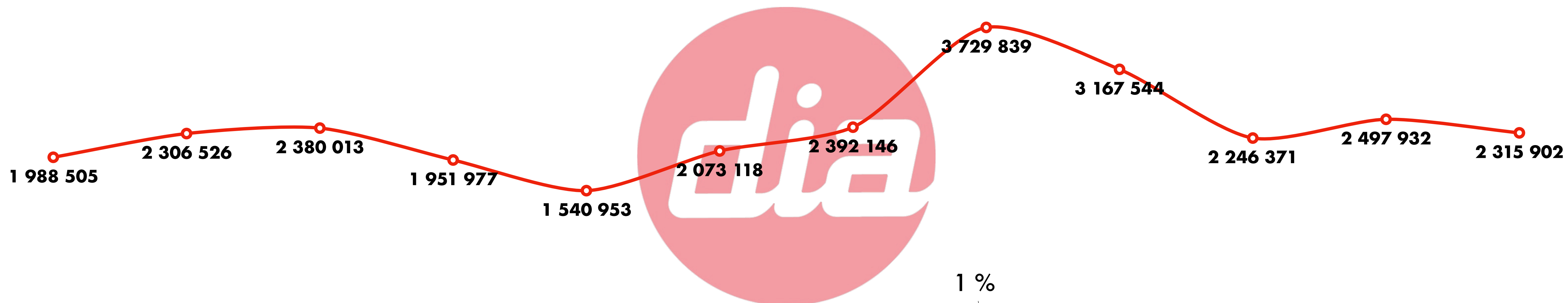




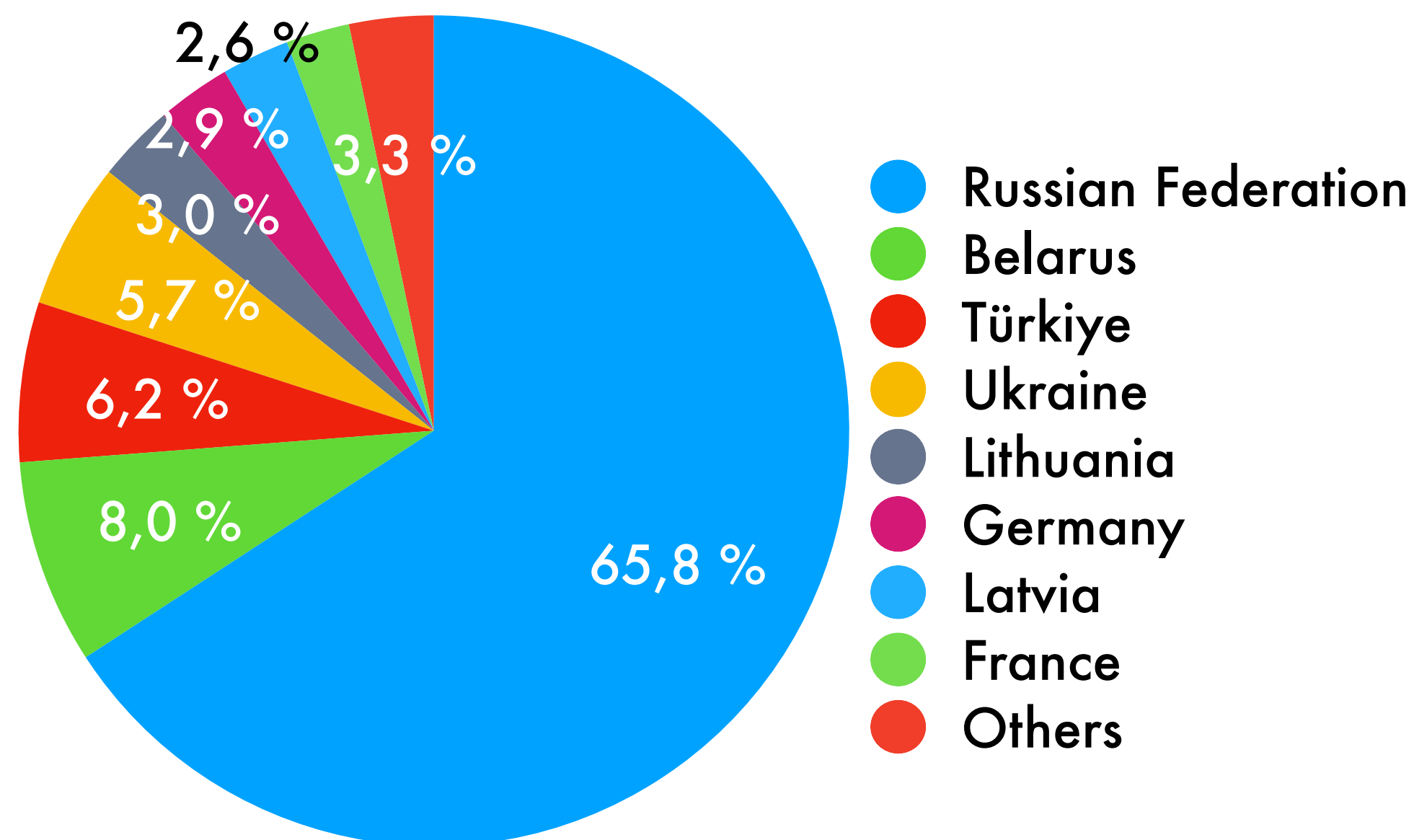




Fresh cheese imp.

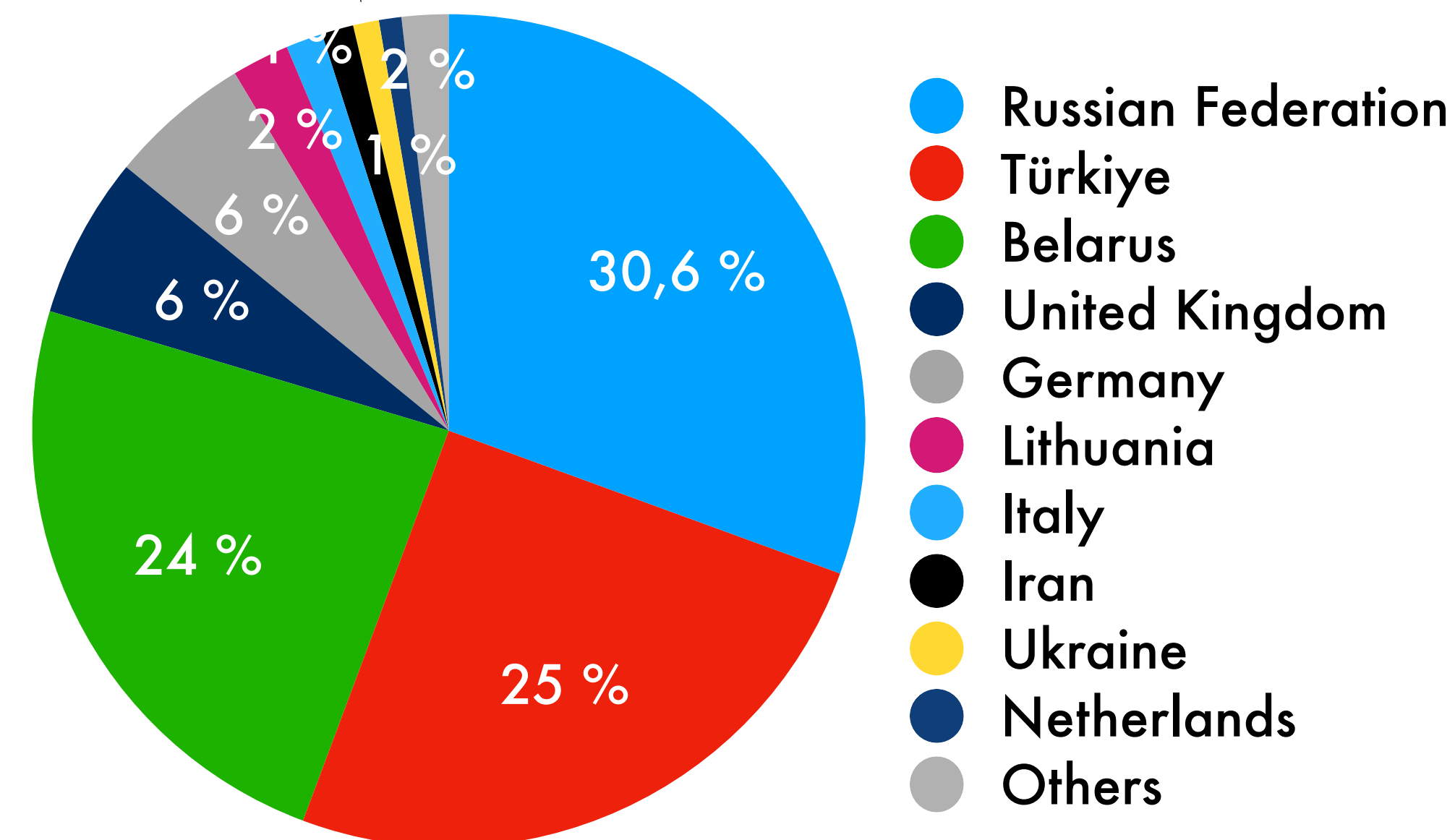


Fresh cheese imp. 2014



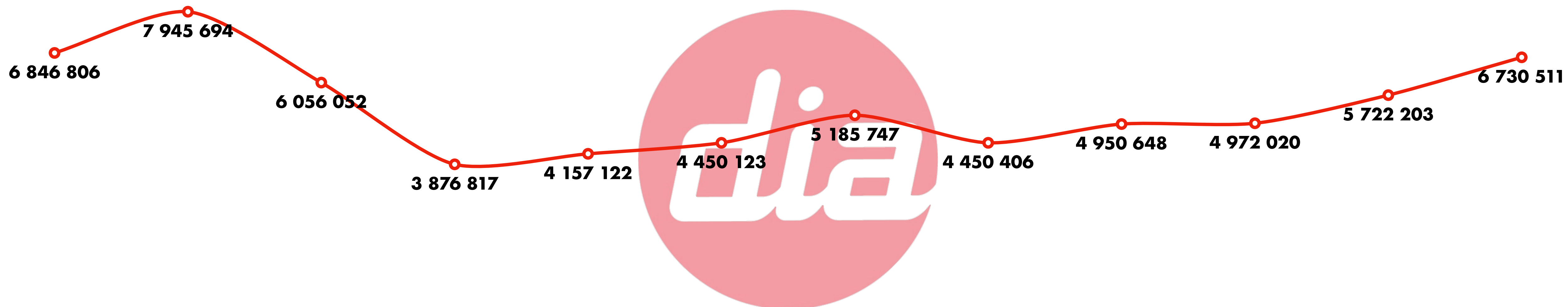
1 %

1 %

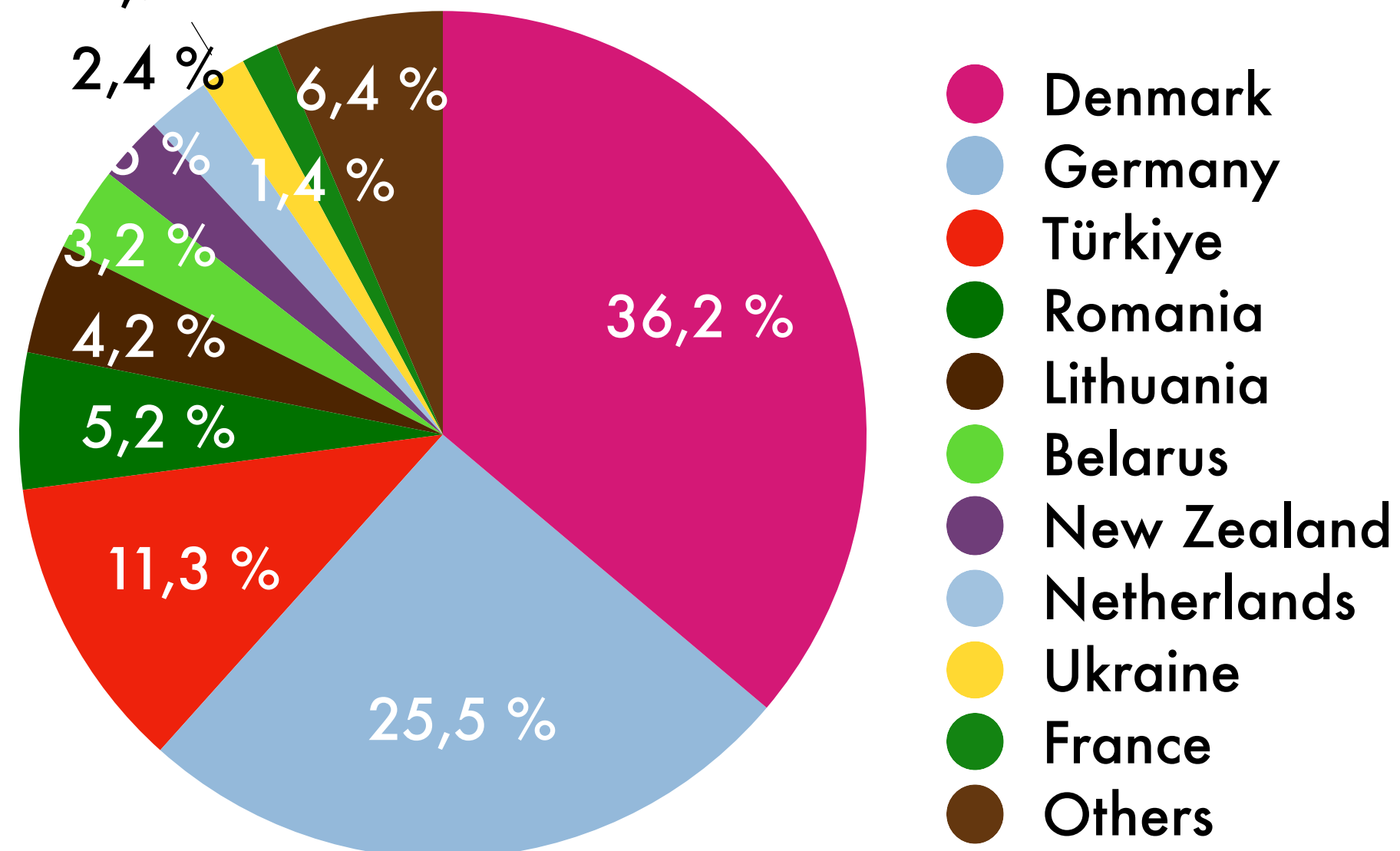




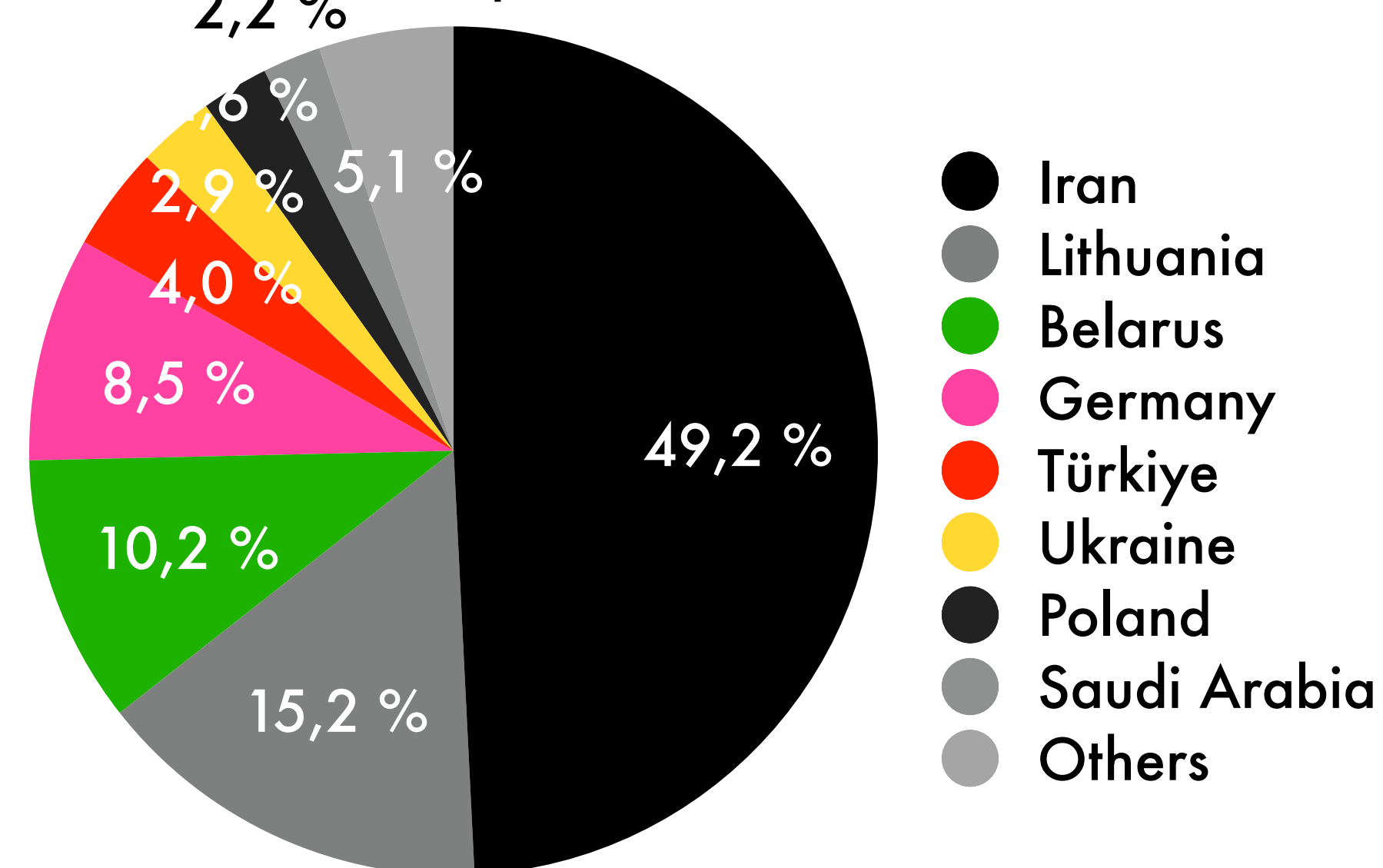
Cheese imp.



Cheese imp. 2014



Cheese imp 2024

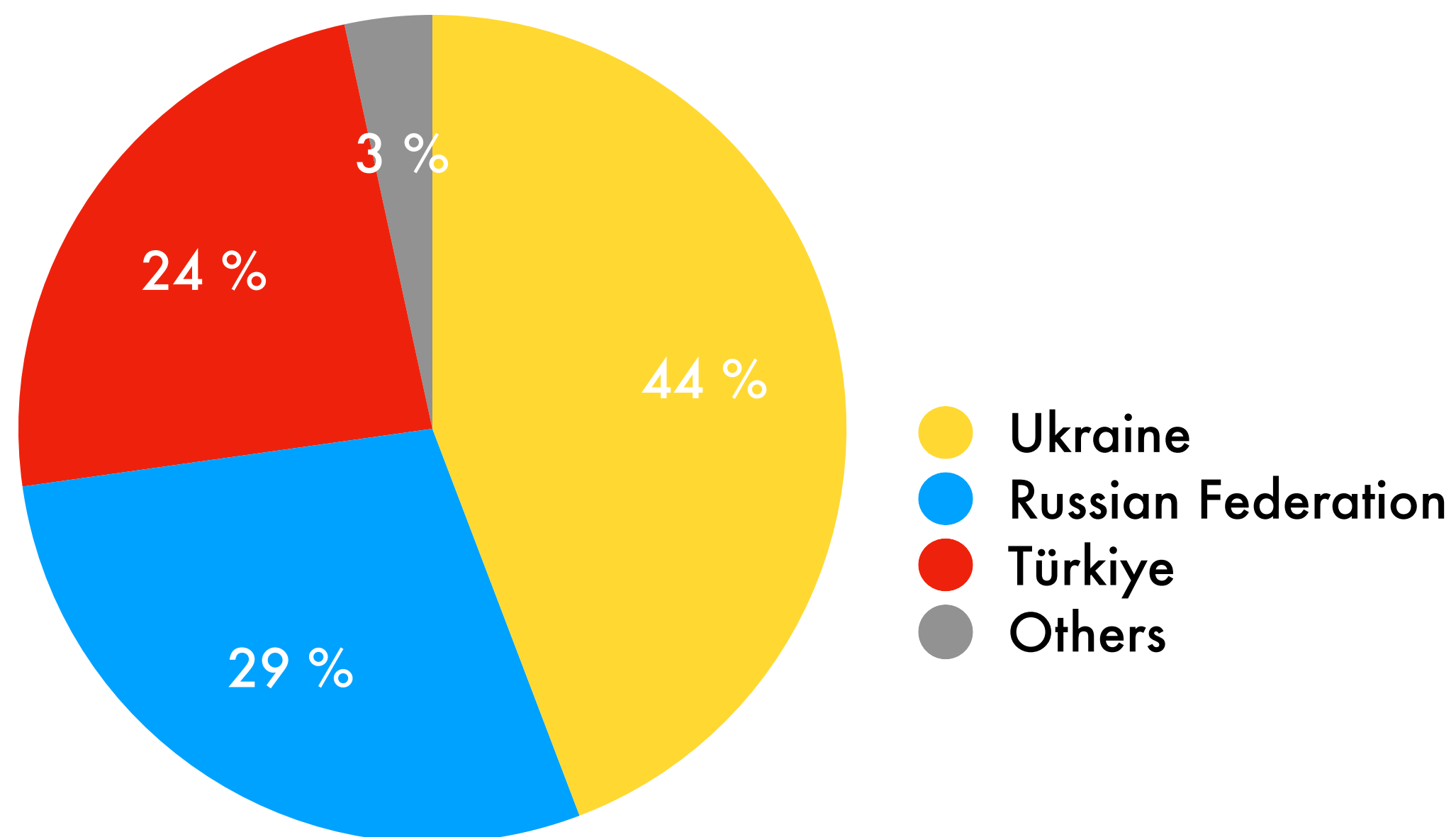




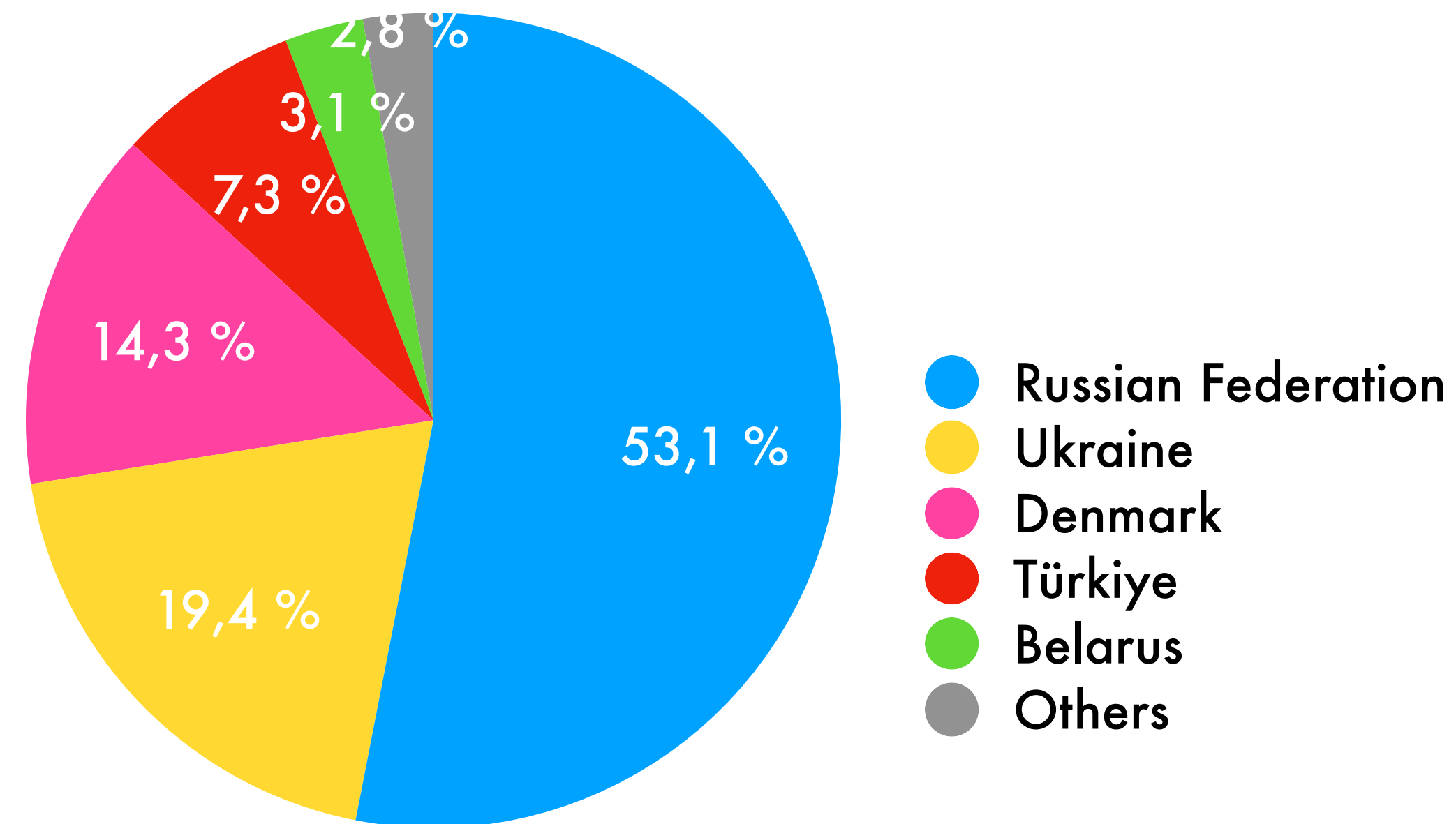
Analog Cheese imp.

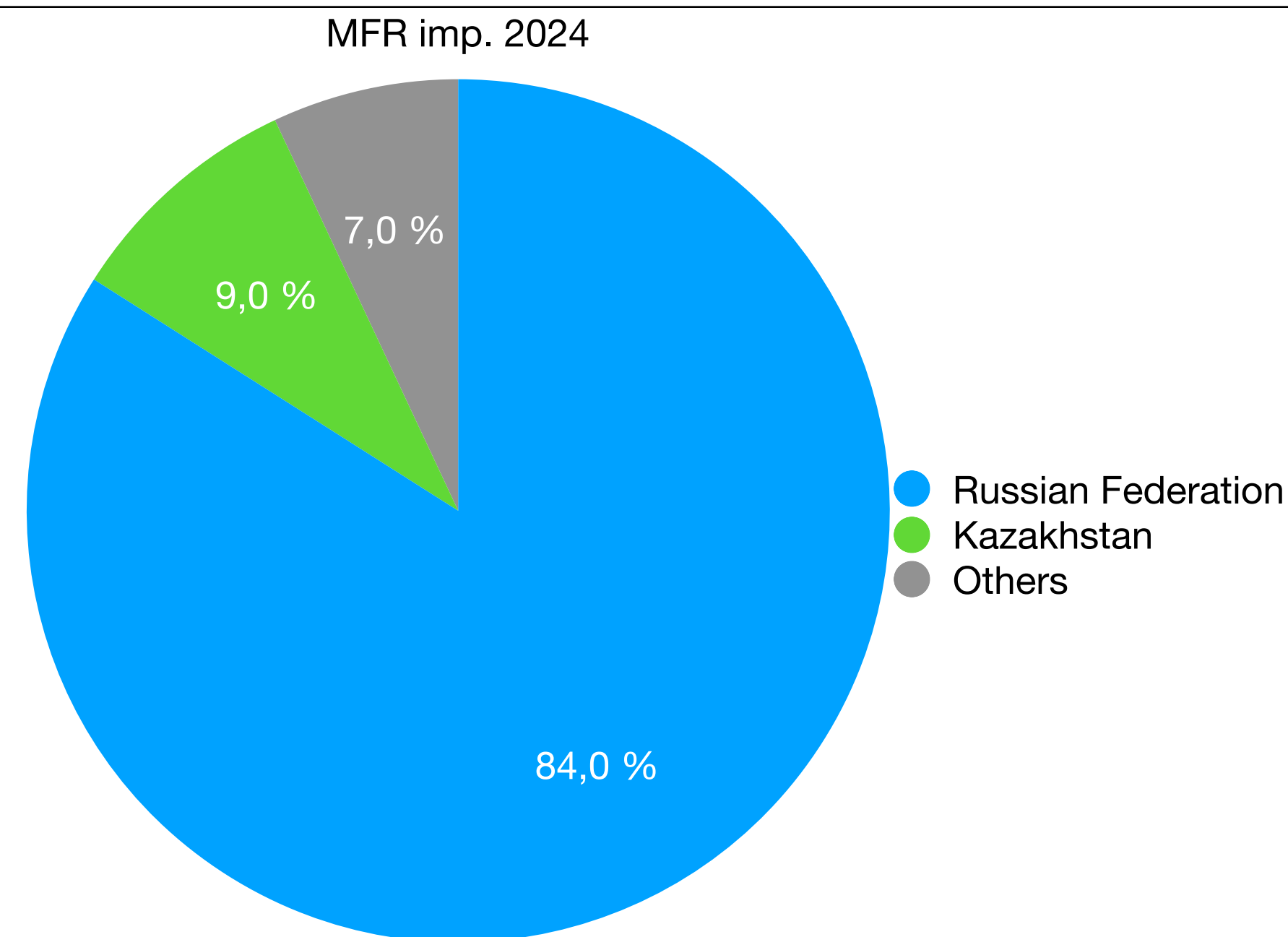
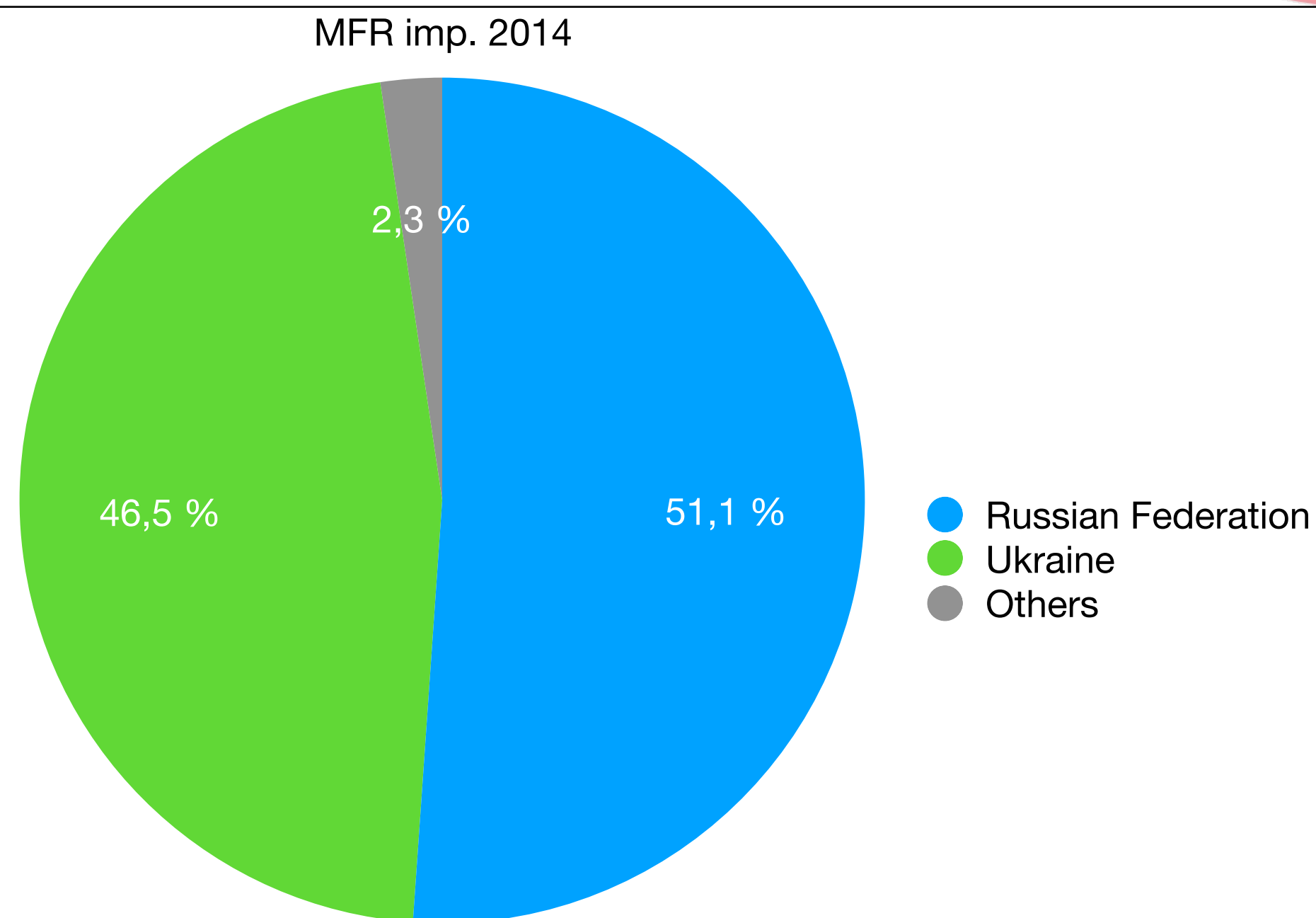
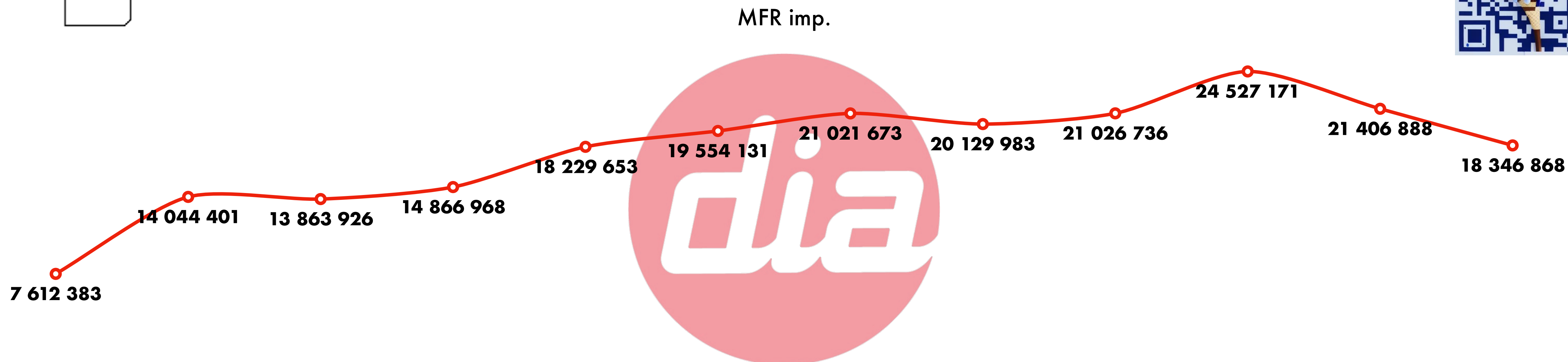


Analog cheese imp. 2014



Analog cheese imp. 2024





Local Products



Сары Май

Кыргызстан





Казахстан
Құрт

Кыргызстан
Курут



Казахстан
Күрт

ЫЗСТАН
Курт



Кыргызстан



Казахстан



Азербайджан





Довга

Азербайджан



Kefir

Азербайджан



UAE



UAE



Азербайджан





Казахстан



Казахстан



China

Chinese car, 2005



Chinese car, 2005



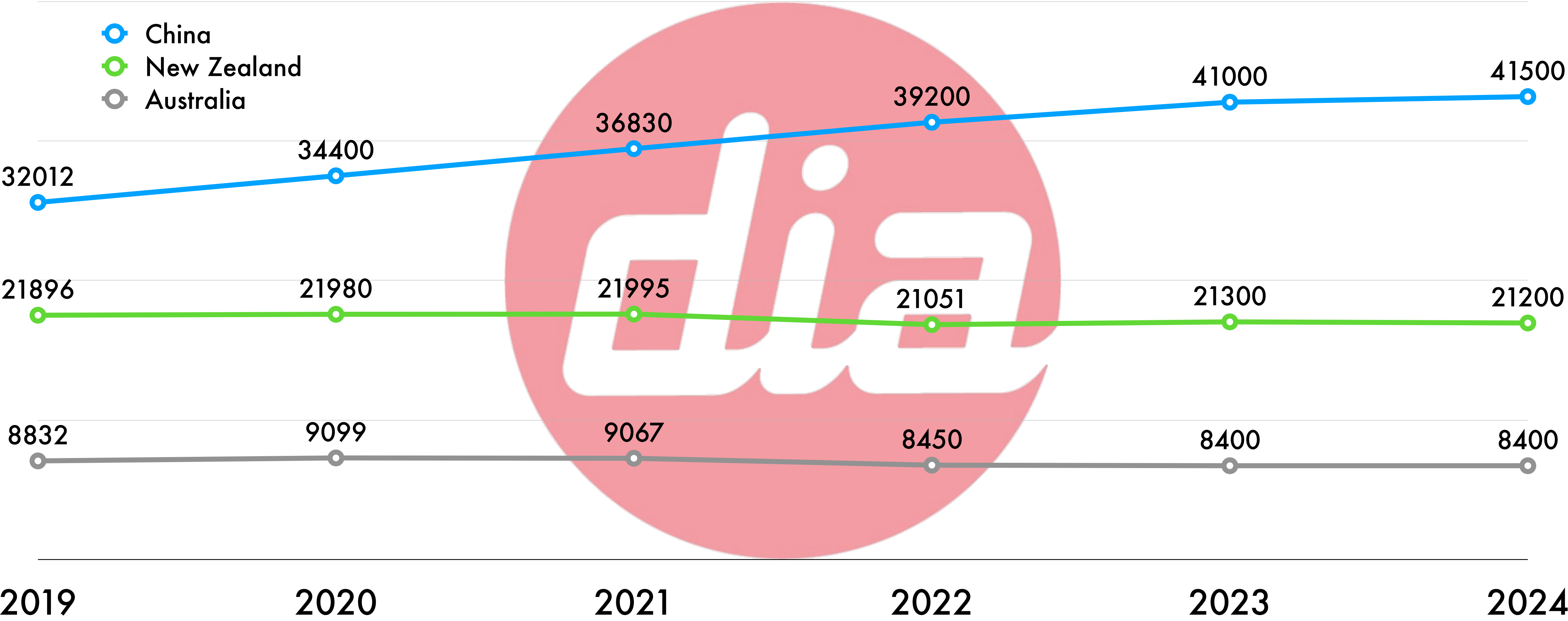
Chinese car, 2024



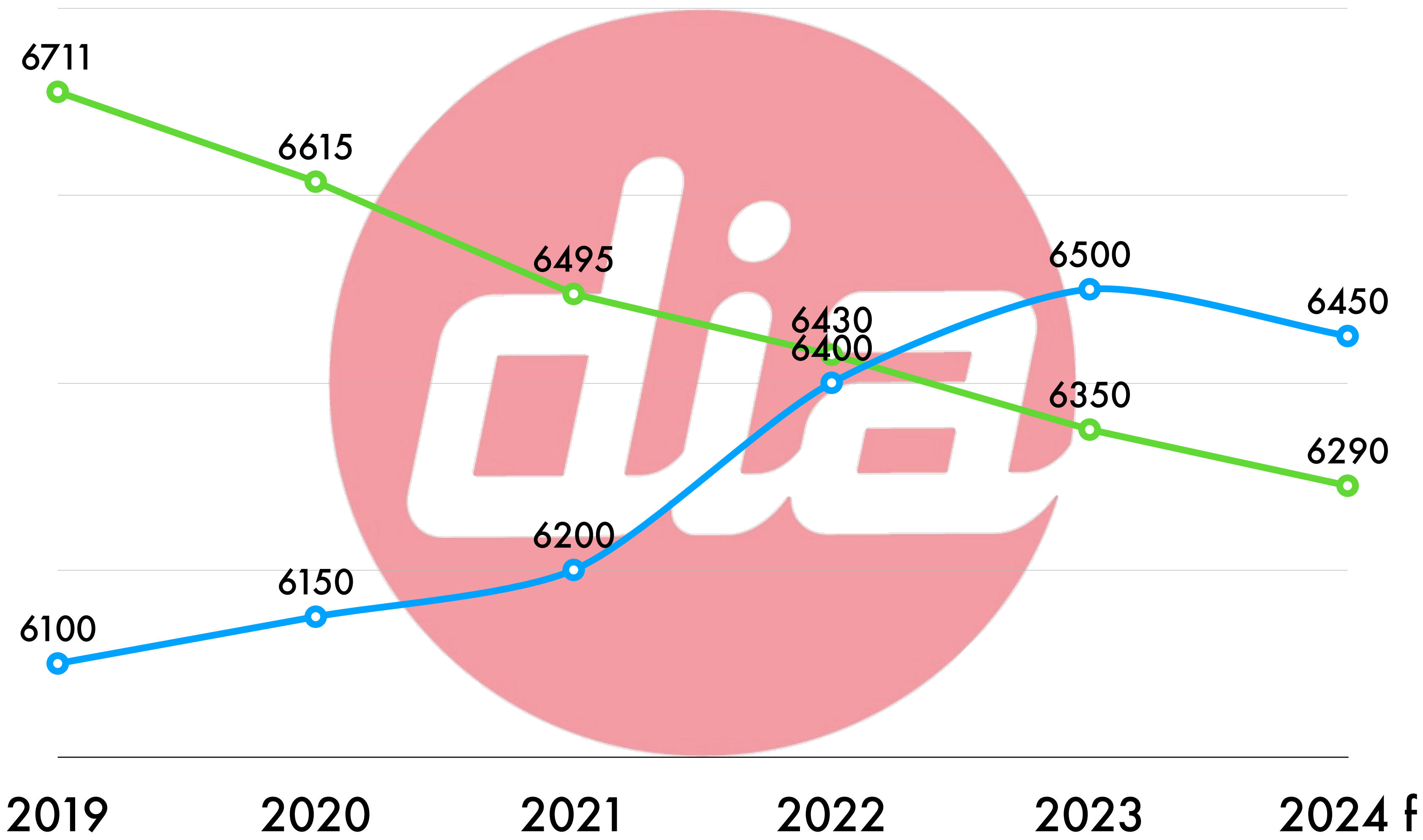
Chinese car, 2024



Chinese milk production



Number of cows

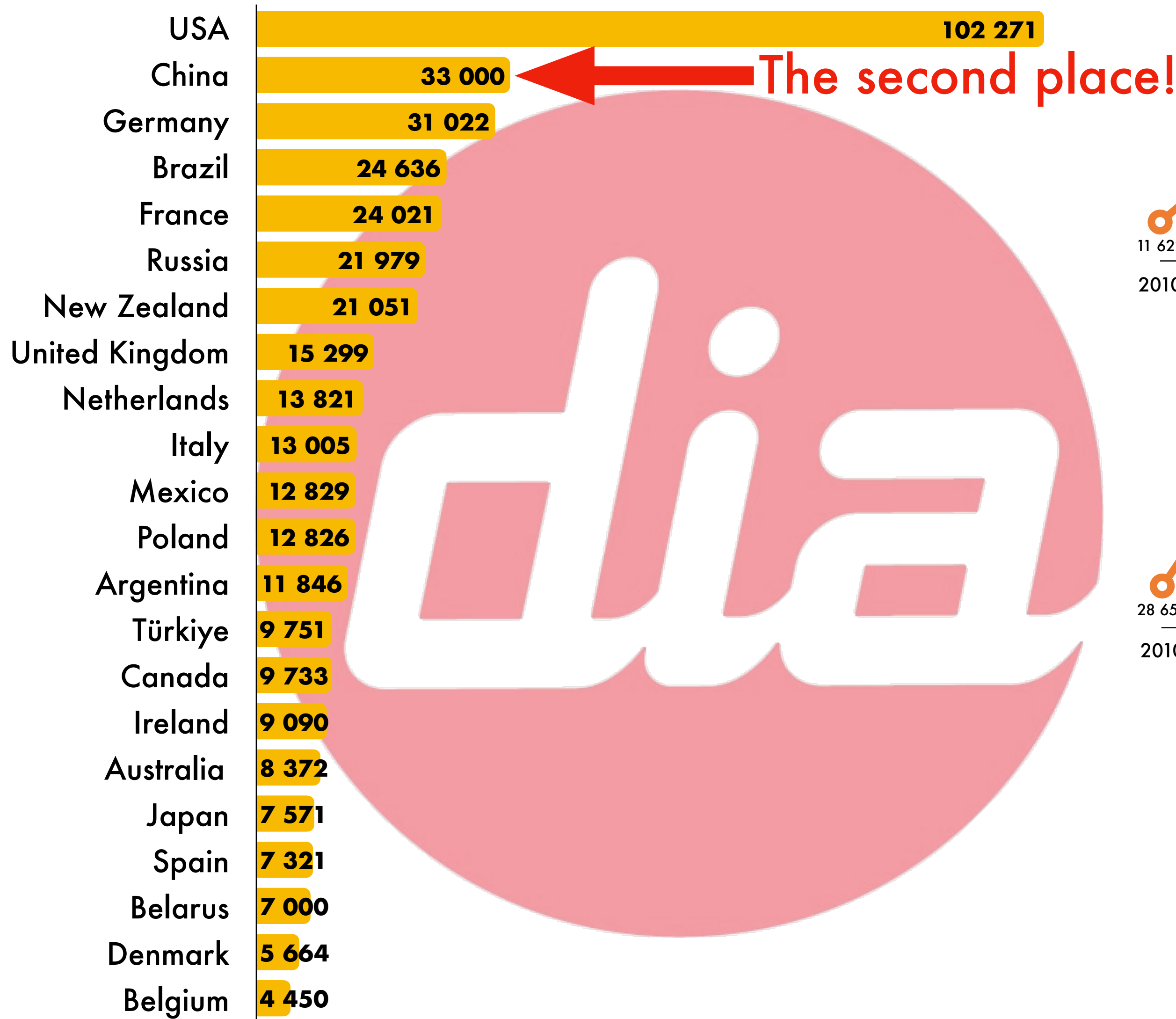


The biggest dairy companies

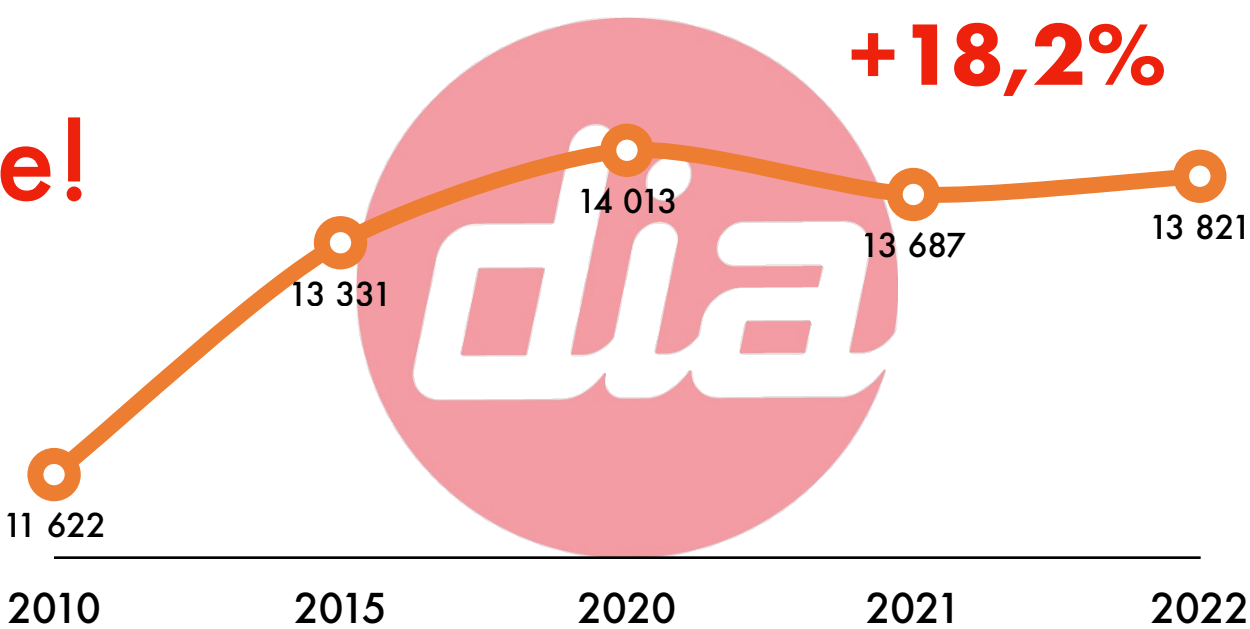
Company	Number of Farms	Herd	Number of milking cows
Youran Dairy	85	539 400	253 633
China Modern	42	418 496	204 086
China Shengmu	33	139 897	63 158
AustAsia	11	124 269	111 424
TOTAL	171	1 222 062	632 301

Chinese milk processing

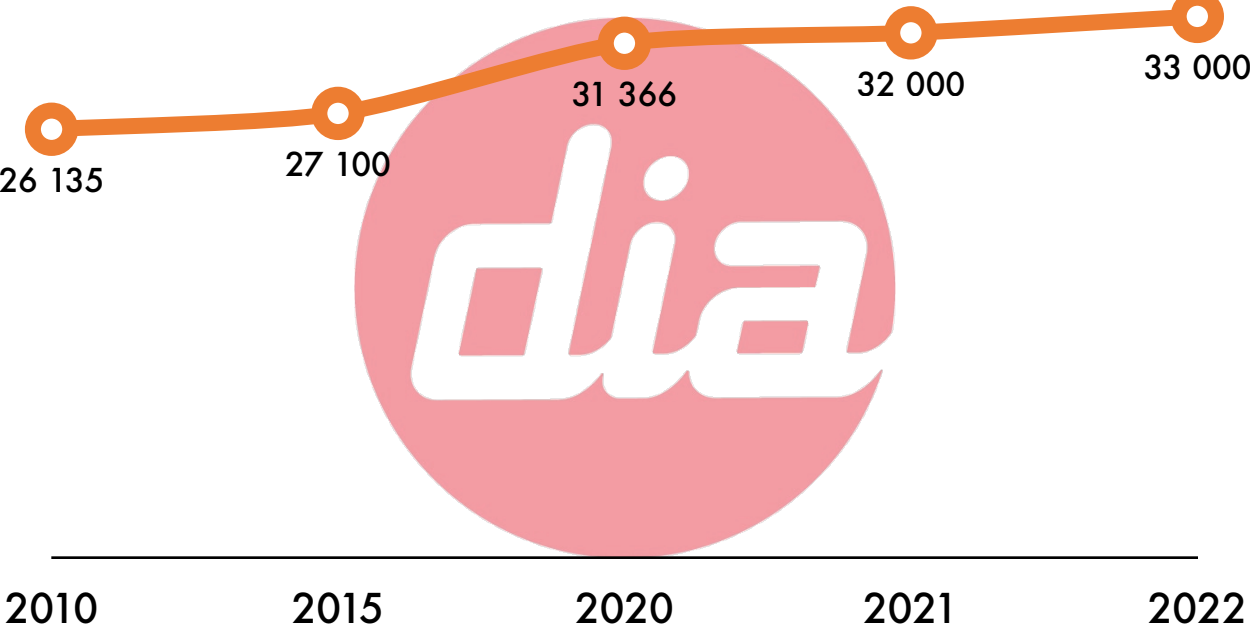
The biggest milk processors



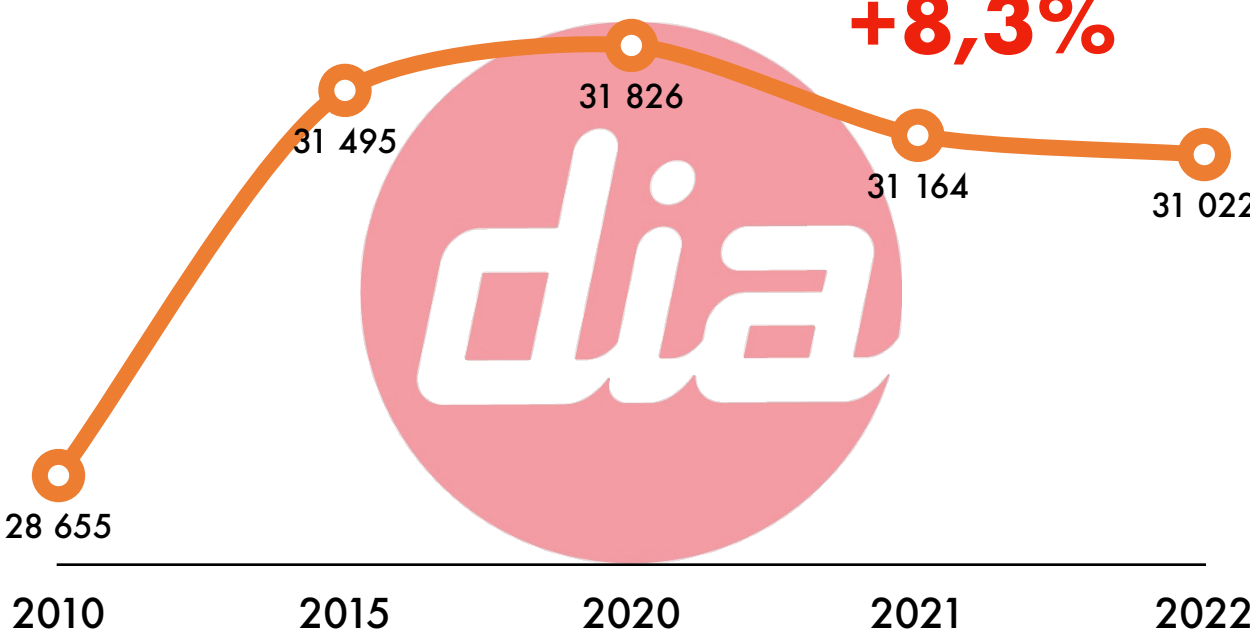
Netherlands



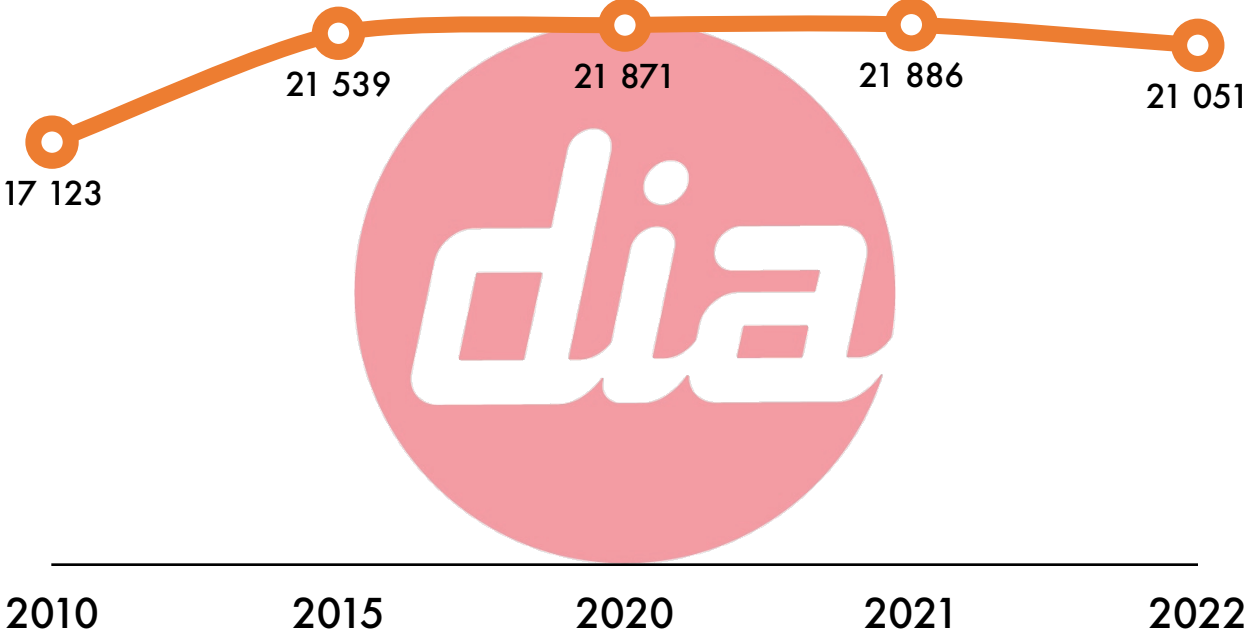
China



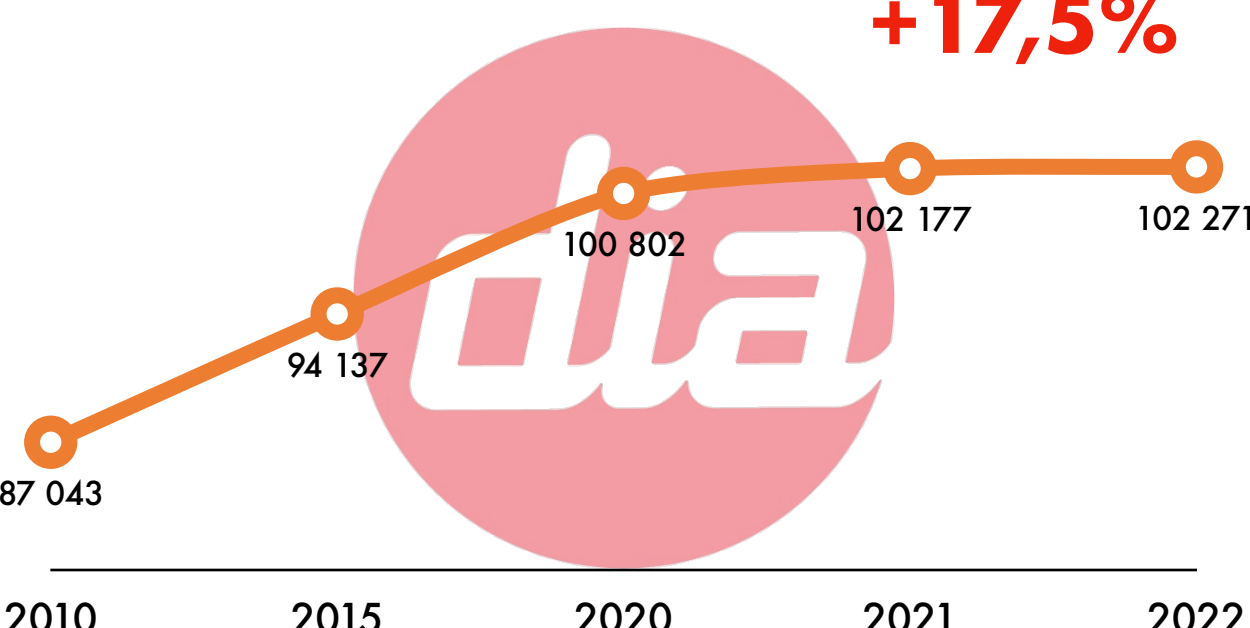
Germany



NZ



US



China's 2025 targets

-  Raw milk production: 41 million mt. (done)
-  Further reduce feed cost
-  >75% large-scale farm with more than 100 cows.
-  Yield per cow: 9mt/year
-  Improve cattle breeding capacity
-  Support dairy enterprises to build their own farms
-  Dairy farmers & enterprises cross shareholding



Ukraine

Ukraine

Ukraine's Dairy Export Boom Amidst Conflict

📍 Ukraine 09.06.2025

📄 Source: dairynews.today 👁 452 EN 中文 DE FR عربي

f X ↗ in

Ukraine has significantly increased its dairy exports, surpassing imports, even amidst the challenges of war.

Ukraine

Ukraine's Dairy Export Boom Amidst Conflict

📍 Ukraine 09.06.2025

📄 Source: dairynews.today 452 EN 中文 DE FR عربي

Ukraine has significantly increased its dairy exports, surpassing imports, despite the challenges of war.

📍 Украина 23.07.2025

Экспорт молочной продукции из Украины в ЕС сократился в июне из-за отмены торговых льгот

📄 Источник: agravery.com 32 RU EN KZ

Украина в июне резко сократила экспорт молочной продукции в Европейский союз после отмены Еврокомиссией автономных торговых мероприятий (АТЗ), что вызвало неопределённость в отношении пошлин и квот. Об этом сообщил аналитик Ассоциации производителей молока Георгий Кухалейшвили.

Ukraine

Ukraine's Dairy Exports

📍 Ukraine 09.06.2025

📄 Source: dairynews.today 452 EN 中文

Ukraine has significantly increased its dairy exports to the EU, overcoming the challenges of war.

Сократились поставки:

- Молоко и сливки, сгущённые — до 3,01 тыс. тонн (−40%)
- Молочная сыворотка — до 1,14 тыс. тонн (−33%)
- Масло сливочное — до 1,44 тыс. тонн (−50%)
- Сыры — до 1,18 тыс. тонн (−8%)

УКРАИНА В ЕС
ОТМЕНА ЛЬГОТ

f x ж ↗

Министры в Европейский
Совет мероприятий (АТЗ),
сообщили. Об этом сообщил
Кухалейшвили.

Украина после отмены
союза после отмены
что вызвало неопределённость
аналитик Ассоциации производителей



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DAIRY NEWS. TODAY

A surrealist painting of a dairy farm. In the foreground, a black and white cow stands in a green field, looking towards the viewer. In the background, a massive, dark green, saucer-shaped UFO with a blue dome on top is partially visible. Several other cows are scattered around the base of the UFO. The sky is a mix of blue and white, with a few smaller UFOs visible in the distance.

The daily news for the dairy market